# Correctional TB Training: Correctional Tuberculosis Screening Plan (TB-805)

Continuing Quality Improvement (CQI) Group Tuberculosis and Hansen's Disease Unit

#### **LEARNING OBJECTIVES**

- ☐ Understand the purpose of the Correctional Tuberculosis Screening Plan (TB-805)
- ☐ Understand the process for screening plan renewal and approval
- ☐ Recognize key information listed in each section
- ☐ Understand the new changes to the TB-805

## Purpose of the Correctional Tuberculosis Screening Plan (TB-805)

- Framework for the implementation and monitoring of legally required TB prevention and care standards for Chapter 89-designated facilities
- Requirement of the Texas Administrative Code (TAC)
  - Title 25, Part 1, Chapter 97, Subchapter H
  - Title 37, Part 9, Chapter 273
- Determine compliance with the Health and Safety Code (HSC) and TAC



Texas Department of State Health Services



Texas Department of State Health Services

ORRECTIONAL TUBERCULOSIS SCREENING PLAN (TB-805)

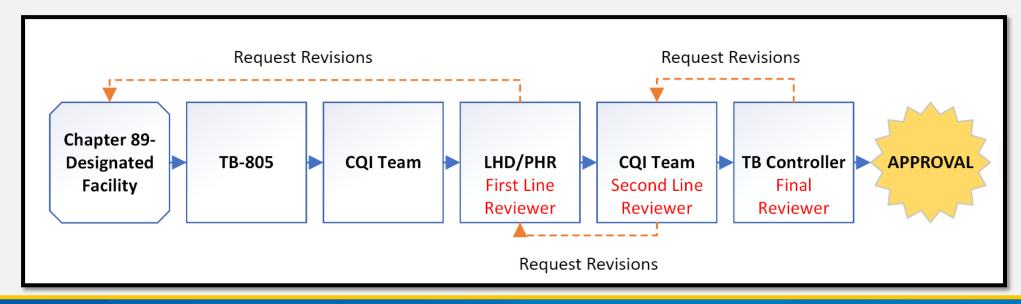
#### INSTRUCTIONS

The Correctional Tuberculosis (TB) Screening Plan (TB-805) is required of all jails designated as Texas Health and Safety Chapter 89. Refer to publication #TB-805-I for instructions on filling out this form. Type in each box using the fillable electronic form. All sections of the plan must be filled out completely and must be legible or the form will be returned. Do not leave questions blank (type N/A if needed). The electronically signed original plan must be emailed to Texas Department of State Health Services (DSHS) Tuberculosis and Hansen's Disease Unit at

A. CONTACT INFORMATION						
1. Facility Name						
2. Physical Address (list additional sites in Section F) City				State		Zip Code
3. Mailing Address (if different from physical	ical)	City		State		Zip Code
4. Jail Administrator's Name	5. Title	-		6. Phon	e Number	
7. Email Address			8. Fax Number			
9. Medical Director (MD, DO, NP, or PA	-c)					
Name			Credentials (MD, D	O, NP, or	PA-C)	
National Provider Identifier (NPI)		Email Address				
Phone Number			Address			
City			State		Zip Code	
10. Is the contact person the same as the jail administrator?						
YES NO If NO, complete question 11 below.						

#### **Renewal Process for TB-805**

- All Chapter 89-designated facilities will receive a 120-day renewal notification and reminders at 90-day, and 60-day intervals, if
   not received
  - Note: Effective January 2024, all approval periods will be from January 1 to December 31 each year
- Screening plans will be submitted to <u>CongregateSettings@dshs.texas.gov</u>
- CQI will forward the TB-805 to the local or regional TB program for first-line review



## **Expectations of Local and Regional TB Programs**



Ensure that Chapter 89-designated facilities submit their screening plan for review early, to allow quality assurance



Ensure an accurate and complete screening plan prior to submitting to CQI team



Submit the screening plan to <u>CongregateSettings@dshs.texas.gov</u> for Central Office approval 60 days prior to the expiration to ensure time for review



