TEXAS
Health and Human Services

Texas Department of State Health Services

NEDSS Training Module 4: Patient, Case Info, & TB History Tabs

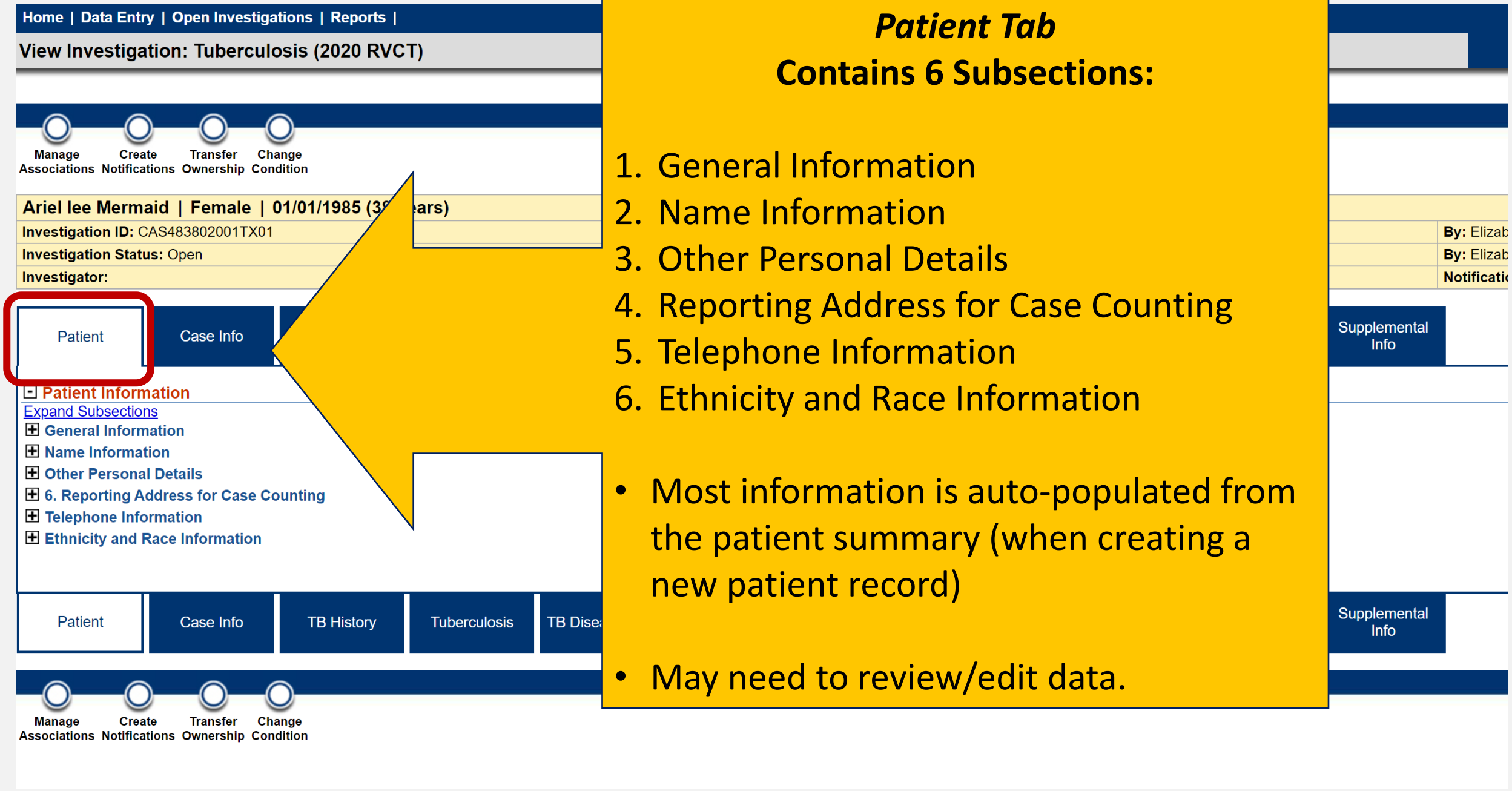
DSHS Contractor Training
2023

Module 4

After completing this module, you should be able to:

