**BASIC EPIDEMIOLOGY**

**Infectious Agent**
Poliovirus (genus *Enterovirus*) types, 1, 2, and 3.

**Transmission**
Poliovirus is transmitted by person-to-person contact, primarily via the fecal-oral route. Virus proliferates in both the pharynx (throat) and intestines. Infection may occur following inhalation of contaminated salivary droplets or ingestion of contaminated food products. It should be made clear that poliovirus is disseminated via droplet spread and is not airborne. Virus may persist in the feces of those with and without symptoms for 3-6 weeks post-infection.

**Incubation Period**
Commonly 7-14 days for paralytic cases; reported range of up to 35 days.

**Communicability**
Not precisely defined, but transmission is possible as long as the virus is excreted.

**Clinical Illness**
The virus infects the throat and intestine, with invasion of local lymph nodes. Up to 95% of polio infections are asymptomatic or unapparent. Some persons have nonspecific mild illnesses including fever, sore throat, or gastrointestinal symptoms. In rare cases poliovirus infects the spinal cord or brain stem resulting in aseptic meningitis or acute asymmetric flaccid paralysis.

**DEFINITIONS**

**Poliomyelitis, paralytic**

**Clinical Case Definition**
Acute onset of a flaccid paralysis of one or more limbs with decreased or absent tendon reflexes in the affected limbs, without other apparent cause, and without sensory or cognitive loss.

**Laboratory Criteria for Diagnosis**
- Isolation of poliovirus type 1, 2, or 3 from a clinical specimen (stool or CSF)

**Case Classification**
- **Confirmed***:
  - A case that meets the clinical case definition in which the patient has a neurological deficit 60 days after onset of initial symptoms, has died, or has unknown follow-up status
- **Probable***:
  - A case that meets the clinical case definition

* All suspected cases of paralytic poliomyelitis are reviewed by a panel of expert consultants at the Centers for Disease Control and Prevention (CDC) before final case classification occurs.
Polio (Paralytic and Non-paralytic Infection)

Poliovirus infection, nonparalytic

Clinical Case Definition
Most poliovirus infections are asymptomatic or cause mild febrile disease.

Laboratory Criteria for Diagnosis
- Poliovirus isolate identified in an appropriate clinical specimen, with confirmatory typing and sequencing performed by the CDC Poliovirus Laboratory

Case Classification
- **Confirmed:**
  - Laboratory confirmed poliovirus infection in a person without symptoms of paralytic poliomyelitis
- **Probable:**
  - There is no probable case definition for poliovirus infection, nonparalytic

SURVEILLANCE AND CASE INVESTIGATION

Case Investigation
Local and regional health departments should immediately investigate any reported suspect cases of polio. Identify and evaluate close contacts. Implement control measures and provide education to prevent further spread of disease. Report all cases of paralytic polio immediately to DSHS EAIDB.

Case Investigation Checklist
- Notify DSHS EAIDB immediately.
- Confirm that the clinical and laboratory results meet the case definition. See Polio Reports among a Recently Vaccinated Child below.
- Review medical records or speak to an infection preventionist or physician to verify case definition, underlying health conditions, course of illness, vaccination status and travel history.
  - Collect full demographics (name, age, sex, race, complete address, and occupation of patient).
  - Request copies of admission and discharge summaries and laboratory results.
  - Clinical summary should include sites of paralysis and any complications of illness.
  - If patient dies, request copies of the autopsy report, death summary and death certificate.
- Determine vaccination history of the case.
  - Collect the dates, and lot numbers of all previous doses of polio vaccine
    - Sources of vaccination status that should be checked include: case (or parent), ImmiTrac, school nurse records, primary care provider, etc.
- Verify immunologic status
  - If any doubt exists about the patient’s status, an immunologic evaluation of quantitative immunoglobulin, T and B cell quantification, lymphocyte transformation, etc. should be considered.
- Interview the case to get a detailed exposure history.
  - Recent travel of patient or a close contact outside of the US.
  - Contact with any known case of poliomyelitis.
Polio (Paralytic and Non-paralytic Infection)

- Please note that polio only occurs in very limited locations throughout the world.
- Contact within previous 30 days with any person who received oral poliovirus vaccine (OPV) within the last 60 days (include date of contact, nature of contact, date contact received OPV, lot number of vaccine, age of contact, and relationship to patient). Please note that OPV is no longer used in the United States, but is routinely used in other countries.

- Identify and follow-up with all close contacts.
  - Monitor the close contacts for symptoms.
  - If the contact was exposed to the case’s stool or may be exposed to the case’s stool then vaccinate as appropriate.

- Submit specimens from case and close contacts to the DSHS laboratory.
  - Testing will be performed at CDC for case confirmation.