Communicate any concerns or questions to the Program Evaluation Consultant (PEC) in a timely manner



Ensure that medical contracts are current during the approval period



### LHD/PHR Notification of TB-805

#### LHD/PHR Notification of a TB Screening Plan for a Chapter 89 Facility in Jurisdiction

Send from CongregateSettings@dshs.texas.gov

To: Correctional Liaison

Cc: Jail Administrators, Jail Administrator POC, <a href="CQIteam@dshs.texas.gov">CQIteam@dshs.texas.gov</a>, PEC, LHD/PHR Program Manager

SUBJECT: [Facility] Notification of Receipt: Correctional TB Screening Plan (TB-805)

Dear Correctional Liaison:

The DSHS Continuing Quality Improvement Team received a Correctional TB Screening Plan (TB-805) for Facility Name on date. As this facility falls in your jurisdiction, we are forwarding to you as first-line reviewers. Please use the checklist on the website (link) to assist with your quality assurance.

Their current TB-805 will expire on December 31, 2023.

Per the FY24 DSHS TB Work Plan, please ensure the following:

- Review correctional TB screening plans for completion and accuracy and provide technical assistance and guidance to the Chapter 89designated facilities for any identified errors.
- Submit the corrected TB-805 and supporting documents to <u>CongregateSettings@dshs.texas.gov</u> for final review and approval before the current expiration date.

The completed screening plan with the original signature must be received within **30** days from the date of this email.

Plans submitted on an outdated form will be returned.

If assistance is needed, contact the Congregate Settings Team at <a href="mailto:CongregateSettings@dshs.texas.gov">CongregateSettings@dshs.texas.gov</a>.

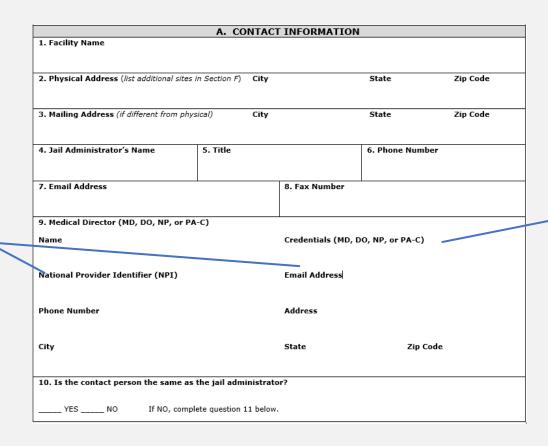
Thank you for your continued cooperation.



### Section A. Contact Information

#### **Section A. Contact Information**

NEW! National
Provider Identifier
and Email Address
of the medical
director



Credential must be MD, DO, NP, or PA-C



## Section A. Contact Information (continued)

**NEW!** Up to two contact persons can be listed.

11. Contact Person (if different from jail administrator) You may list up to two contact persons. We recommend that a	: least one
person listed is the nurse supervisor or person responsible for overseeing TB screening and reporting.	

Name: Title:

Phone Number: Email Address:

Name: Title:

Phone Number: Email Address:



