Texas Department of State Health Services (DSHS)
Texas Corrections Planning Committee
Action Plan – 2017

Mission
The mission of the Corrections Planning Committee (CPC) is to improve tuberculosis (TB) prevention and care in Texas correctional and detention facilities.

Justification for Committee
- Texas is a high incidence state for TB. In 2016, 1,250 cases of TB were reported in Texas, a rate of 4.5 per 100,000. This is higher than the 1.9 median state incidence and the 2.9 national rate.  
- Texas, California, New York and Florida accounted for 50.9% of all TB reported cases.
- Texas’ incarceration rate is the second highest in the U.S. More people are incarcerated in Texas than in any other state. This population is disproportionately affected by TB due to the high proportion of people at greater risk for TB disease and environmental conditions favorable for TB transmission such as overcrowding and close living quarters.
- Texas proportion of TB cases diagnosed in correctional facilities is higher than the U.S. In 2016, 11.6% of Texas cases occurred among people incarcerated at the time of diagnosis compared to 3.5% in the U.S.
- TB outbreaks continue to occur in correctional settings, posing a greater risk for widespread transmission. TB case clusters are most likely to become outbreaks and grow rapidly when at least one patient in the cluster is incarcerated at the time of diagnosis.
- Lapses in communication and coordination between public health and correctional groups often result in continuity of care failures.

1 DSHS. (2016) TB Statistics. Data pending publication
5 Althomsons, Sandy; Krammerer, J.Steven; Shang, Nong; Navin, Thomas R. (2012) Using Routinely Reported Tuberculosis Genotyping and Surveillance Data to Predict Tuberculosis Outbreaks.
Strategic Priorities

1. Promote the use of new and existing **TB screening tools** for earlier and better TB screening and diagnosis.
2. Enhance **TB contact and cluster investigations** based on best practices, sound evidence and multi-agency collaboration. **Updated 2017**
3. Improve **discharge planning and continuity of care** by providing guidance and fostering collaboration between public health departments, correctional facilities and TB patients.
4. Increase **education and training** opportunities related to TB in correctional and detention facilities.
5. Advance **ongoing communication** between public health and correction partners to ensure a successful alliance for TB prevention and control.

Committee Membership

Through the work of the Correctional Planning Committee, DSHS strives to discover new and innovative ways to collaborate with partner agencies and integrate TB services in order to use resources more efficiently and effectively. Committee members represent key organizations in public health and corrections including:

- Centers for Disease Control and Prevention
- Local and Private Jails
- Cure TB
- Customs and Border Protection
- Federal Bureau of Prisons
- Heartland National TB Center
- Immigration and Customs Enforcement, Department of Homeland Security
- National Tuberculosis Controllers Association
- Office of Refugee Resettlement, U.S. Department of Health and Human Services
- Southeastern National Tuberculosis Center
- TB Net Binational Program (Migrant Clinician’s Network)
- Texas Center for Infectious Disease
- Texas Commission on Jail Standards
- Texas Department of Criminal Justice
- Texas Department of State Health Services
- Texas Jail Association
- Texas Local Health Departments
- U.S. Marshals Service
DSHS selected 24 public health experts and 13 correctional experts to form the CPC to take advantage of multiple disciplines and shared knowledge. This diverse membership also ensures that CPC decisions and recommendations are beneficial and appropriate for public health and correctional partners.
The Committee correctional experts include 3 healthcare administrators, 6 nurses, 2 operations specialist, and 2 experts in policy and regulation.

Public health experts include 4 TB program managers from local and regional health departments, 2 physicians, 6 nurses, 3 correctional liaisons, 5 epidemiologists, 2 education and training specialists, and 1 contact investigator.
**Action Plan**

In 2014, an Action Plan was drafted based on the strategic priorities and recommendations outlined by the CPC. Additionally, annual meetings were recommended to review the Action Plan. The CPC has ratified this recommendation each year since 2014 and will reexamine it at the 2017 meeting. Members agree that TB prevention and control in correctional and detention facilities are extremely challenging and require continuous well-coordinated efforts as depicted below:

![Action Plan Diagram]

**Strategic Priorities Objectives and Activities Status**

The Action Plan outlines short and long term objectives for each strategic priority as well as specific activities to achieve each objective. The CPC chair provides updates at each annual meeting and members may recommend changes.