1. Enter data in the Patient tab
2. Enter data in the Case Info tab
3. Enter data in the TB History tab

Part 1: The Patient Tab



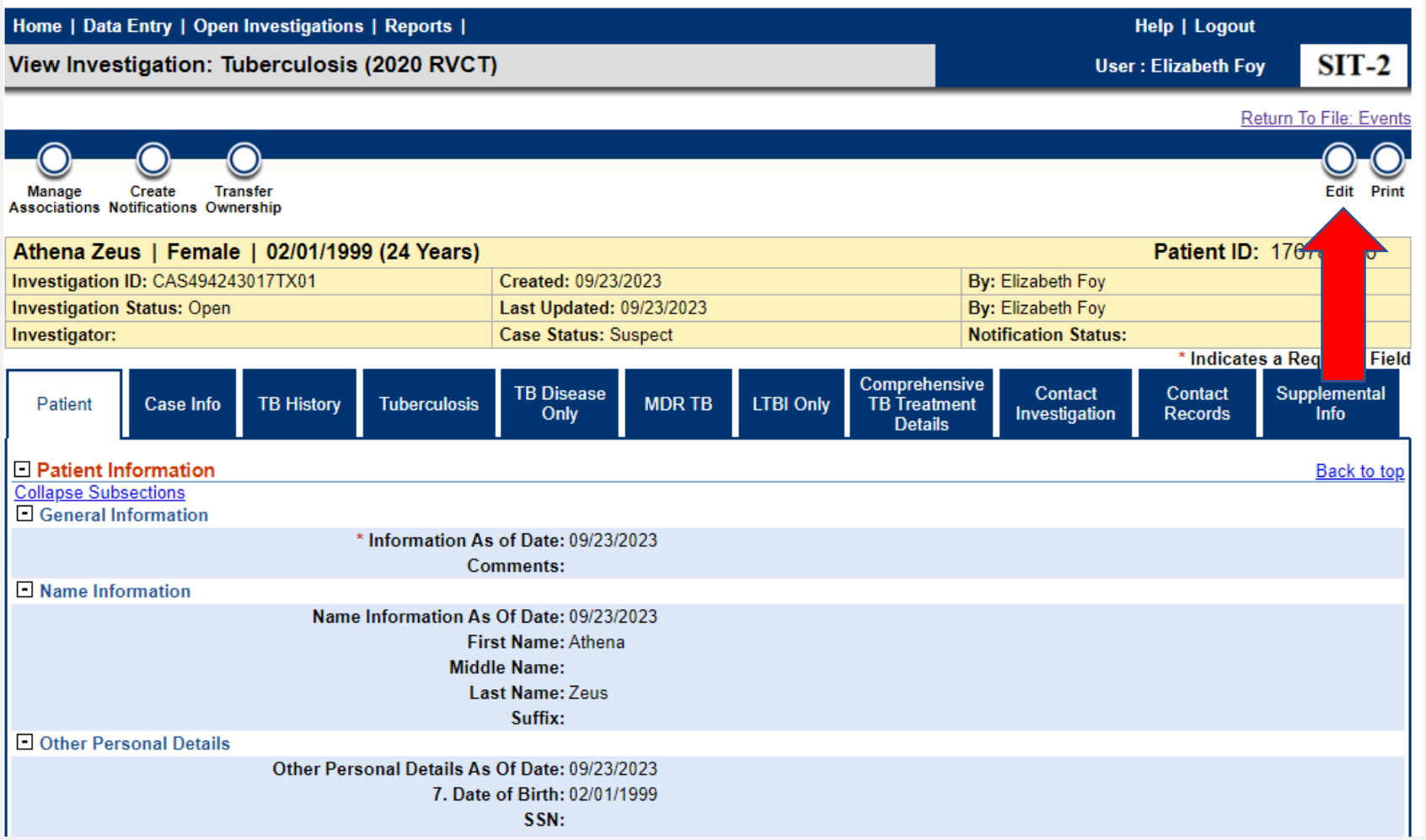
Patient Tab

Contains 6 Subsections:

1. General Information
2. Name Information
3. Other Personal Details
4. Reporting Address for Case Counting
5. Telephone Information
6. Ethnicity and Race Information

- Most information is auto-populated from the patient summary (when creating a new patient record)
- May need to review/edit data.

Edit When Modifying/Entering Data



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Ariel lee Mermaid | Female | 01/01/1985 (38 Years) **Patient ID:** 24384002

Investigation ID: CAS483802001TX01	**Created:** 10/06/2023	**By:** Elizabeth Foy
Investigation Status: Open	**Last Updated:** 10/17/2023	**By:** Elizabeth Foy
Investigator:	**Case Status:** Suspect	**Notification Status:**

* Indicates a Required Fiel

Patient | Case Info | TB History | Tuberculosis | TB Disease Only | MDR TB | LTBI Only | Comprehensive TB Treatment Details | Contact Investigation | Contact Records | Supplemental Info

