

Texas Department of State Health Services

Grant Writing Essentials April 9, 2024



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Texas Department of State Health Services



Betsy Cox

Grant Development Center Coordinator DSHS Grant Development Center

Overview





- DSHS Grant Development Center
- Organizational Readiness
- Finding the Right Funders
- Proposal Components
- Best Practices



TEXAS Health and Human Services

Texas Department of State Health Services

Grant Development Center (GDC)

Grant Education, Training & Funding Information

> State of Texas Nonprofits, Government Entities & Educational Institutions

> > Long-term Organizational Financial Sustainability

Healthier Texas



Services



About the GDC

Grant Applications and Funding

Grant Writing 101

Grantsmanship Glossan

Contact Us

The Grant Development Center (GDC) provides grantsmanship education and health-related funding information for State of Texas residents. The GDC replaces the Funding Information Center (1990 to 2022). The GDC is part of the Department of State Health Services Office of Practice and Learning.

The Funding Information Center (FIC) was established in a lanary 1990 to serve as a statemet charangebase for hunding information on a WHADIG-strated organizam As monitodies by the 1989 Human Immunodeficiency Visus Services Act (Resa Health and Safety Code, Tills 2, Chapter 85, Section 8 85:013 and 8 95:014g, the PC researched and disseminated HIV/ADSstated funding information to the Resa policit. The Result Explainture removed Section 8 85:013 from the FIC mandate in April 2015. The scope of FIC coverage them expanded to include almost all policit health interests and many social section issues.



- Grant Writing 101
- Grantsmanship and Nonprofit Management Resources
- Grantsmanship Glossary
- DSHS Data Resources
- Funding Resources
- Funding Opportunity Databases
- GDC Email Updates

dshs.texas.gov/grant-applications-funding/grant-development-center

Organizational Readiness



- Getting Started
- Types of Support
- Toolbox Documents
- New Organizations





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Getting Started

"Just write a grant ..."

- What do we want funded?
- How much will it cost?
- When do we need the funds?
- What is the time-cost benefit to apply?
- Is a grant the right choice?



Types of Support

Туре	Description
General Operating	Unrestricted operating support
Program/Project	Restricted specific program/project support
Equipment	Purchase of equipment, computers, office furniture, etc.
Capacity	Development of skills and systems to build effectiveness and sustainability
Capital/Building	Capital campaigns and construction/renovation projects
Challenge	Funds dependent upon money raised from other sources
In-Kind	Products or services
Sponsorships	Special community/fundraising events



Toolbox Documents

Туре	Examples
Organizational	Articles of Incorporation Board and executive biographies IRS letter Mission statement History Strategic plan Annual report
Financial	990 Tax form Audited financial statement Boilerplate language for donor and financial management systems Funding sources In-kind resources Budgets
Programs	Organizational needs Evaluation capacity Key staff biographies Program descriptions, goals, and objectives
Other	Key partnerships Current and pending grants and contracts Social media channels



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New Organizations

Less than three years in operation:

- Obtain your 501(c)(3) IRS status.
- Build credibility through other forms of fundraising.
- Create an online presence website and social media.
- Learn from and partner with other organizations.

Recap: Grant Readiness





- A grant is not always the solution.
- Must have the time, capacity, and skills to apply for and manage grants.
- Maintain a list of needs and potential projects.
- Prepare key documents in advance.
- New organizations must build credibility.

Finding the Right Funders



- Proposal Terminology
- Competitiveness
- Types of Funders
- Databases and Websites



Proposal Terminology



Term	Description
RFA	Request for Application
RFP	Request for Proposal
NOFO	Notice of Funding Opportunity
FOA	Funding Opportunity Announcement
Invitation Only	Notice that organizations are not able to apply for funding without an invitation from the grant maker
Solicited	Notice of an active funding opportunity, including guidelines for preparation and submission
Unsolicited	Submission of a proposal to a funder when there is no active request for proposals

Competitiveness: Eligibility

- Organizational type
- Geographic area
- Mission match
- Types of support
- Program fit



Competitiveness: Capacity

- Time
- Personnel
- Systems
- Partnerships
- Award amount and payout
- Multiple opportunity cycles





Types of Funders

Local, state, and national levels:

- Corporations
- Foundations
- Government

Corporations

• Grants

- Sponsorships
- In-Kind Donations
 - $_{\circ}$ Product
 - $_{\circ}$ Space
 - 。 Expertise
 - $_{\circ}$ Volunteers



Atmos Energy Foundation

ATMOS energy.