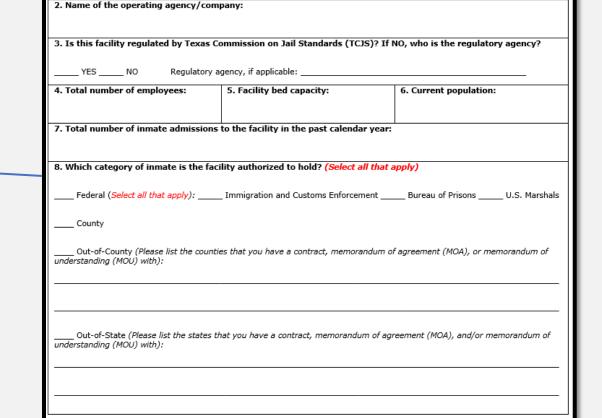
## Section B. Facility Information

### **Section B. Facility Information**

1. Facility operated by:

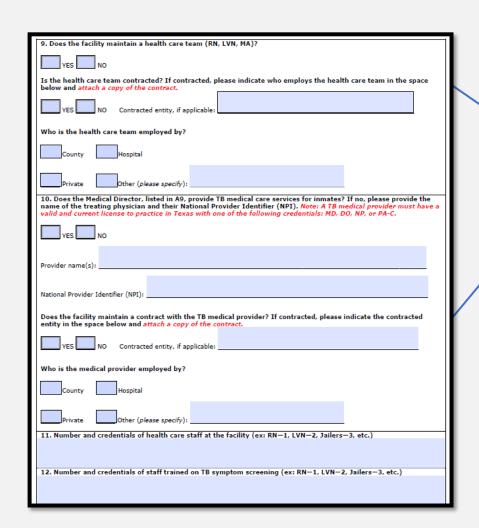
County \_\_\_\_ Private \_\_\_\_ Other (Specify):

Facility should check all applicable federal inmates that they house



**B. FACILITY INFORMATION** 





Ensure that medical contracts are current until 12/31/24 or automatically renewed and attached to the screening plan.



### **Sample Contracts**

#### **Automatic Renewal**

#### ARTICLE VI: TERM AND TERMINATION OF AGREEMENT

6.1 Term. This Agreement shall commence on October 1, 2021. The initial term of this Agreement shall end on September 30, 2022, and this Agreement shall thereafter be automatically extended for additional periods of twelve months each, beginning on October 1 of each year, subject to County funding availability, unless either party provides written notice to the other of its intent to terminate, or non-renew, in accordance with the provisions of Section No. 6.2 of this Agreement.

#### **Expires Mid-Year**

Contract Period: October	er 1, 2022, through September 30, 2023
Base annualized fee:	\$221,335.92 (\$18,444.66 per month)
Per diem greater than 130 inmates:	
Annual outside cost pool limit:	\$40,000.00 (includes 100% pool refund provision)



13. List names and credentials of all staff the medical director or TB medical provider has authorized to administer,			
read, and interpret the TB skin test. (Attach a separate sheet if necessary).			
14. Types of TB tests performed at your facility (Select	15. If your facility uses a blood test (QFT and/or T-		
all that apply)	SPOT) to screen for TB, please answer the questions below. Please indicate N/A if your facility only uses TST		
QuantiFERON-TB Gold (QFT)	to screen.		
Quality Excit 15 dois (Q11)	Please specify who provides the QFT and/or T-SPOT to your		
T-SPOT	facility (e.g., Quest Diagnostics)?		
Tuberculin Skin Test (TST)	In what instances is the blood test used (e.g., confirmatory		
	testing, testing of refusals, etc.)?		
16. Are chest x-rays performed at the facility?	17. Are chest x-rays interpreted by the same x-ray		
VES NO	facility listed in question 16? If NO, please provide the information below?		
Please provide the information of the chest x-ray	YES NO		
Name (provider of x-rays):	News (emilian of a mark)		
Name (provider or x-rays):	Name (provider of x-rays):		
Phone Number:	Phone Number:		
Address:	Address:		
Note: Routine chest x-rays are not required for asymptomatic pu			
chest radiograph is taken, persons with positive tuberculin skin test reactions do not need repeat chest radiographs, unless symptoms develop that may be or are suspected to be due to tuberculosis disease.			
http://statutes.capitol.texas.gov/Docs/HS/htm/HS.89.htm  18. In the event of a hurricane or other natural or man-made disaster, do you have a written evacuation plan on file?			
as an one event of a manifestic of outer natural of man made disaster, do you have a written evaluation plan on the:			
YES NO			
Will you relocate? If YES, please specify the location you will relocate to.			
YES NO Location:			