Patient Information

Back to top

Collapse Subsections

General Information

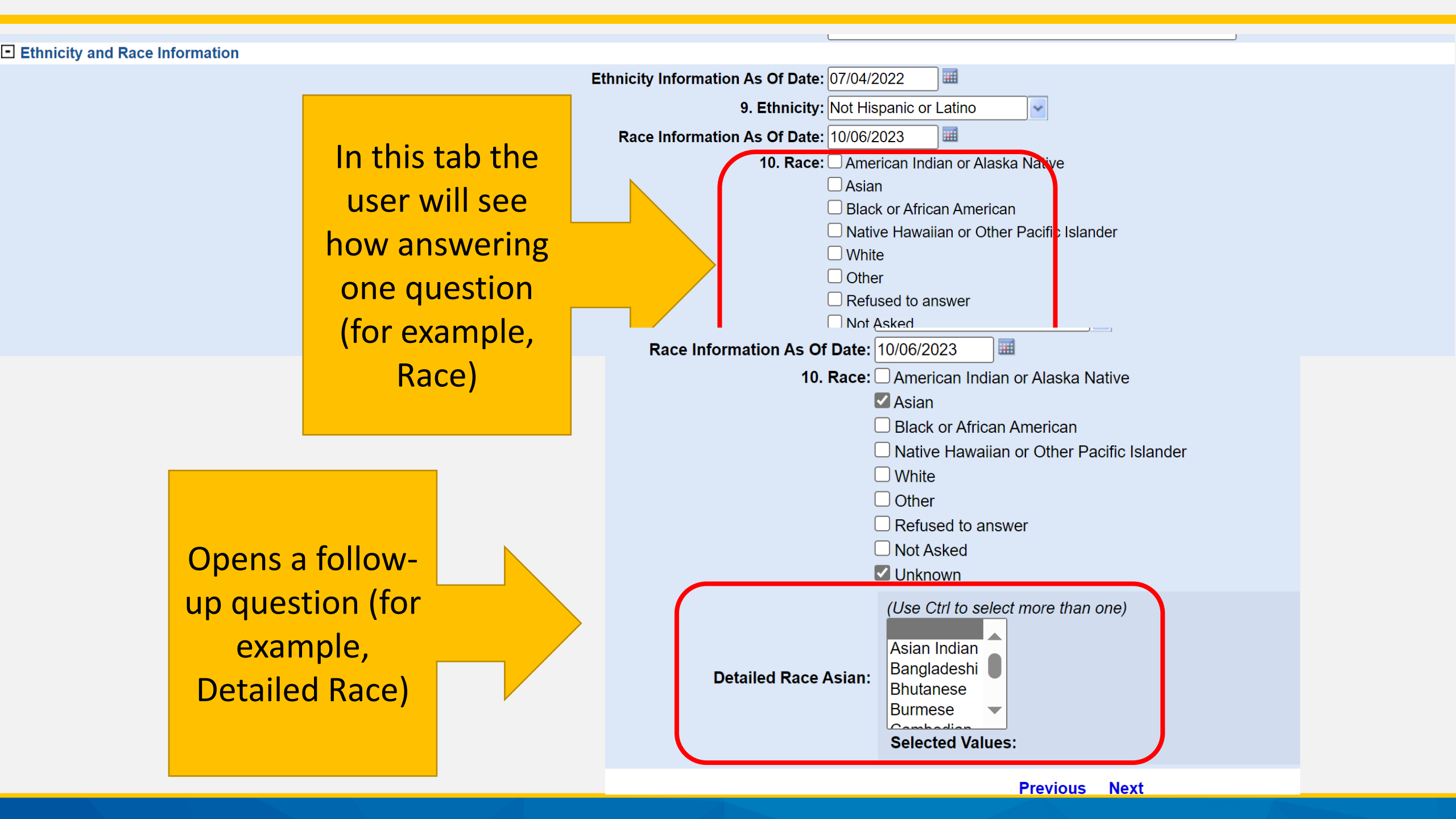
Name Information

Name Information As Of Date: 10/06/2023
First Name: Ariel
Middle Name:
Last Name: Mermaid
Suffix:

Other Personal Details

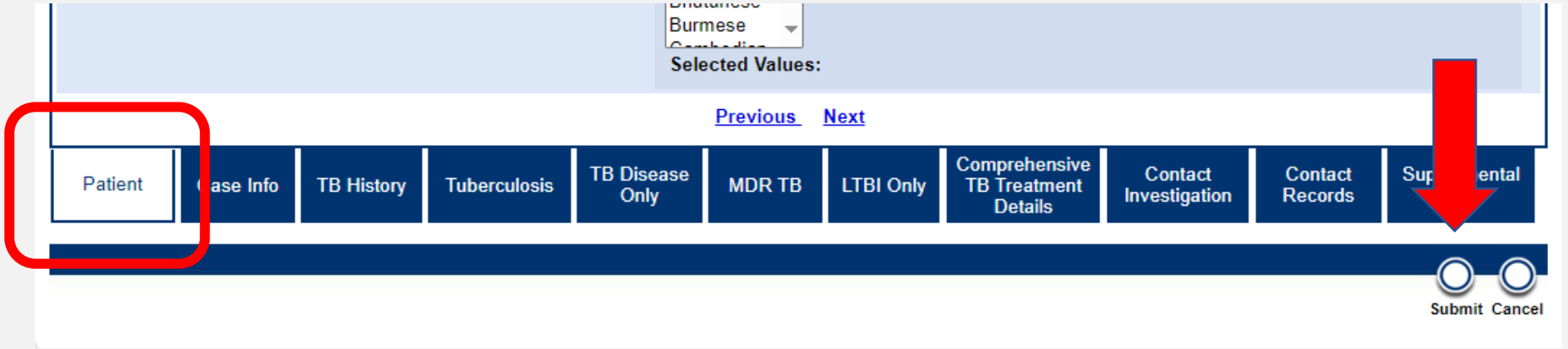
Other Personal Details As Of Date: 10/06/2023
7. Date of Birth: 01/01/1985
SSN:
Reported Age: 38
Reported Age Units: Years
Age at Diagnosis:
8. Sex at Birth:
Is the patient pregnant?:
Due Date:
Gender Identity/Transgender Info:
Additional Gender:
Speaks English:
Preferred Language:
Alien Number:
SID Number:
TDCJ Number:
Marital Status As Of Date:
Marital Status:

Demographic information in the Patient tab is more detailed than in the patient summary.


Ethnicity and Race Information
Ethnicity Information As Of Date: 07/04/2022
9. Ethnicity: Not Hispanic or Latino
Race Information As Of Date: 10/06/2023
10. Race:
American Indian or Alaska Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White
Other
Refused to answer
Not Asked
In this tab the user will see how answering one question (for example, Race)
Race Information As Of Date: 10/06/2023
10. Race:
American Indian or Alaska Native
Asian
Black or African American
Native Hawaiian or Other Pacific Islander
White
Other
Refused to answer
Not Asked
Unknown
Opens a follow-up question (for example, Detailed Race)
Detailed Race Asian:
(Use Ctrl to select more than one)
Asian Indian
Bangladeshi
Bhutanese
Burmese
Selected Values:
Previous
Next

What to Remember in the Patient Tab

- Review and edit (as necessary) all patient information
- Ensure spelling is correct
- Capitalize proper nouns (name, address, etc.)
- Skip sections when data is not available
- Select “submit” to save data entry (or risk losing work)