- Obtain copy of 60-day follow-up report to ascertain if there is any residual paralysis.
- Fax a detailed summary report along with hospital records, vaccination records, laboratory results and the Suspected Polio Case Worksheet to DSHS EAIDB.
- All confirmed and probable case investigations must be entered and submitted for notification in the NEDSS Base System (NBS). Please refer to the NBS Data Entry Guidelines for disease specific entry rules.

Control Measures
- Educate the public on the advantages of immunization in early childhood.

Polio Reports among a Recently Vaccinated Child
It is not uncommon for a poliovirus to be identified in a clinical specimen from an infant or young child who has recently received a dose of OPV. If you receive a laboratory report indicating that a poliovirus has been identified, obtain the following information on the patient:

- Complete immunization history (the number, dates, and lot numbers of all previous doses of OPV and inactivated poliovirus vaccine (IPV) vaccine)
- Clinical history (were there any clinical signs of paralysis?), and
- Diagnosis
- Obtain isolate to submit to CDC for further testing.

If the patient is suspected of having paralytic poliomyelitis, investigate case according to paralytic poliomyelitis guidelines.

Treatment
Treatment for polio is supportive only.

Exclusion
There is no exclusion in Texas Administrative Code for polio.
MANAGING SPECIAL SITUATIONS

Outbreaks
If an outbreak of polio is suspected, notify the regional DSHS office or EAIDB at (800) 252-8239 or (512) 776-7676.

REPORTING AND DATA ENTRY REQUIREMENTS

Provider, School & Child-Care Facilities, and General Public Reporting Requirements
Confirmed, probable, and clinically suspected cases of acute paralytic poliomyelitis are required to be reported immediately to the local or regional health department or to DSHS EAIDB at (800) 252-8239 or (512) 776-7676. Confirmed, probable, and clinically suspected non-paralytic poliovirus infections are required to be reported within 1 work day to the local or regional health department or to DSHS EAIDB.

Local and Regional Reporting and Follow-up Responsibilities
Local and regional health departments should:

- Call DSHS EAIDB immediately when a polio investigation is being done or considered.
- Enter the case into NBS and submit an NBS notification on all confirmed and probable cases to DSHS within 30 days of receiving a report of confirmed case.
  - Please refer to the NBS Data Entry Guidelines for disease-specific entry rules.
  - A notification can be sent as soon as the case criteria have been met. Additional information from the investigation may be entered upon completing the investigation.
  - Final confirmation of case status can only be done by the CDC. Cases may be in NBS pending case status designation until CDC makes a ruling on the case status.
- Fax, send a secure email, or mail the Suspected Polio Case Worksheet, all hospital records, vaccination records and laboratory results within 30 days of completing the investigation.
  - In the event of a death, copies of the hospital discharge summary, death certificate, and autopsy report should also be sent to DSHS EAIDB.
  - Investigation forms may be faxed to 512-776-7616, securely emailed to VPDTexas@dshs.texas.gov or mailed to:
    Infectious Disease Control Unit
    Texas Department of State Health Services
    Mail Code: 1960
    PO Box 149347
    Austin, TX 78714-9347

When an outbreak is investigated, local and regional health departments should:

- Report outbreaks within 24 hours of identification to the regional DSHS office or to EAIDB at (800) 252-8239 or 512-776-7676.
LABORATORY PROCEDURES

Before shipping specimens, be sure to notify DSHS EAIDB VPD staff at (512) 776-7676. The CDC will conduct all poliovirus testing but specimen submission is coordinated through the DSHS laboratory. It is essential to notify DSHS EAIDB VPD staff before sending specimens because the CDC may request additional types of specimens.

Virus Isolation Specimen Collection and Submission

Enterovirus Culture - Isolation

- Preferred specimen and quantity:
  - CSF - 2-5 mL
  - Stool - 2-4g - place in viral transport media.
  - Nasopharyngeal (NP) Swab - in viral transport media
  - Tissue in enough viral transport media to prevent drying

Submission Form

- Use a G-2V Specimen Submission Form.
- Make sure the patient's name and date of birth or social security number match exactly what is written on the transport tubes.
- Fill in the date of collection, date of onset, and diagnosis/symptoms.

Specimen Shipping

- Transport temperature: Keep at 2-8°C (refrigerated).
- If specimen will arrive at lab > 48 hours from collection, store at -70°C and send on dry ice.
- DO NOT mail on a Friday unless special arrangements have been pre-arranged with DSHS Laboratory.
- Ship specimens to:

  Laboratory Services Section, MC-1947
  Texas Department of State Health Services
  Attn. Walter Douglass (512) 776-7569
  1100 West 49th Street
  Austin, TX 78756-3199

Causes for Rejection:

- Specimen submitted on a preservative, such as formalin
- Discrepancy between name on tube and name on form

UPDATES

January 2018

- Updated the reporting requirements to include VPD team email as an option for sending completed investigation forms.