**Activity Status Definition**

**Done:** Activity has been performed.  
**In progress:** Activity is underway and will be completed in a reasonably short time period- typically a calendar year.  
**Ongoing:** Activity is being done and will continue indefinitely.  
**On hold:** Activity requires resources not currently available. Further examination, resources and/or approval are necessary for the proposed activity.  
**Not approved:** Activity conflicts with current laws or regulations or imposes an undue burden.
Strategic Priority 1: Promote the use of new and existing TB screening tools for earlier and better TB screening and diagnosis.

Short term objectives

1.1. Revise DSHS TB Symptoms Screening form to make it more user friendly for non-medical staff or develop a separate tool for non-medical staff

Activity and Status to Date

Done
- The TB Symptoms Screening form was revised with CPC input in 2015 and the Spanish version was fully translated in 2017. The publication numbers for the English (Publication # TB-810) and Spanish (TB-810-E) version of the form were also changed in 2017 for easier reference. They are posted on www.Texastb.org. Updated 2017

1.2. Educate staff in using the symptom screening form

Activity and Status to Date

Ongoing
- Trainings - TB Nurse Case Management, Tuberculin Skin Test (TST) Practicum and TB in Corrections include guidance on conducting TB screening.
- State, regional and local health departments provide training and technical assistance for correctional facilities upon request and advise them to include TB symptom screening in their policies and procedures.
- The Correctional TB Screening Plan (Publication # TB-805) asks jails meeting Texas Health and Safety Code Chapter 89 criteria if they conduct TB symptoms screening on intake. If they answer “No”, the plan approval letter includes a recommendation to do it. The form was redesigned in 2017. New 2017

Long term objectives

1.3. Promote the use of TB screening tools that already exist

Activity and Status to Date

Ongoing
- The CDC repository of TB Resources www.findtbresources.org is open to everyone. The DSHS staff reviews the site periodically to identify useful tools and also promotes this site whenever possible. The Heartland
National TB Center also promotes this resource through trainings and printed educational materials.

- The National Tuberculosis Controllers Association (NTCA) *Education and Training Workgroup* focuses on identifying good tools and adapting them for wider use. The Committee also promotes selected tools.
- DSHS TB program routinely uploads the best tools for Texas to its website [www.texastb.org](http://www.texastb.org). A tour of this site is provided for all new employees in Texas local and regional health departments during DSHS quarterly new employee orientations.
- New forms have been posted to DSHS website including: (1) Revised TB Symptom Screening form (Spanish and English versions); (2) Prisoner in Transit Medical Summary; (3) Texas Uniform Health Status Update; (4) Facility TB Risk Assessment (Publication # TB-800). Updated 2017
- Texas state law requires jails that meet the Texas Health and Safety Code Chapter 89 criteria to use additional DSHS reporting forms (i.e., the Correctional Tuberculosis TB Screening Plan and Monthly Correctional TB Report). DSHS promotes these forms and provides technical assistance for jails using the form.

### 1.4. Develop recommendations for earlier TB screening

“The standard is 7 days but some facilities do it sooner”

**Activity and Status to Date**

**Done with modification**

- DSHS recommends inmate screening at intake as resources allow. However, Texas law requires TB screening within 7 days. It may not be feasible for small jails with limited resources to screen with TST or IGRA sooner than 7 days. No plans exist to change the statutory requirement.
**Strategic Priority 2:** Enhance TB contact and cluster investigations based on best practices, sound evidence and suitable multi-agency collaboration.