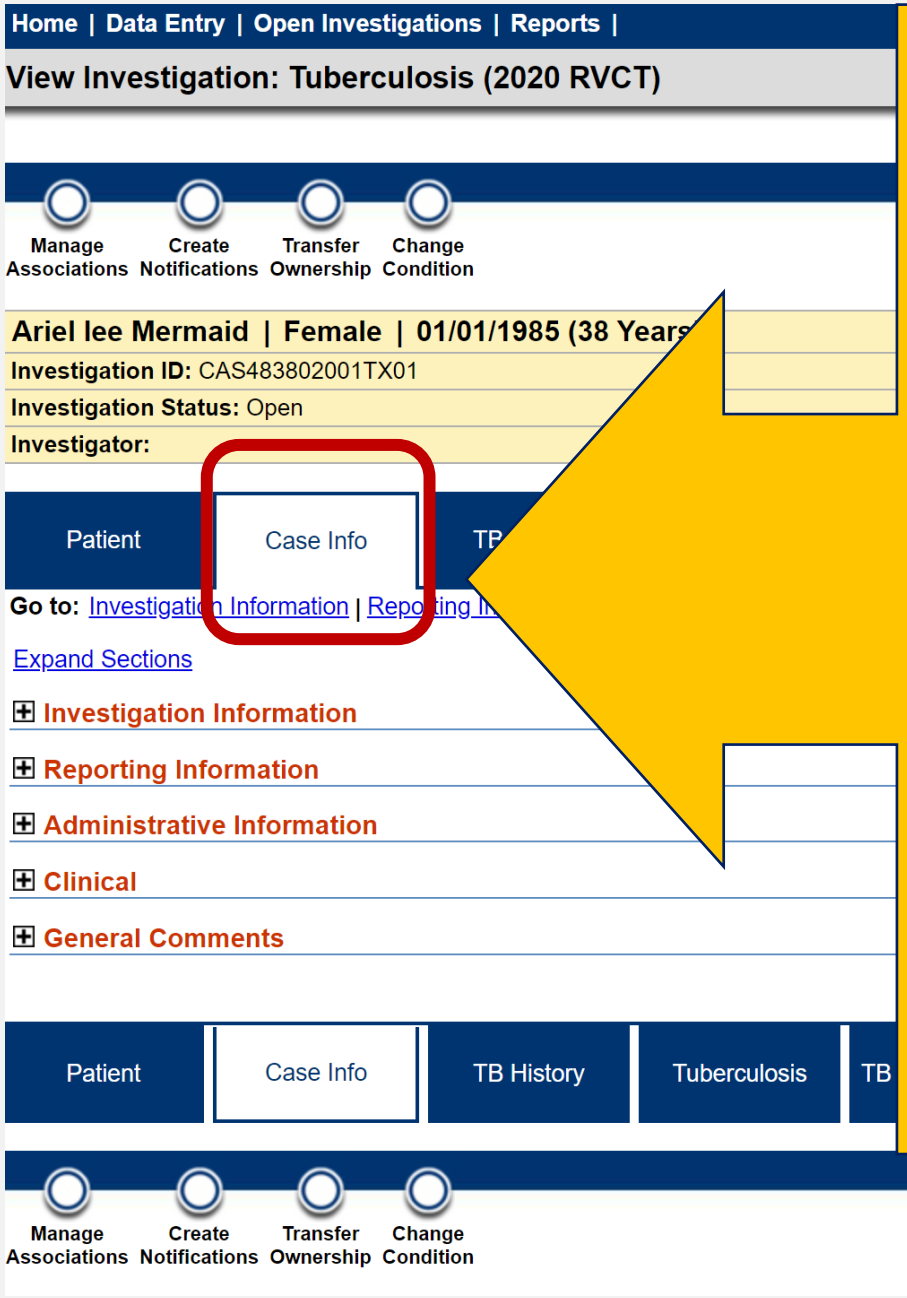
Demonstration

NEDSS Module #4, Demonstration #3:
The Patient Tab

Texas Department of State Health Services
Tuberculosis and Hansen's Disease Unit
NEDSS TB Data Entry Contractor Training
2023

https://vimeo.com/manage/videos/877241488

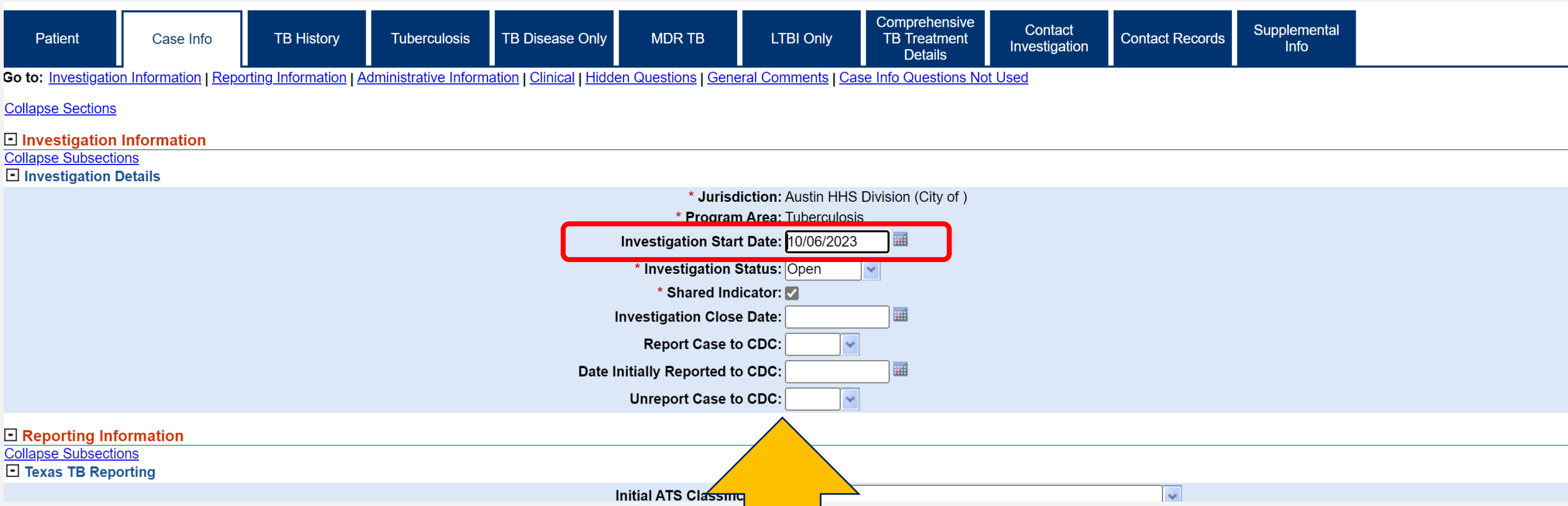
Part 2: Case Info Tab



Case Info Tab
Contains 5 Sections:

1. Investigation Information
2. Reporting Information
3. Administrative Information
4. Clinical
5. General Comments

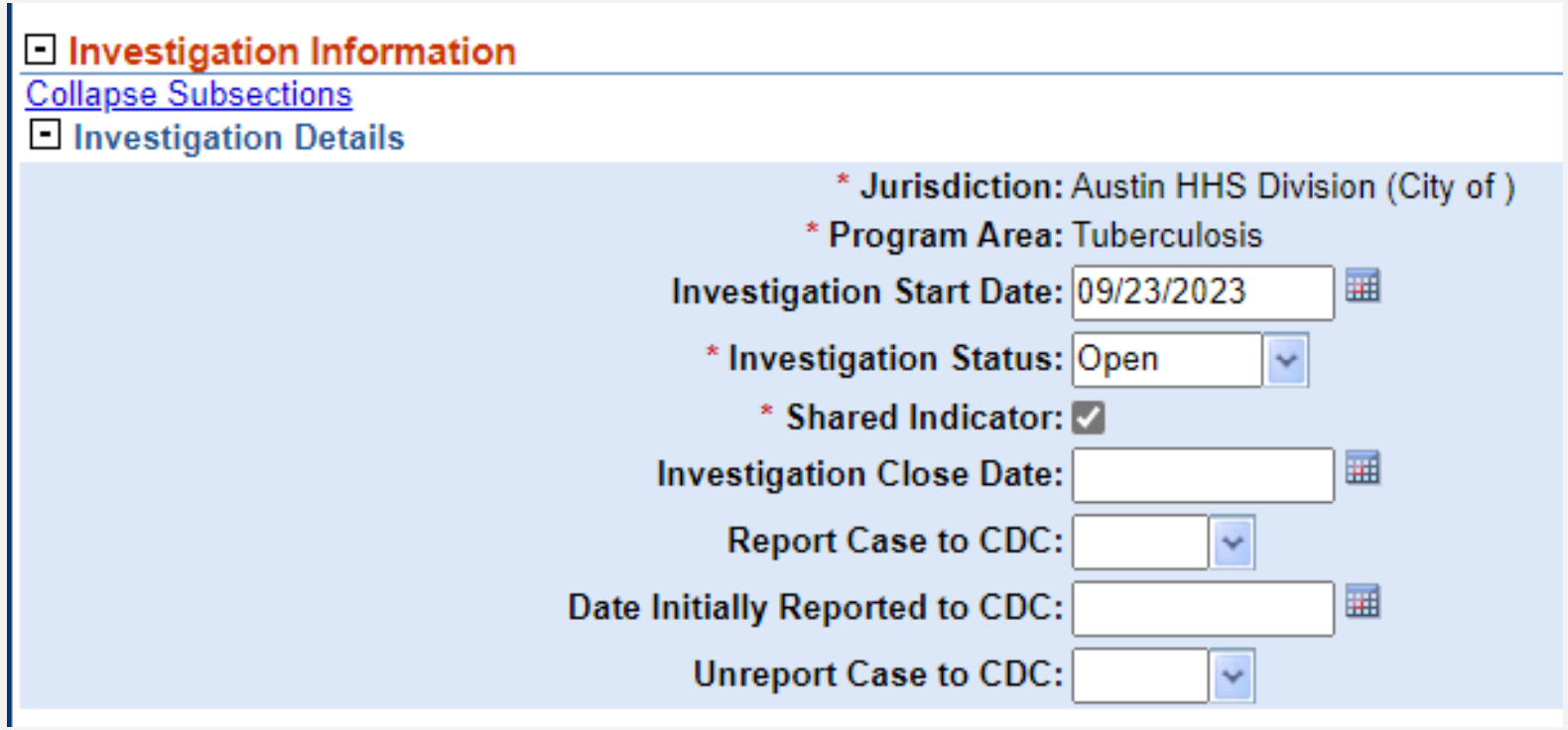
- Some information is auto-populated from demographics and dates.
- Some information defaults and must be updated to reflect the data provided.
- ***Some sections will be left blank if no data is available – this is okay!***



The Investigation Start Date will default to the date the investigation was opened in NEDSS. ***This will need to be manually updated*** to the date provided on the data spreadsheet.