**NEW!** Ensure that there is <u>no</u> confirmatory testing

#### **Reminders:**

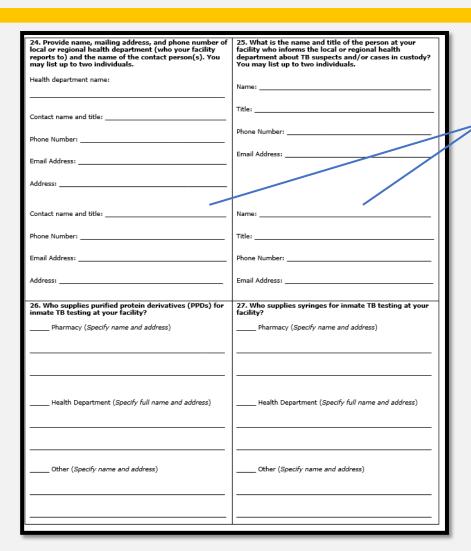
- DSHS-distributed tubersol and/or syringes are to be used for inmate screening only and cannot be used for employees or volunteers
- DSHS-purchased IGRAs cannot be distributed to Chapter 89 designated facilities



19. Is the TB infection control person the same as the cont	tact person listed in Section A?
-	•
YES NO	
If NO, provide the name and job title of the person respon person may be responsible for generating and submitting necessary referrals.	
Name:	Title:
Email Address:	Phone Number:
20. Does your facility have airborne infection isolation roo	ms (AIIRs)? If YES, indicate the number of AIIRS.
YESNO Number of individual rooms:	
21. If your facility has fewer than two (2) AIIRs, where wi	ill an inmate with symptoms suggestive of TB be isolated
N/A Hospital/facility name:	
N/A Hospital/racility name:	
YESNO If NO, please indicate reason:	
YES NO If NO, please indicate reason: Name: Title:	
	Phone Number:  The event a suspected or confirmed TB case is identified.
Name: Title:  23. Which of the following actions does your facility take in	Phone Number:  In the event a suspected or confirmed TB case is identified duals for reference. Please check all that apply.
Name:Title:  23. Which of the following actions does your facility take is please see the screening algorithm for incarcerated individual in an AIIR or send to	Phone Number:  n the event a suspected or confirmed TB case is identified duals for reference. Please check all that apply. Report to the local or regional health department within
Name:Title:  23. Which of the following actions does your facility take in please see the screening algorithm for incarcerated individual in an AIIR or send to the hospital for isolation	Phone Number:  In the event a suspected or confirmed TB case is identified duals for reference. Please check all that apply.  Report to the local or regional health department within one working day  Order a Nucleic Acid Amplification Test (NAAT) (i.e.,
Name:Title:	Phone Number:  In the event a suspected or confirmed TB case is identified that specified that apply.  Report to the local or regional health department within one working day  Order a Nucleic Acid Amplification Test (NAAT) (i.e., rapid PCR)
Name:Title:	Phone Number:  In the event a suspected or confirmed TB case is identified duals for reference. Please check all that apply.  Report to the local or regional health department within one working day  Order a Nucleic Acid Amplification Test (NAAT) (i.e., rapid PCR)  Provide treatment
Name:	Phone Number:  In the event a suspected or confirmed TB case is identified that is for reference. Please check all that apply.  Report to the local or regional health department within one working day  Order a Nucleic Acid Amplification Test (NAAT) (i.e. rapid PCR)  Provide treatment  Conduct a Contact Investigation (CI)  Perform TST for symptomatic inmates

**NEW!** Opportunity for TB
Programs to work closely with the jail to ensure an action plan in the event of a suspected TB case or confirmed TB case





**NEW!** List up to two individuals



**NEW!** TB

programs cannot distribute DSHS purchased medications to the jail unless they serve as the medical provider.

28. Who supplies your facility with TB medications? Please provide the name and address of the entity. Do not use acronyms or abbreviations.			
Name:			
Address:			
29. What other TB services does your local or regional health department provide to your facilit	ty?		
None Education and/or Training			
TB Testing at Intake Contact Investigation			
TB Annual Screenings TB Medication			
Other ( <i>Specify</i> ):			