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Contribution Requests Form

Atmos Energy asks that all organizations requesting financial support from us complete this questionnaire. We ask that your request be submitted 30 days in advance of your event date. Those not providing ample time for consideration may limit their opportunity for support. Completion of this form does not guarantee that Atmos Energy will be able to fulfill the request. (*Please complete form and submit when complete.*)

Organization Name*:		
Organization Website Link:		
Contact Name*:		
Contact Phone Number*:	XXX-XXX	-XXXX
Contact Email Address*:		
Physical Address*:		
City*:		
State*:	Texas	~
Zip*:		
Is Mailing Address different than Physical Address?*	OYes	ONo
Is this organization a 501-(c3)?	Oyes	ONo
Are these funds being requested in support of an event/sponsorship?*	Oyes	ONo (Donation Request Only)
event/sponsorship?*	Oyes	No (Donation Request Only)
event/sponsorship?* Amount requested*:		No (Donation Request Only)
		No (Donation Request Only)
event/sponsorship?* Amount requested*: Date funds needed by (30 days advance notice required)*: Will there be any advertisement or promotions featuring	OYes	

atmosenergy.com/about/community/contributions.html

Foundations

Private Foundations:

- Income from individuals, families, or groups of individuals.
- Funding priorities based upon personal philosophies of founding members.

Community Foundations:

- Provide grants within a specific geography.
- Some are small with limited resources.
- Build capacity within rural communities.



The Powell Foundation



Organizations interested in applying for a Powell Foundation grant must first submit an online pre-application form. A preapplication is a brief summary of the funding request, the challenges the program or project seeks to address, and how the organization is positioned to address those challenges. The pre-application helps our team evaluate your organization's eligibility as well as fit with our mission, geographic focus, and priorities.

All applicants must complete the pre-application, including current grantees of the Foundation. Current grantees will be notified when they are eligible to submit a pre-application based on the timing of their last grant.

New organizations may submit a pre-application at any time. Pre-application requests for new organizations will remain in review through the delineated pre-application deadlines. Pre-applications received by the November deadline will be considered for the Spring cycle. Preapplications received by the May deadline will be considered for the Fall cycle.



Organizations will be notified (via email) of the status of their pre-application by early January for the Spring cycle and by early July for the Fall cycle. The Powell Foundation will make the decision to advance, defer, or decline.

APPLICATION

If the pre-application is advanced, your organization will be invited to submit a full application via the Powell Foundation's online Grant Portal.

Organizations will have the opportunity to describe the proposed body of work in more breadth and depth, share details about the intended outcomes of the work, and provide an overview of the organization and its impact. Applicants will be notified of the application deadline and will have approximately one month to submit the full grant proposal. A Powell Foundation staff member will review each request and conduct necessary diligence, which may include requests for conversations, site visits and other opportunities to understand the organization, its mission, and impact. Due to the volume of requests the Powell Foundation receives, the full process will typically take 5-6 months from the time of application submission. Thank you in advance for your planning and patience.

FINAL DECISION

The Powell Foundation Board of Directors makes all final decisions about grant requests during the Spring (May) and Fall (November) Board Meetings. You will be notified shortly after a decision has been reached.

CURRENT GRANTEES

Submit a pre-application in the grant portal. GRANT PORTAL LOG IN

NEW ORGANIZATIONS OR PAST GRANTEES

Submit a pre-application via the website

SUBMIT A PRE-APPLICATION

powellfoundation.org

- Harris, Travis, and Walker Counties
- Nonprofits and government entities

• Guidelines

Application Process

• FAQs

TEXAS

Health and Human Services

The Community Foundation of West Texas



TEXAS

Health Services

<u>cfwtx.org</u>

- 15 counties of the South Plains
- Current Grant Opportunities
- Funding Priorities
- Who Do We Fund?
- Information Sheet
- Sample Application and Documents
- Contact Information



Government

- Created through tax dollars.
- Can create growth and scale.
- Long applications (30+ pages) with extensive requirements.
- Health and Human Services
- **Texas Department of State Health Services**

- Pre-registration is required in applicable federal portals login.gov, SAM.gov, grants.gov.
- Reimbursement model needs 90-180 days of operating capital.
- Include high levels of compliance in internal controls, monitoring, and reporting.