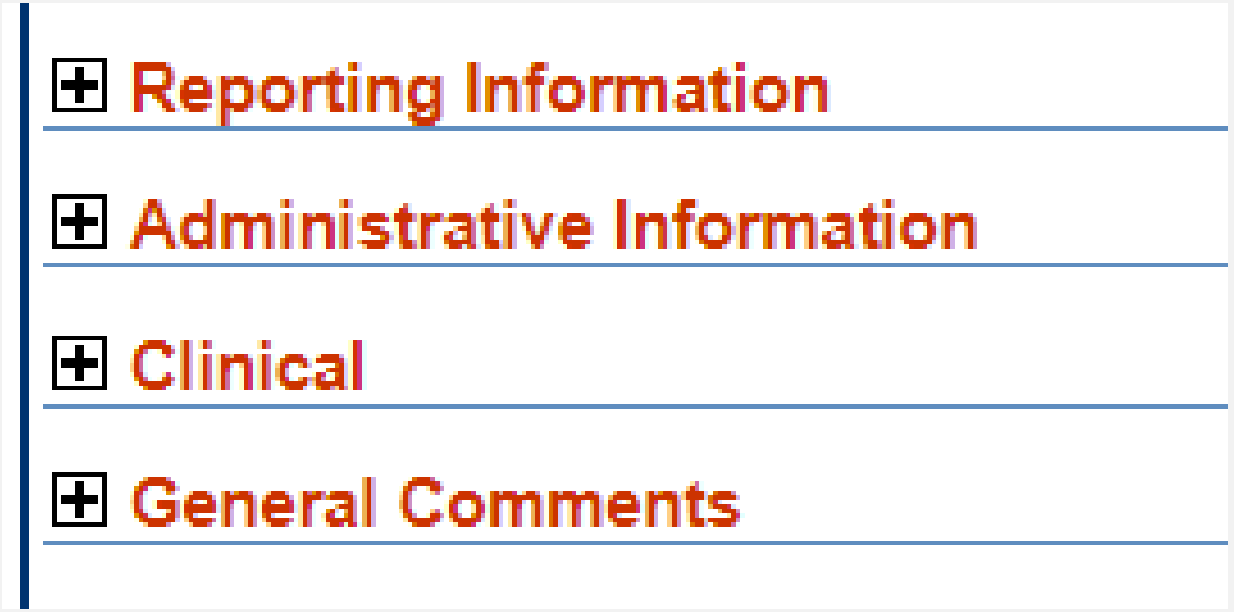
Section 1: Investigation Details

- **Jurisdiction and Program Area:**
  - default data based on address
- **Investigation Status:**
  - Default to Open
- **Shared Indicator:**
  - SKIP this check-box field

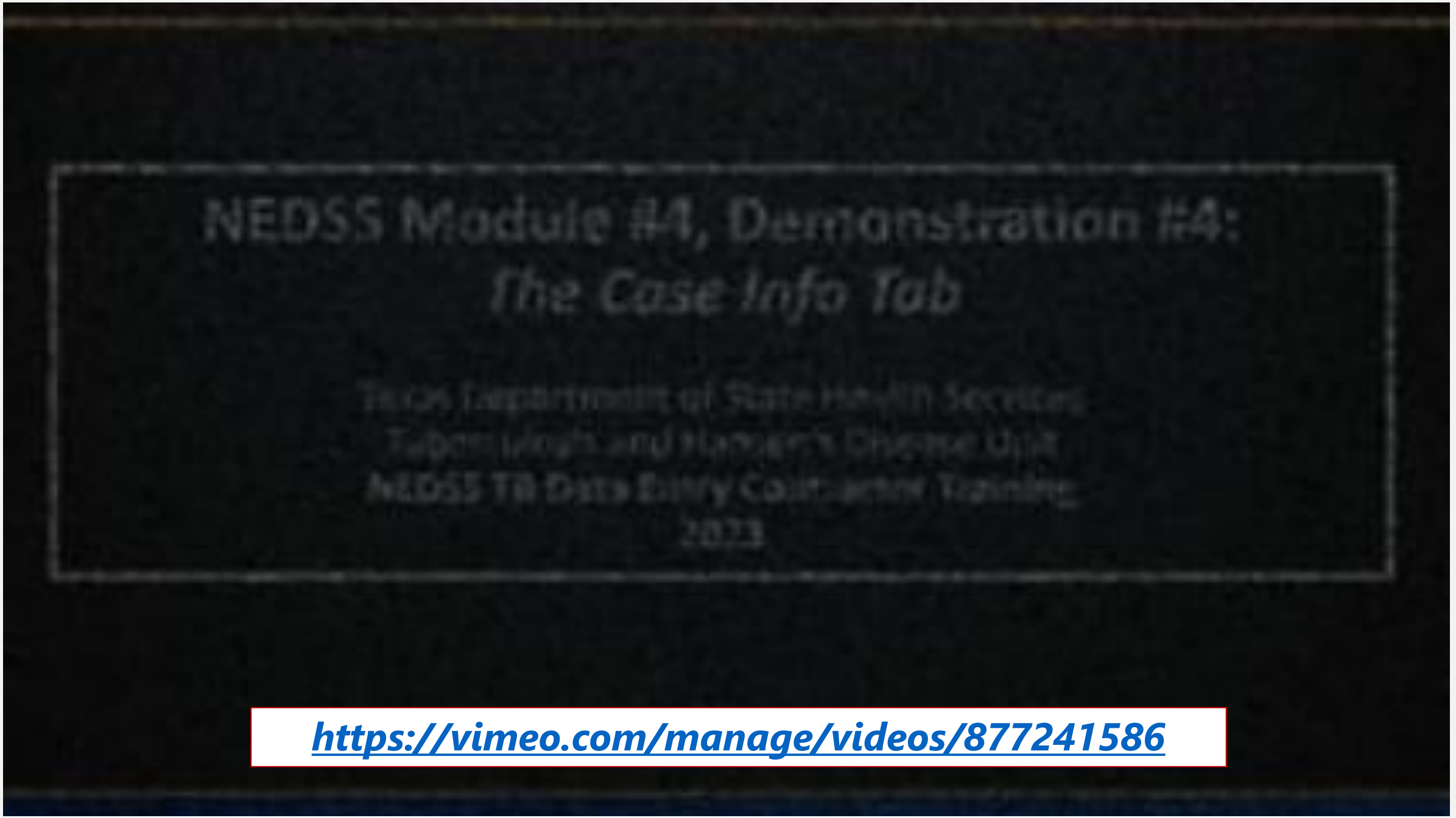


Sections 2 - 5

- Enter where prompted according to available data
- **<u>Administration Information:</u>**
  - contains greyed out fields that will calculate as data is entered in other areas.
- Users must return to the ***Case Info tab*** when other tabs are competed.
- For now, enter data as it is available.

