NBS Template Report Description

Template Report Name	Basic Filters	Description
1. Case Investigation with Rejected NNDs with Program Area and Jurisdiction Security	Condition	Line list of investigations that currently have a rejected notification regardless of whether it has aged off the queue.
2. Custom Report for Disease Counts by County	Condition Geographic Area - State and County Time - Event Date range (Event date defaults to one of the following items, in the order displayed: 1. Onset , 2. Diagnosis, 3. Lab Report, 4. First Report to County, 5. Report to State, 6. PHC Add Time (date investigation was created)	Line list of disease investigations, including patient identifiers except name. Jurisdiction and Program Area restricted. Data is not filtered for case status or notification status. Add appropriate filters in advanced filter or spreadsheet for case counts.
3. Custom Report for Disease Counts by County - Without Jurisdiction Security	Condition Geographic Area - State and County Time - Event Date range (Event date defaults to one of the following items, in the order displayed: 1. Onset , 2. Diagnosis, 3. Lab Report, 4. First Report to County, 5. Report to State, 6. PHC Add Time (date investigation was created)	Line list of disease investigations, NOT including patient identifiers. Jurisdiction and Program Area not restricted. Data is not filtered for case status or notification status. Add appropriate filters in advanced filter or spreadsheet for case counts.
4. De-duplication Activity Log Line Listing	Time – Batch End Date range	For NEDSS Office use ONLY
5. Duplicate Investigations	Time – Last Change Time date range	Line list of possible duplicate investigations. Filters for confirmed and probable and jurisdiction security. With basic filter, only lists investigations meeting updated date criteria so may see only 1 case for person on list. Includes all MMRW years. Can leave basic filter blank and use advanced filter to limit MMWR years.

6. Event Metrics with Program Area and Jurisdiction Security	Time – Date Event Created	Line list of events () and NBS user data. May want to use advanced filter of Event Type = LabReport, MorbReport, Notification, or PHCInvForm. See Event Metrics data dictionary.
7. Line List of Arbovirus Cases with NBS Security	No basic filter to select Automatically filters for arboviral conditions	Line list of: West Nile encephalitis, West Nile Fever, Dengue Fever, Dengue hemorrhagic fever, Cache Valley encephalitis, Cache Valley virus (non-neuroinvasive), California serogroup virus (non-neuroinvasive), Japanese encephalitis, St. Louis encephalitis, St. Louis encephalitis (non-neuroinvasive)
8. Line List of BMIRD Cases with NBS Security	No basic filter to select Automatically filters for BMIRD conditions Must select an advanced filter Filter on Condition <Not Null> to see all records	Line list of: Bacterial meningitis, groups A & B *Strep*, *H. flu*, *N. meningitidis*, *Strep*, other and *Strep pneumo* investigations. Includes all core data in line list of individual cases and disease-specific data.
9. Line List of Data Validations with Program Area and Jurisdiction Security	Time – Last Change Time date range	Too large; not run regularly due to long processing time so errors listed may already be resolved. Need to use advanced filter of Investigation Case Status not equal Not a Case to avoid seeing errors on ruled out cases, however will still list possible duplicate if one is ruled out.
10. Line List of Hepatitis Investigations	Time - Event Date range (Event date defaults to one of the following items, in the order displayed: 1. Onset , 2. Diagnosis, 3. Lab Report, 4. First Report to County, 5. Report to State, 6. PHC Add Time (date investigation was created)	Line list of all hepatitis investigations with program area and jurisdiction security. Includes all core data in line list of individual cases and disease-specific data.
11. Line List of Individual Cases with Program Area - NO Jurisdiction Security	Condition	Line list of disease investigations, NOT including patient identifiers. See data dictionary for Line List of Individual Labs with Program Area and Jurisdiction Security.