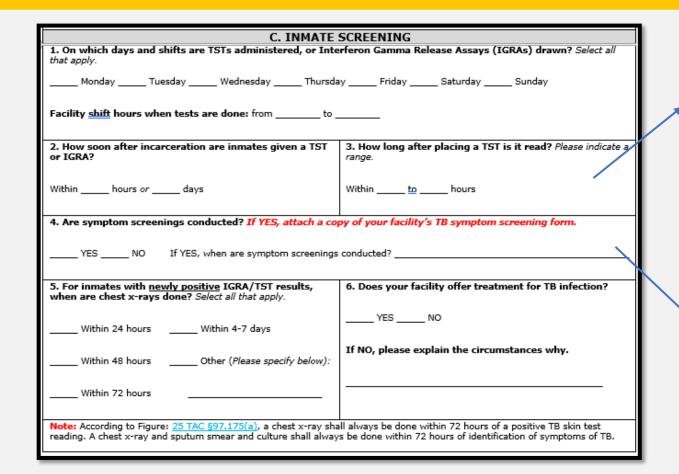


Texas Department of State Health Services

Ensure that the services checked are in alignment with the services provided by the TB program.

## Section C. Inmate Screening

### **Section C. Inmate Screening**



Ensure that TSTs are read 48 to 72 hours after placement

Ensure that if "YES" is selected that it is specified when symptom screening are performed AND the symptom screening form is attached



## Section C. Inmate Screening (continued)

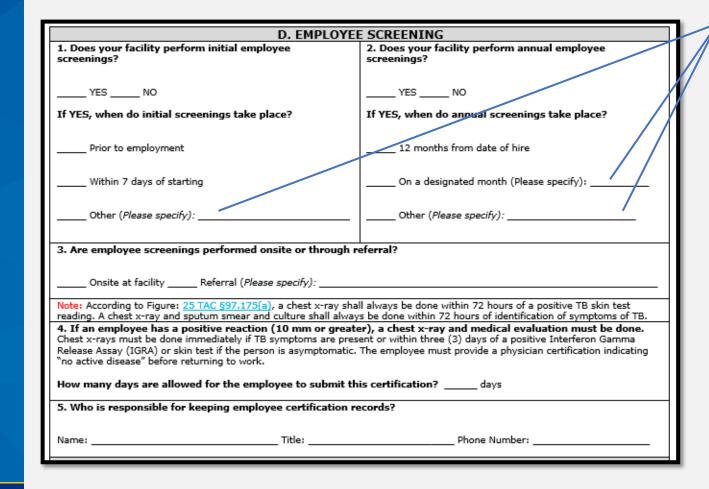
7. When do <u>annual</u> screenings of long-term inmates take place?	8. Do you have a written continuity of care plan for inmates diagnosed or suspected with TB scheduled for release into the community or transferred? If YES, please attach a copy of the plan.		
12 months after the last test	акаст а сору от те рып.		
On a designated month (Please specify):	YES NO		Ensure
Other (Please specify):			plan is
9. Who maintains inmate screening records?	10. Who is responsible for sending transfer records to Texas Department of Criminal Justice (TDCJ) or other correctional facilities on immates with TB infection or	l '	
Name:	suspected/confirmed TB disease?		
Title:	Name:		
Phone Number:	Title:		
Email Address:	Phone Number:		
	Email Address:		
<ol> <li>Who is responsible for notifying the local or regional h suspected/confirmed TB disease is transferred or released</li> </ol>	ealth department when an inmate with TB infection or !?	l ,	
Name: Title:			NEW!
			INE VV!
Phone Number: Email Address:			
Note: All inmates shall be evaluated for TB infection and disease 400A and TB-400B) must be completed and submitted to the loc county of the facility. Form TB-400A, TB-400B, and other forms: 12. Which form(s) are used to transfer inmate records? Se	al or regional health department TB program located in the are available at http://dshs.texas.gov/disease/tb/forms.shtm.		
Texas Uniform Health Status Update	Prisoner in Transit Medical Summary Form (USM-553)		
Other (Please specify):			