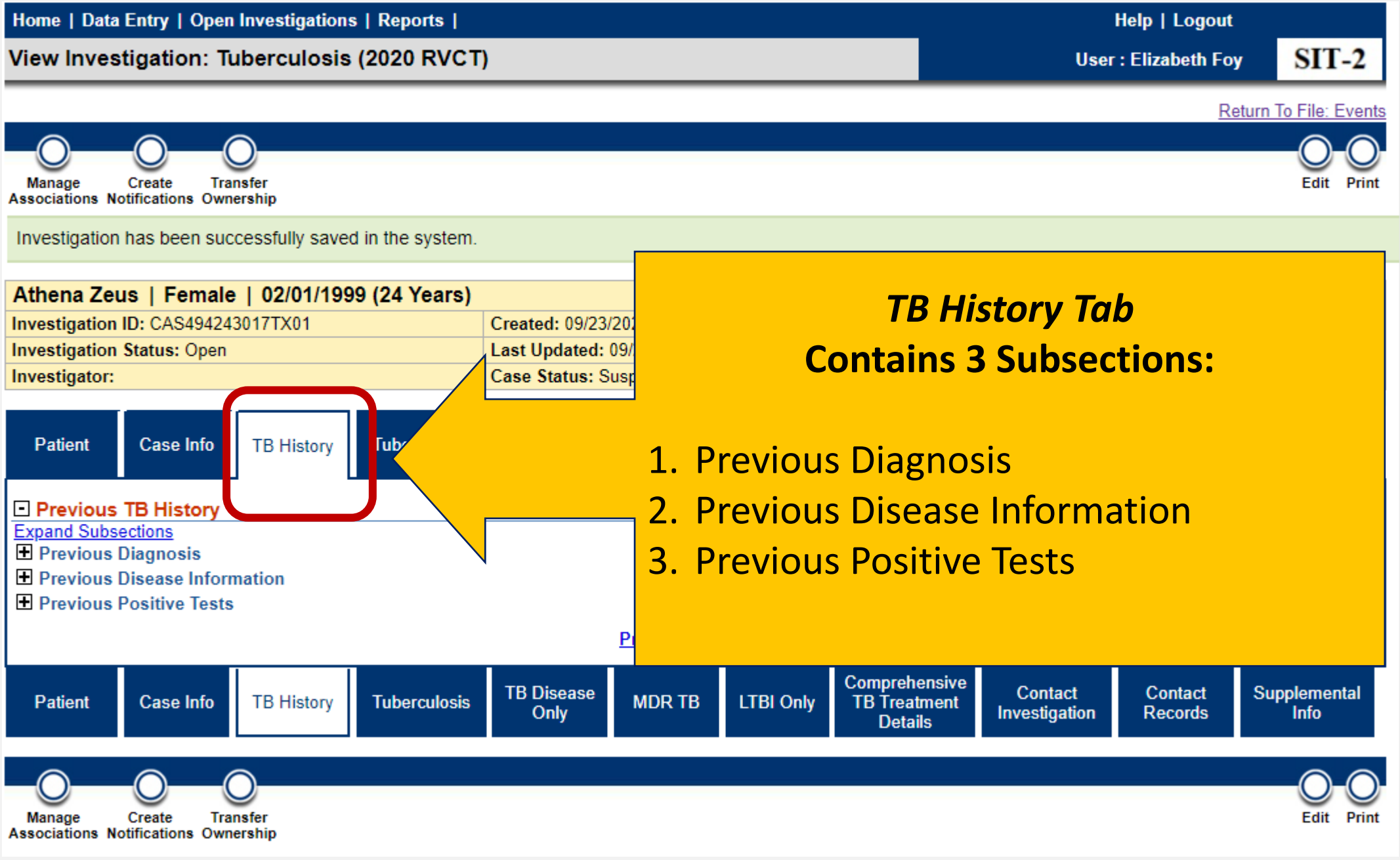


Demonstration



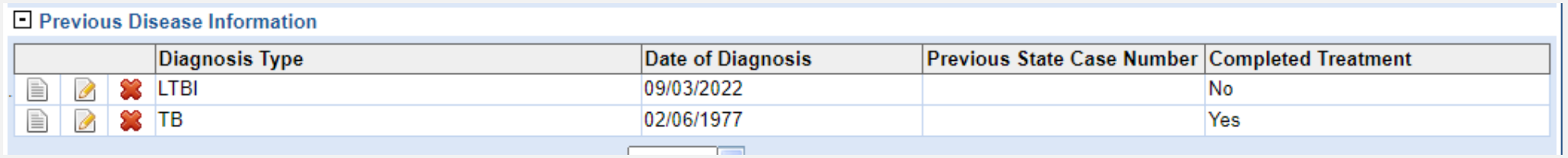
https://vimeo.com/manage/videos/877241586

Part 3: TB History Tab


Home | Data Entry | Open Investigations | Reports |
Help | Logout
View Investigation: Tuberculosis (2020 RVCT)
User : Elizabeth Foy
SIT-2
Return To File: Events
Manage Associations
Create Notifications
Transfer Ownership
Edit
Print
Investigation has been successfully saved in the system.
Athena Zeus | Female | 02/01/1999 (24 Years)
Investigation ID: CAS494243017TX01
Investigation Status: Open
Investigator:
Created: 09/23/202
Last Updated: 09/
Case Status: Susp
Patient
Case Info
TB History
Previous TB History
Expand Subsections
Previous Diagnosis
Previous Disease Information
Previous Positive Tests
Patient
Case Info
TB History
Tuberculosis
TB Disease Only
MDR TB
LTBI Only
Comprehensive TB Treatment Details
Contact Investigation
Contact Records
Supplemental Info
Manage Associations
Create Notifications
Transfer Ownership
Edit
Print
TB History Tab
Contains 3 Subsections:
1. Previous Diagnosis
2. Previous Disease Information
3. Previous Positive Tests

Details About the TB History Tab

- This tab asks about previous diagnosis of TB infection or TB disease.
- If there is more than one episode in the patient's history, users must complete the **Previous Diagnosis** and **Previous Disease Information** sections before “add new” can be used.
- In this tab, data is captured in a table format or a repeating block field.