### Short term objectives

#### 2.1 Develop new tools or identify existing tools to enhance TB contact investigations

**Activity and Status to Date**

**Done**
- Two new forms were reviewed by the CPC in 2016 and have been published in DSHS’ website: (1) Infectious Period Calculation Sheet (publication # TB-425) and (2) TB CI Expansion Analysis. *Updated 2017*

**In progress**
- Two new forms will be presented to the CPC for consideration in 2017: (1) Tuberculosis Contact Investigation Social History Interview and (2) Environmental Risk Assessment for Congregate Correctional Settings. *New 2017*
- Data analysis tips will be provided with DSHS’ annual corrections report for health departments and the Jail Administrator Report in 2017. Tips include how to identify possible ongoing transmission (i.e. cluster of TB test conversions). *New 2017*

### Long term objectives

#### 2.2 Provide more trainings and technical assistance on TB contact investigations

**Activity and Status to Date**

**Ongoing**
- DSHS Congregate Settings team is now providing more consistent technical assistance to Chapter 89 jails with TB cases or conversions clusters identified through monthly reports and annual risk assessments. *New 2017*
2.3 Address challenges associated with TB contact investigation reporting

Activity and Status to Date

Ongoing

- CI reporting was the topic for discussion at the CPC meeting in 2016. CPC input helped identify barriers to reporting and way to remove those barriers.
- Lacking tools for facility environmental assessments was also identified as a barrier for contact and cluster investigations in 2016. In response, the new Environmental Risk Assessment for Congregate Correctional Settings will be presented in 2017. New 2017
## Strategic Priority 3: Improve discharge planning and continuity of care by providing guidance and fostering collaboration between public health departments, correctional facilities and TB patients.

### Short term objectives

**3.1 Share and promote the use existing tools for discharge planning and continuity of care**

### Activity and Status to Date

**Done**
- New forms for release planning and continuity of care have been posted to DSHS website: (1) Prisoner in Transit Medical Summary and the (2) Texas Uniform Health Status Update.
- Guidelines and resources for release planning and continuity of care were included in the Texas TB Manual chapter, *DSHS Tuberculosis Standards for Correctional and Detention Facilities*. These guidelines will be revised and enhanced at the CPC meeting in 2007. **Update in 2017**
- The training *Tuberculosis in Corrections: Best Practices for TB Prevention and Care*, co-hosted by DSHS and Heartland in 2015 included a presentation on discharge planning and continuity of care. The presentation slides are available online at Heartland and DSHS’ website.

**In progress**
- The brochure *Tuberculosis Case Management for Undocumented and Deportable Inmates/Prisoners/ Detainees in Federal Custody* continues to be promoted at state and national level whenever possible (i.e., trainings and conferences). ICE updated the brochure in 2017. A link to the document posted on the National Controller’s Association (NTCA) website is included in the Texas TB Manual Chapter, *DSHS Tuberculosis Standards for Correctional and Detention Facilities*. ICE updated the brochure in 2017. **Update in 2017**
- DSHS is developing a MAVEN, a new database expected to facilitate discharge planning and continuity of care among Texas jurisdictions.
- The DSHS corrections webpage was updated in 2017 with the latest resources for correctional facilities, including CPC meeting reference materials. It is available at [http://www.dshs.texas.gov/thsvh/corrections_references/](http://www.dshs.texas.gov/thsvh/corrections_references/). **Update in 2017**
### Long term objectives

#### 3.2 Develop a database to share information between facilities

**Activity and Status to Date**

**In progress**
- MAVEN, as stated above, is currently being developed.
- Security and feasibility concerns will need to be addressed in order to grant access to correctional facilities.

#### 3.2 Develop robust guidelines for release planning and continuity of care *(Added in 2016)*

**Activity and Status to Date**

**In progress**
- Standard release/transfer instructions, including specific roles and responsibilities, were included in the state TB manual. The instructions will be enhanced with CPC input in 2017. *New 2017*
- Ellen Murray, PhD, BSN, Training Coordinator from Southeastern National Tuberculosis Center was invited to participate in the CPC meeting for 2017. She will train DSHS and Heartland staff during a site visit to Travis County Jail and will offer recommendations to enhance Texas guidelines. *New 2017*
**Strategic Priority 4**: Increase **education and training** opportunities related to TB in correctional and detention facilities.