DSHS: HHS0014111

Request for Application: HHS0014111

Agency: DSHS

Procurement Number: HHS0014111 Procurement Name: Food Bank Nutrition Policy Project Program Name: Community Health & Wellness Branch Release Date: February 27, 2024 Submission Deadline: April 9, 2024 – 10:30 am CDT

Executive Summary

The Texas Health and Human Services Commission (HHSC), for and on behalf of the Department of State Health Services (DSHS), seeks qualified Applicants to be considered for funding through the Obesity Prevention grant program (OPP). OPP provides funding to implement policies and improve operating procedures at food banks that will increase consumption of healthy foods by low-income, food-insecure target populations in Texas.

Documents

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Health and Human Services

Texas Department of State

Health Services

HHS0014111 Food Bank Nutrition Policy Project RFA (PDF) (423.63 KB) HHS0014111 Exhibits and Forms (Zipped) (9.81 MB) HHS0014111 ADDENDUM 1 (2.62 MB) HHS0014111 Attachment to ADDENDUM 1 - Questions & Answers (464.63 KB) HHS0014111 ADDENDUM 2 (2.77 MB) HHS0014111 Attachment to ADDENDUM 2 -- EXTEND DEADLINE (122.61 KB)

resources.hhs.texas.gov/rfa

Databases and Websites

• Subscription Services

• Free Websites





Subscription Services

- Search for "top grant databases"
- Virtual "tours"
- Time-limited free trials
- Research the best fit for your organization's fundraising needs:
 - Frequency of use
 - Type of funders to target
 - Ease of use
 - Cost

Candid Funding Information Network



Texas Department of State Health Services

Candid at a glance v The information you need to do good. Things you can do About us Q

Find us

Find Candid in your local community through our partners. Get access to resources you need to do good.

Resources located near you

- Get free access to Candid's <u>Foundation Directory</u>, the smartest, fastest way to win more funding.
- Get free access to <u>GuideStar</u>, Candid's premier nonprofit research tool, the largest source of verified information on nonprofits.

Use the map search below to locate where you can access Candid's resources. Learn about becoming a <u>Candid community</u> partner.

Search

Location lubbock, tx

Point from which distance is measured.

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 Sin Angelo
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candid.org/find-us

• Search for closest partner site.

 Check for hours of operation and if an appointment is needed.

Community Foundation Locator

Community Foundation Locator

Find community foundations in your area by clicking on the map. You can view a map of all <u>accredited community foundations</u> [2] on the Community Foundations National Standards website.

• Interactive map

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cof.org/page/community-foundation-locator



Grantmakers.io



- Search by geography and topic/cause.
- View grantees,
 types of support,
 and award amounts.

Texas Rural Funders



Texas Department of State Health Services



texasruralfunders.org/grant/

- Grants hub
- Online newsletter

Local Public Funding Opportunities

Translate



Texas Department of State Health Services





TYLER

TYLER



* Engineering Services Finance Department

* Fire Department * GIS

* Historic Preservation * Legal

Liberty Hall * Library

> * Main Street * Municipal Court

- Neighborhood Services

Contact Neighborhood

Community Developm

+ First Time Homebuyer's Program

* Rehab & Minor Repair

Demolition Program NRB

Housing Infill Program

Neighborhood Empowerment Works

Facade Grant Program Forms & Applications

- Reconstruction
- + FSS/Homeownership + Housing Choice Voucher
- Public Notice

Annual Action Plan

* Daries & Der

* Police Department * Durcharin

I WANT TO ... GOVERNMENT BUSINESS COMMUNITY ABOUT US

Agendas

Notice about 2023 Tax Rates

Apply for a Job

Community Development Block Grant



CDBG funds are awarded to City departments, other public agencies, public and private nonprofit entities and for-profit entities to carry out eligible housing and community development projects within the boundaries of the City of Tyler.