Ensure that the continuity of care plan is attached, when applicable

TEXAS
Health and Huma
Services

## Section D. Employee Screening

### Section D. Employee Screening



Ensure that the facility specifies if checked



## Section E. Volunteer Screening

### Section E. Volunteer Screening

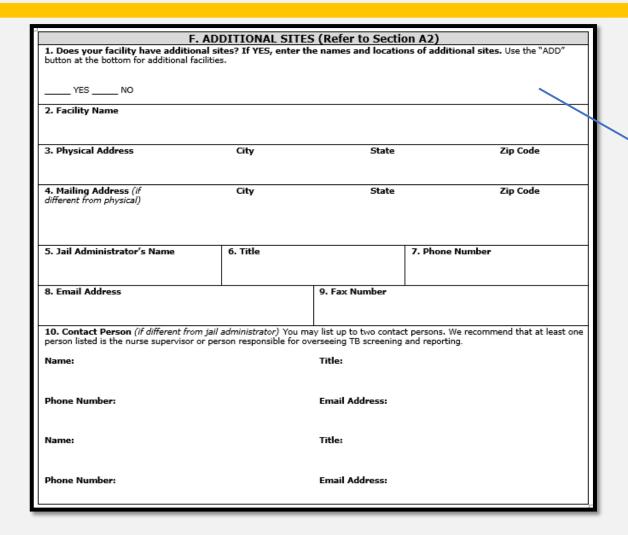
If volunteers do not provide services, please mark "NO" and skip the rest of the section



F VOLUNTEED CODEENING			
E. VOLUNTEER SCREENING  1. Do volunteers provide services in your facility?			
1. Do volunteers provide services in your facility?			
YES NO (If marking NO, please skip the rest o	f the section.)		
2. Do volunteers in this facility work more than 30 hours a month? Note: According to TAC §97.173, "All volunteers who share the same air space with inmates on a regular basis (more than 30 hours per month) shall be screened prior to becoming a volunteer and at least annually thereafter according to this section unless the volunteer is exempt as described in clauses (ii), (iii), or (iv) of this subparagraph."			
YES NO			
Does your facility perform initial volunteer screenings?	4. Does your facility perform annual volunteer screenings?		
YES NO N/A	YES NO N/A		
If YES, when do initial screenings take place?	If YES, when do annual screenings take place?		
Prior to becoming a volunteer	12 months from date of hire		
Within 7 days of starting	On a designated month (Please specify):		
Other (Please specify):	Other (Please specify):		
5. Are volunteer screenings performed onsite or through I	referral?		
N/AOnsite at facilityReferral ( <i>Please specify</i> ):			
Note: According to Figure: 25 TAC §97.175(a), a chest x-ray sh			
reading. A chest x-ray and sputum smear and culture shall always be done within 72 hours of identification of symptoms of TB.  6. If a volunteer has a positive reaction (10 mm or greater), a chest x-ray and medical evaluation must be done. Chest x-rays must be done immediately if TB symptoms are present or within three (3) days of a positive Interferon Gamma Release Assay (IGRA) or skin test if the person is asymptomatic. The volunteer must provide a physician certification indicating "no active disease" before returning to work.			
N/A How many days are allowed for the volunteer to submit this certification? days			
7. Who is responsible for keeping volunteer certification records?			
N/A			
Name: Title:	Phone Number:		

### Section F. Additional Sites

#### **Section F. Additional Sites**



Add information

on additional

sites



# Section G. Plan Submission and Acknowledgement

## Section G. Plan Submission and Acknowledgement

G. PLAN SUBMISSION AND ACKNOWLEDGEMENT		
Submission type (select one)		
ANNUAL PLAN		
AMENDED PLAN (Please specify date of original submission):		
Please read the following statement carefully and indicate your understanding and acceptance by signing in the space provided.  Texas Administrative Code, Title 25, Part 1, Chapter 97, Subchapter H, Sec. 97.173, C, ii requires that every inmate shall have a screening test for tuberculosis on or before the seventh day of incarceration and at least annually thereafter if the inmate is not known to be a previous positive reactor. More frequent TB screening is recommended when a specific situation indicates an increased risk of transmission. Texas Health and Safety Code Chapter 89 Sec. 89.102 also requires corrections facilities to report to the local health department the release of an offender who is receiving treatment for tuberculosis. The local health department shall arrange for inmate continuity of care.  By signing this form, I acknowledge that I understand the above requirements. This plan may be electronically signed using Adobe		
Sign and may be locked after being signed.		
ODICINAL CYCNATURE Asil Administrator		
ORIGINAL SIGNATURE - Jail Administrator Date		