### Short term objectives

#### 4.1. Create a website that defines TB

**Activity and Status to Date**

**Done**
- The CDC website contains core information on TB and Texas-specific guidelines on TB, including definitions and basic information.
- The DSHS’ website TB FAQs were updated in 2017. *New 2017*

**Ongoing**
- The DSHS website contains key information on TB and will continue to be updated to provide comprehensive information about TB, including TB in corrections.

#### 4.2 Link correctional staff to existing resources

**Activity and Status to Date**

**Done**
- Links to existing resources have been included in the DSHS website- [www.texastb.org](http://www.texastb.org) and the State TB Manual for Corrections TB Prevention and Care.
- An email blast was sent to health departments and Chapter 89 jails announcing the release of new TB forms in May 2017. *New 2017*

**Ongoing**
- Information and resources are distributed at conferences and trainings whenever possible.
- Regional and local health departments distribute TB educational materials and resources routinely when conducting sites visits for training and contact investigations.
- DSHS publishes the Jail Administrator Report annually in [http://www.dshs.texas.gov/idcu/disease/tb/programs/jails/annualreport/](http://www.dshs.texas.gov/idcu/disease/tb/programs/jails/annualreport/). This report raises TB awareness for jail administrators and is used as a training tool. It contains TB screening results for jails that falls under DSHS purview based on the criteria established by Texas Health and Safety Code Chapter 89.

#### 4.3. Conduct site visits to specific correctional facilities that are at high risk for TB transmission or are having problems
Activity and Status to Date

Ongoing
- Texas regional and local health departments conduct site visits to correctional facilities upon invitation and as part of TB contact investigations. DSHS central office staff provides support as needed. However, the legal authority for routine jail inspections fall on the Texas Commission of Jail Standards.
- Based on current statutory guidelines, gaps exist in monitoring facilities that do not meet the Texas Health and Safety Code Chapter 89 criteria. It is the work of the CPC to recommend strategies for TB control and prevention in those facilities. This is an ongoing discussion for the CPC.

Long term objectives

4.4. Develop a training program for new staff

Activity and Status to Date

Done
- The training slide set “Tuberculosis (TB) in Correctional Settings: What Corrections Staff need to Know” is available at the CDC website along with a facilitator guide to adapt the slides to the needs and regulations of a jurisdiction. This set is in the public domain and can be reproduced without permission.
- The Southeastern National Tuberculosis Center offers the following: (1) Mini-Fellowship in Corrections; (2) Arresting TB: Best Practices for Controlling TB in Corrections; (3) Arresting TB: Contact Investigation and Release Planning; (4) Enhances Skills for Public Health Corrections Liaison.
- DSHS hosted two corrections trainings in 2015: (1) Tuberculosis in Corrections: Best Practices for TB Prevention and Care; Co-Host: Heartland; and (2) Tuberculosis Reporting for Correctional Facilities in Texas: Law, Procedures and Best Practices.

In progress
- Heartland National TB Center is piloting a new online TB training for Correctional Liaisons.

Ongoing
- The DSHS’ quarterly TB New Employee Orientation Congregate Settings presentation includes a discussion on TB in correctional facilities.

4.5. Develop videos for correctional medical staff and inmates
Activity and Status to Date

Done in 2014 - Updates needed when resources allow it.

Videos exist and can be requested from DSHS. However, some of the information is outdated. DSHS is looking for resources to make new ones. The existing videos are:

**TB Control in Correctional Facilities**
- Tuberculosis Screening & Diagnosis
  A presentation by an expert in TB screening in correctional facilities control edited from the 1995 satellite broadcast TB Control in Correctional Facilities.
  (Run time 28:50 minutes)
- Safely Transporting Inmates with Tuberculosis
  A discussion of the challenges of transporting inmates between correctional facilities control edited from the 1995 satellite broadcast TB Control in Correctional Facilities.
  (Run time 14:00 minutes)
- Creating a Plan to Control Tuberculosis
  A discussion of how to develop a written plan to control TB in a correctional facility control edited from the 1995 satellite broadcast TB Control in Correctional Facilities.
  (Run time 21:30 minutes)
- Ins & Outs of Contact Investigation
  Two experts discussing the topic of contact investigation when a TB cases occurs in a correctional facility. Control edited from the 1995 satellite broadcast TB Control in Correctional Facilities.
  (Run time 32:21 minutes)