Eligible Clientele

Projects receiving assistance must serve low- and moderate-income persons (generally defined by HUD as members of a family earning no more than 80 percent of the area median income) and/or prevent or eliminate slums and blight Activities that benefit low and moderate-income persons can address this objective by: 1. serving low- and moderate-income areas, or 2. serving lowand moderate-income clientele. An activity to prevent or eliminate slums and blight - generally consists of a project that provides a benefit to the service area and the area must be designated by the City as a slum, blighted or deteriorated area. Activities assisted must address one or more conditions which contributed to the deterioration of the area

Eligible Activities

The following is a list of eligible activities within the CDBG program:

- · Acquisition of Real Property
- Disposition
- · Public Facilities and Improvements
- · Clearance and/or Demolition Public Services
- Interim Assistance
- Relocation
- Loss of Rental Income
- · Privately-Owned Utilities
- Rehabilitation Code Enforcement
- · Homeownership Assistance Planning and Capacity Building Program
- Administration Costs

Check your city or county website for grant or contract opportunities.

Texas Health and Human Services



Texas Department of State Health Services



Home > Search Business > Grants

Behavioral Health Services

COVID-19 in Healthcare Relief

Single-Source Continuum Contractor Unsolicited Proposal Grants

FFATA Reporting

Federal Uniform Grant Guidance

Grant Opportunities

Indirect Cost Rates

Grants Awarded by HHS

Requirements

Grants

Grants

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The Health and Human Services Commission (HHSC) manages grant opportunities for HHSC, Department of State Health Services (DSHS) and Department of Family Protective Services (DFPS).

Find active grant opportunities on the HHS Request for Applications page

What is a Grant?

According to Grants gover, "A grant is a way the government funds your ideas and projects to provide public services and stimulate the economy. Grants support critical recovery initiatives, innovative research, and many other programs." We offer grants for:

- Behavioral Health Services;
- Health, Developmental, and Independence Services; and
- Access and Eligibility Services, among others.

To see grants we have previously awarded, visit the HHS Request for Applications page.

Who can apply for a grant?

Each grant will have its own eligibility requirements. Generally, applicants for grants must be a non-profit or governmental entity. But some grants allow for-profit entities to apply.

What do you need in order to apply?

- TIN: Applicants must have a Texas Identification Number (TIN) to apply for a grant. If your organization does not
 have a TIN, visit the Texas Comptroller site for more information.
- UEI: Applicants must have a Unique Entity Identifier (UEI) issued by the federal government if you are applying for any federally funded grant offered by HHS. If your organization does not have a UEI, visit SAM.gov to learn how to get one -.
- Experience: Each RFA has its own eligibility requirements. Each RFA also has the criteria used to score
 applications. RFAs are competitive. Not all applicants will receive a grant award. Be sure to read the RFA and the
 scoring criteria closely.

How will I know when HHS posts new grant opportunities?

HHS does not have a notification system at this time. Whether you are an existing grantee or interested in becoming one, you will need to check the HHS Request for Applications page for the latest grant opportunities.

Resources to Help You

Learn more about State of Texas Grants

Learn more about Federal Grants

hhs.texas.gov/business/grants

• HHSC, DSHS, DFPS

• Texas ID Number (TIN)

Unique Entity Identifier
 (UEI)

 No email updates – bookmark this page.

Grants.gov





- Federal funding opportunities
- Federal grant-making agencies
- Grants Learning Center

Recap: Finding Funders



- Have a program in mind first.
- Identify the types of support you need.
- Read the entire application.
- Take advantage of free resources.
- Research opportunities throughout the year.



Proposal Components



- Letter of Inquiry/Intent
- Organizational Background
- Executive Summary
- Statement of Need
- Program Narrative
- Budget
- Evaluation
- Sustainability
- Supporting Documents



Letter of Inquiry/Intent (LOI)

- Project Name
- IRS Determination
- Funding Priority Match
- Geography of project
- Mission Statement
- Organization Overview

- Statement of Need
- Project Description
- Amount Requested
- Program Budget (amount)
- Current Operating Budget (amount)


Organizational Background

Please describe your organization. Include information you believe is most important to help the funder understand what makes your organization special:

- Number of staff
- Number of volunteers
- Clients served annually by organization
- Date established or founded
 - Core services

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- Major accomplishments
- Brief statement of your organization's vision for the next five years



Executive Summary

 Describe the project, including a summary of the critical issues or opportunities it will address, its benefits to the community, and the changes or results the project will attain.