12. Line List of Individual Cases with Program Area and Jurisdiction Security	Condition	Line list of disease investigations, including patient identifiers. Includes investigation and system data. PSN number is in Person Local ID. CAS number is in Investigation ID2. See data dictionary for Line List of Individual Labs with Program Area and Jurisdiction Security.
13. Line List of Individual Labs with Program Area and Jurisdiction Security	Geographic Area - State	Line list of disease investigations Has patient name and address but not date of birth or patient, investigation, or lab report ID number. Use accession number to search in NBS. Two rows come in per lab report (Ordered & Resulted test). Data wraps to next rows. Beware of parsing problems.
14. Line List of Isolate Tracking	Time - Event Date range (Event date defaults to one of the following items, in the order displayed: Specimen collection date, Lab test date, Date received by public health)	Line list of isolates submitted. Isolate tracking not filled in in most lab reports. Texas is not an EIP participating state.
15. Line List of Mumps Cases with NBS Security	No basic filter to select Automatically filters for mumps Must select an advanced filter Filter on Condition equals mumps to see all records	Line list of mumps cases; includes vaccination and lab testing data. Includes all core data in line list of individual cases and disease-specific data.
16. Line List of Organizations by State and County	Geographic Area - State and County	Line list of organizations in NEDSS Can be used for reviewing and maintaining organizations entered in NBS. Can filter on county code or city.
17. Line List of Pertussis Cases with NBS Security	No basic filter to select Automatically filters for pertussis	Line list of pertussis cases; includes treatment, vaccination status, and lab testing data.

	Must select an advanced filter Filter on Condition equals pertussis to see all records	Includes all core data in line list of individual cases and disease-specific data.
18. Line List of Resulted Lab Tests	Time - Event Date range (Event date defaults to one of the following items, in the order displayed: Specimen collection date, Lab test date, Date received by public health)	Line list of lab reports; includes ELR Indicator, Event Date, lab ID number (Lab Local ID), patient ID number (Patient Local ID), Reason for Test, and Result Comments
19. Line List of Resulted Lab Tests (Plus)	Time - Event Date range (Event date defaults to one of the following items, in the order displayed: Specimen collection date, Lab test date, Date received by public health)	Line list of lab reports; includes Case Review Status, ELR indicator variable, Event Date, ID of associated investigation (Investigation Local ID), Lab ID number (Lab Local ID), patient ID number (Patient Local ID), lab comment fields, Reason for Test, and Result Comments. See data dictionary for Line List of Resulted Lab Tests (Plus). Best report to use to review lab reports in NBS.
20. Line List of Summary Case Reports	Geographic Area - State and County Time – Date Reported	No data available at this time. Summary case reporting not active in NBS.
21. Notification Activity Log Line Listing	Time – Record Status Date range	For NEDSS Office use only. Gives Record Status of notifications sent to CDC (DEV_ERROR, DEV_SUCCESS, TRANSPORT_COMPLETE, or blank and corresponding message text).
22. Public Health Case Documents	Time – Last Change Time date range	Line list of public health case documents imported into NEDSS Harris County and City of Houston data ONLY.
23. Rabies Historical Data	Time - RcvdDate	Historical Animal Rabies data (1962 to current). Must have rabies program area permission.
24. TB Line Listing Report - Secure	Time – Date of Report	Line list of TB investigations; includes patient identifiers. Must have TB program area permission.
25. TB Line Listing Report with HIV - Secure	Time – Date of Report	Line list of TB investigations co-infected with HIV; includes patient identifiers. Must have TB program area permission.
26. Texas Fall 2009 H1N1 Flu Investigation Report	Time – Date Investigation Added range	Novel Influenza A Virus Infection investigations with data fields that were active in spring of 2009 at the beginning of the H1N1 outbreak.

		All cases are listed for both reports (spring and fall); information available varies according to when the case was entered.
27. Texas Flat	Time - Event Date range (Event date defaults to one of the following items, in the order displayed: 1. Onset , 2. Diagnosis, 3. Lab Report, 4. First Report to County, 5. Report to State, 6. PHC Add Time (date investigation was created)	Line list of investigations; includes some disease –specific data and if the investigation has associated lab reports, the lab data is concatenated in the Associated Lab Information field. There are occasional data parsing errors that can be resolved by inserting a cell in the first column (examine records in which the Investigation Local Id is not a CAS number).
28. Texas Spring 2009 Swine Flu Investigation Report	Time – Date Investigation Added range	Novel Influenza A Virus Infection investigations with data fields that have been active since the fall of 2009 due to additions, deletions, and changes in names of fields in the investigation. All cases are listed for both reports (spring and fall); information available varies according to when the case was entered.
29. Varicella Line Listing Report	No basic filter to select. Automatically filters for mumps. Must select an advanced filter. Filter on Condition equals mumps to see all records.	Line list of varicella investigations. Includes all core data in line list of individual cases and disease-specific data.