**TB Education for Inmates and Correctional Officers**
- What you don't know about TB can kill you
  o Basic facts about TB told in a story format for correctional facility inmates in English
    (Run time 7:20 minutes)
- What you don't know about TB can kill you
  o Basic facts about TB told in a story format for correctional facility inmates in Spanish
    (Run time 10:30 minutes)
- Correctional Officer Training
  o Basic facts about TB told in a story format for correctional facility officers
    (Run time 8:52 minutes)
• I wish I’d known then what I know now  
  o Basic facts about TB, and preventing the transmission of TB, told in a story format for police and correctional facility officers who transport correctional facility inmates with symptoms of TB disease  
  (Run time 8:40 minutes)

4.6. Establish requirements and standards to complete a TB education program

Activity and Status to Date

In progress  
  • Based on this recommendation, training guidelines have been included in the TB Manual Corrections chapter. The CPC offered input in 2015.

4.7. Develop an educational training module and a more advanced online course.

Activity and Status to Date

In progress  
  • Heartland developed a Correctional Liaison online course being piloted in 2016.
**Strategic Priority 5:** Advance ongoing communication between public health and correction partners to ensure a successful alliance for TB prevention and control.

### Short term objectives

#### 5.1. Make the Texas Correctional Planning Committee meeting an annual event

**Activity and Status to Date**

**Done**
- DSHS approved funding for the 4th Annual Correctional Planning Committee in 2017. *New 2017*

**Ongoing**
- The CPC will reassess its recommendation for the meeting frequency every year (i.e., annual, biannual or every three years).
- Future meetings are contingent on funding availability.

#### 5.2. Develop an information sheet with resources and contact information

**Activity and Status to Date**

**Done**
- The Southeastern National Tuberculosis Center created a one-page document with corrections resources for TB control. This document also contains a link to the Corrections Toolkit at [http://sntc.medicine.ufl.edu/CorrectionsToolkit.aspx](http://sntc.medicine.ufl.edu/CorrectionsToolkit.aspx)
- The *DSHS Tuberculosis Standards for Texas Correctional and Detention Facilities* contains in depth information on TB in corrections and links to TB resources. The document was published in 2017. *Updated 2017*
- The Council on State and Territorial Epidemiologists released a new position statement for “Establishing a Case Definition for Latent TB Infection (TB Infection)”. Based on the DSHS’ recommendation, “history of incarceration” was added as a disease-specific data element. The document can be found at [http://www.tbcontrollers.org/docs/noteworthy/2017-06_TB_Infection_Case_Definition_CTSE_Adopted.pdf](http://www.tbcontrollers.org/docs/noteworthy/2017-06_TB_Infection_Case_Definition_CTSE_Adopted.pdf) *New 2017*

### Long term objectives

#### 5.3. Facilitate regular meetings, training events and multi-agency events

**Activity and Status to Date**
Ongoing
- The following trainings and events are ongoing:
  - Texas Correctional Planning Committee annual in-person meeting.
  - Monthly conference calls with the NTCA/NTNC Corrections Committee.
  - Monthly conference calls with NTCA Education and Training Workgroup.
- Since November 2016, DSHS and the Texas Department of Criminal Justice (TDCJ) have been meeting quarterly to discuss TB prevention and control in state prisons. In April 2017, other DSHS programs joined the recurring meeting to discuss other communicable diseases. New 2017

5.4. Develop a common database for TB records

Activity and Status to Date

In progress
- DSHS is currently developing MAVEN. Release 1 was in September 12, 2016. Release 3 is planned for March 14, 2018. This release includes data collection modules (called question packages) for corrections. Updated 2017.

5.5. Work with the legislature to set a legal requirement to use the common system.

Activity and Status to Date

Done
- Use of MAVEN system is required for regional health departments and local health departments that have contracts with DSHS.

On hold
- A broader legal requirement may conflict with federal regulations and requires careful examination by DSHS and the CPC.