Ensure that the plan is signed and dated by the jail administrator

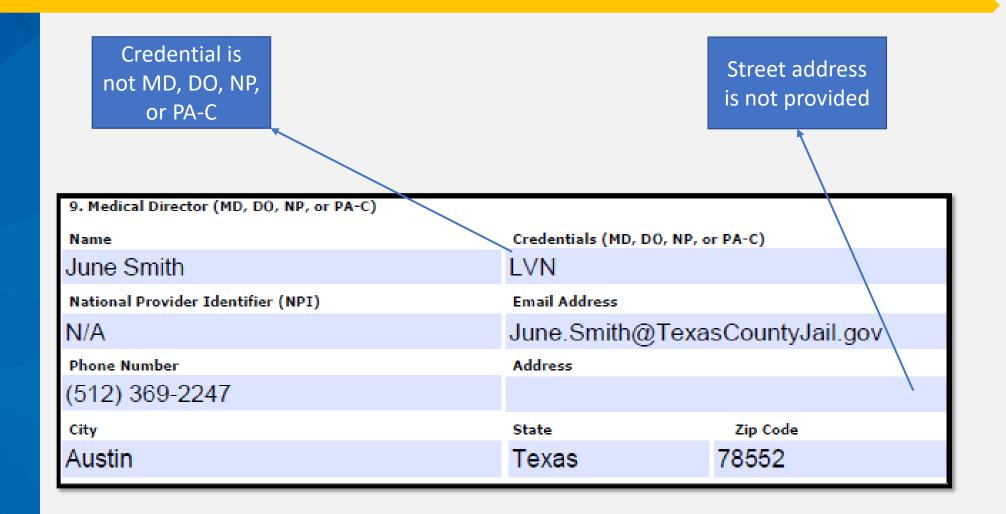


Texas Department of State Health Services

Amended plans are needed when there are administrative or operational changes that negate the information on the approved screening plan. Amended screening plans require the amended pages and the last page with the jail administrator's signature.

## **Check for Understanding**







Did not check the types



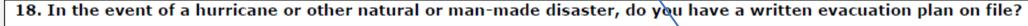


Did not specify whom the health care team is contracted by

9. Does the facility maintain a health care team (RN, LVN, MA)?
X YES NO
Is the health care team contracted? If contracted, please indicate who employs the health care team in the space
below and attach a copy of the contract.
YES NO Contracted entity, if applicable:
Who is the health care team employed by?
County
Private Other (please specify):



Did not specify the location





Will you relocate? If YES, please specify the location you will relocate to.



YES



Location:



Did not specify the month

D. EMPLOYEE SCREENING		
1. Does your facility perform initial employee	2. Does your facility perform annual employee	
screenings?	screenings?	
X YES NO	X YES NO	
If YES, when do initial screenings take place?	If YES, when do annual screenings take place?	
Prior to employment	12 months from date of hire	
Within 7 days of starting	On a designated month (Please specify):	
Other (Please specify):	Other (Please specify):	



#### Supporting Documents (as applicable)

- Health care team provider contract (Question B9)
- Medical provider contract (Question B10)
- Facility's TB symptom screening form (Question C4)
- Facility's continuity of care plan (Question C8)
- Form(s) used to transfer inmate records (Question C12)

### **Helpful Tips**

- 1. Use the TB-805 checklist to assist in your review of the screening plan
- 2. Communicate with the facility jail administrator and/or contact person for revisions or missing information/documents
- 3. Submit the plan at least **60 days** before expiration to ensure timely review and approval
- 4. Your assigned PEC is ready to assist if you need additional help!

## Thank you!

Correctional TB Training: Correctional Tuberculosis Screening Plan (TB-805)

CQITeam@dshs.texas.gov