Previous Disease Information

	Diagnosis Type	Date of Diagnosis	Previous State Case Number	Completed Treatment
	LTBI	09/03/2022		No
	TB	02/06/1977		Yes

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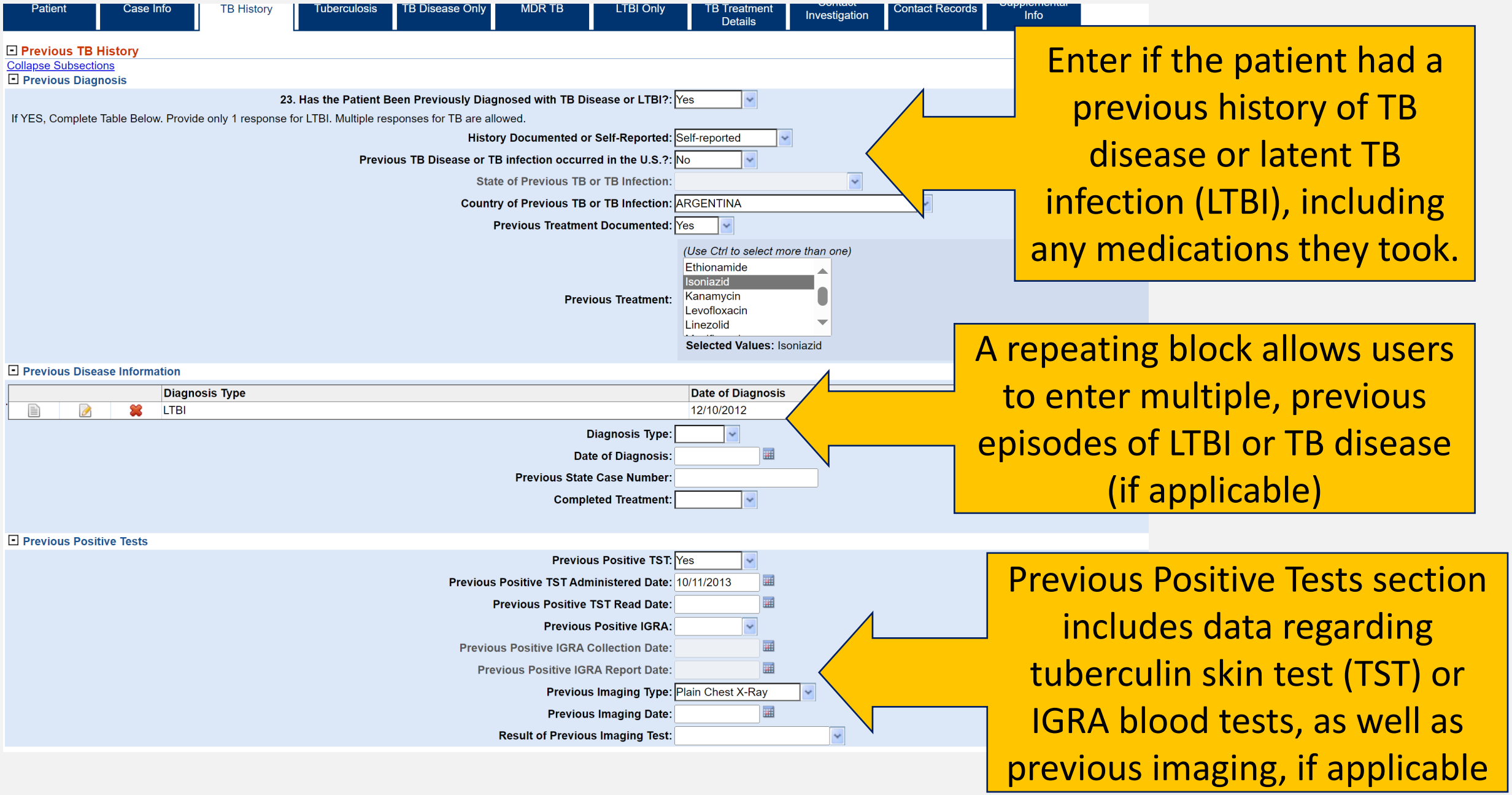
Patient
Case Info
TB History
Tuberculosis
TB Disease Only
MDR TB
LTBI Only
TB Treatment Details
Contact Investigation
Contact Records
Info
Previous TB History
Collapse Subsections
Previous Diagnosis
23. Has the Patient Been Previously Diagnosed with TB Disease or LTBI?: Yes
If YES, Complete Table Below. Provide only 1 response for LTBI. Multiple responses for TB are allowed.
History Documented or Self-Reported: Self-reported
Previous TB Disease or TB infection occurred in the U.S.?: No
State of Previous TB or TB Infection:
Country of Previous TB or TB Infection: ARGENTINA
Previous Treatment Documented: Yes
Previous Treatment:
(Use Ctrl to select more than one)
Ethionamide
Isoniazid
Kanamycin
Levofloxacin
Linezolid
Selected Values: Isoniazid
Previous Disease Information
Diagnosis Type
Date of Diagnosis
LTBI
12/10/2012
Diagnosis Type:
Date of Diagnosis:
Previous State Case Number:
Completed Treatment:
Previous Positive Tests
Previous Positive TST: Yes
Previous Positive TST Administered Date: 10/11/2013
Previous Positive TST Read Date:
Previous Positive IGRA:
Previous Positive IGRA Collection Date:
Previous Positive IGRA Report Date:
Previous Imaging Type: Plain Chest X-Ray
Previous Imaging Date:
Result of Previous Imaging Test:
Enter if the patient had a previous history of TB disease or latent TB infection (LTBI), including any medications they took.
A repeating block allows users to enter multiple, previous episodes of LTBI or TB disease (if applicable)
Previous Positive Tests section includes data regarding tuberculin skin test (TST) or IGRA blood tests, as well as previous imaging, if applicable

Demonstration

https://vimeo.com/manage/videos/877241716

Your Time to Try!

But First, A Few Reminders

- Always hit "***Submit***" to save information
- **Do not use** the back button on your browser – select the tab or "***Return to File: Events***" hyperlink as needed
- After selecting "*Submit*" users will be taken back to the first tab (even if data was being entered in a different tab)
- Users may **collapse** and **expand** sections and sub-sections for easier views

Exercises 4, 5, and 6

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End of Module 4