- Address how this project relates to the foundation's funding priorities.
- State the total cost of the project and the specific dollar amount requested from the Foundation.



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Statement of Need

Address the following:

- Main issues or problems with details on why and how this proposal addresses those issues.
- Targeted communities to be served and why they were selected.
 - Description of activities and why these were selected.
- Other organizations in your area that provide similar services. Describe how your services or approach are different from theirs.

Program Narrative

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- Top three goals related to the proposal.
- Beginning date, end date, and key events.
- Target geographic area and number of clients to be served by this project.
- Names of key staff and volunteers involved with the project. Include a brief background information and salaries of paid staff of the project.
- List other agencies that your organization coordinates services with, either formally or informally.

Evaluation

 Ongoing program: What have been past indicators of success? What have been challenges to achieving success? Any recent enhancements?



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- New program: What is the basis for expecting that the program will succeed?
 - List each objective and describe the evaluation method to be used to determine project effectiveness or success.



Include an itemized project budget showing how requested funds will be used:

• Income

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- Expenses
- Budget narrative additional information on your budget and expenses you feel may need further explanation.
 - Other sources of funds, specifying other organizations supporting this project.



Sustainability

- List all entities asked to give financial support for the proposed project.
 - Include their responses to date and dollar amounts committed.
 - Describe how this project has been funded previously.
- TEXAS Health and Human Services

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Texas Department of State Health Services Describe your plan for permanent funding after the grant is ended.

Sustainability in Your Proposal

	Item	Description
	History	Successful programs and services that meet community needs
	Leadership	Expertise of key staff and Board of Directors
	Statement of Need	Understanding of the problem and plan to address it
	Program Narrative	Well-designed work plan with flexibility to address challenges
	Evaluation	Measures of program impact that show benefits for program participants
	Budget	Stable cash flow and that you can be trusted with funding
	Partnerships	Connections that enhance or expand program services

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Supporting Documents

Include the following as attachments:

- Project and Organization Budgets
- Current Financial Statements
- Most Recent Year End Financial Statements
- Most recent IRS Filing (Form 990)
- Board Roster Names, employment affiliations, ethnicity, and gender
- Major funding sources and amounts
- Letters of Support or Memoranda of Understanding



Recap: Proposal Components



- Proposal questions vary.
- Evaluation does not need to be complicated.
- All costs must be reflected in the program narrative.
- Funders want to support a winning team.





Best Practices



- Funder's Perspective
- Follow the Rules
- Plain Language
- Online Grant Platforms

Funder's Perspective

- Why is this community need important?
- Does it meet our funding priorities?
- Does the organization have the skill, experience, and capacity to do what they plan?
- How big of an impact can this project make with our funds?



Follow The Rules: To Do

- Contact funders that welcome questions.
- Follow application guidelines exactly.
- Create a requirements checklist.
- Identify information needed from others.
- Write in "one voice".

Health and Human Services

- Double check your budget math.
- Ask "fresh eyes" to proofread.

Follow The Rules: To Avoid

- Apply if you're not a good fit.
- Cut and paste entire content from another proposal.
- Use jargon and acronyms.
- Ask for too much money.
- Wait until the last minute to collect supporting documents.





Plain Language

- Helpful for proposals with limits on word or character counts.
- Limit acronyms and keep terminology consistent.
- Use active voice.
- Stick with short sentences and paragraphs.
- Cap lists at no more than seven items.
- Try Hemingway for editing suggestions. (<u>hemingwayapp.com</u>)

Plain Language – "Before"

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Plain Language – "After"

TEXAS

Health Services





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Online Grant Platforms

- Register for your account early.
- Note if you can save your work.
- Write proposal sections offline.
- Pay attention to word or character counts.
- Be aware of attachment size limits.
- Submit early in case of technology issues.

Recap: Best Practices



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- Follow all directions.
- Ask questions.
- Set up a timeline.
- Involve others with subject matter expertise.
- Write in Plain Language.
- Recruit "fresh eyes" for proofreading.
- Do not rush the submission process.

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Thank You!

Betsy Cox grantcenter@dshs.texas.gov

<u>dshs.texas.gov/grant-applications-funding/</u> <u>grant-development-center</u>