

TEXAS Health and Human Services

Texas Department of State Health Services

ImmTrac2 IAMOnline (IAMO) Webinar

Webinar Reminders



All participants are automatically muted by webinar administrators.



Please type questions using the Q&A feature.



This webinar is being recorded for learning purposes.



- Transition from HHS Enterprise Portal to IAMOnline
- IAMOnline accounts between April 12 to April14, 2024
- New IAMOnline accounts created after April 14, 2024
- Forgot password
- Forgot username
- Accessing the IAMOnline dashboard applications and the Acceptable Use Agreement (AUA)
- Questions and Answers

Transition From the HHS Enterprise Portal to IAMOnline



Texas Department of State Health Services

HHS Enterprise Portal is Going Away

HHS Enterprise Portal 🚮



System Use Notification

Warning: This is a Texas Health and Human Services contains State and/or U.S. Government information acknowledge and agree that you have no right of p the system or your access to the information conta this system you are consenting to the monitoring o security assessment and auditing activities that ma other legally permissible purposes. Any unauthorize unauthorized attempts to use or access, this system action, sanctions, civil penalties, or criminal prosecution applicable law.

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ct you to discip	New to the portal?	
	Click here to sign Accepta	ble Use Agreement (AUA)

Instead, We Will Use IAMOnline

- All DSHS and HHSC applications are transitioning to the Identity and Access Management (IAM) platform – <u>IAMOnline</u>.
- ImmTrac2, Syntropi, and VAOS will use <u>IAMOnline</u>.
- <u>IAMOnline</u> enables authentication and authorization to improve security during the login process.
- <u>IAMOnline</u> includes the "Forgot Password" links for external and internal users. The rules for creating passwords are still the same.
- <u>IAMOnline</u> includes the "Forgot Username" link for ImmTrac2, Syntropi, and VAOS users.

TEXAS Health and Human Services
IAMOnline - Sign In
Username
Keep me signed in
Next
Forgot Password? (HHS/DSHS Emails Only) Forgot Password? (External Users Only)
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)
Create a new account as a citizen
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

Why Are We Going to IAMOnline?

Increased login security

Transition to IAMOnline Beginning April 12

- The Go-Live date was originally set for March 22, 2024 and is rescheduled.
- The transition to IAMOnline will now begin April 12, 2024, at 6:00 p.m. and will continue through April 14, 2024.
- During this timeframe, the login site (URL) to ImmTrac2, Syntropi, and VAOS will transition from the HHS Enterprise Portal to IAMOnline.
- ImmTrac2, Syntropi, VAOS, and IAMOnline (the Immunizations ecosystem) will be unavailable from April 12 at 6:00 p.m. CDT until April 14 at 12:00 a.m. CDT (midnight).
- For Central Office users, your username will be your email address.
 Example: john.smith@hhs.texas.gov or john.smith@dshs.texas.gov

What Is Changing?

Only the following are changing:

- Login,
- Link to the login, and,
- Navigation to the applications.

What Stays the Same?

- The applications (ImmTrac2, Syntropi, and VAOS) are not changing.
- For external (2-4-2) users, you will continue using your same username and password. Example: MA4321JO
- If you have two logins to access an application, your two logins will remain the same.
- Reporting requirements for VAOS remain the same.

When Can I Log In to IAMOnline?

- On April 13, 2024, IAMOnline will replace the HHS Enterprise Portal.
- Users will use and log into IAMOnline at iamonline.hhs.state.tx.us.
- The HHS Enterprise Portal will be active for non-transitioned applications.
- This change affects ImmTrac2, Syntropi, and VAOS.
- Weekend support from the IT Help Desk will be unavailable.
- Users are urged to log in to IAMOnline after 8 a.m. on Monday, April 15, 2024.

Which Browsers Can I Use?

IAMOnline works smoothly in Chrome, Edge, or Firefox.

Accounts Migrated to IAMOnline During April 12–14, 2024



Texas Department of State Health Services

Bookmark the Login Page

The IAMOnline login is IAMOnline.hhs.state.tx.us



TEXAS Health and Human Services
IAMOnline - Sign In
Username
pa1234sp
Keep me signed in
Next
Forgot Password? (HHS/DSHS Emails Only) Forgot Password? (External Users Only)
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)
Create a new account as a citizen
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement
System Lise Notification

Warning: This is a Texas Health and Human Services information resources system that contains State and/or U.S. Government information. By using this system you acknowledge and agree that you have no right of privacy in connection with your use of the system or your access to the information contained within it. By accessing and using this system you are consenting to the monitoring of your use of the system, and

Access IAMOnline

- Access IAMOnline at: <u>IAMOnline.hhs.state.tx.us</u>
- Enter your username:
 - If you are not a Central Office employee, use your 2-4-2 ImmTrac2 username.
 Example: John Smith uses JO1234SM.
 - If you are a Central Office employee, use your DSHS or HHS email address.
- Note the "Forgot Password" links for external or internal users.
- The "Forgot Username" link is for ImmTrac2, Syntropi, and VAOS users only.
- Click the "Next" button to continue.



Dashboard of Applications

- Your applications will be locked if you have not signed the "Acceptable Use Agreement (AUA)".
- Click the AUA to sign it.
- It can take up to ten minutes for the AUA to take effect.

My Apps

Acceptable User Agreement (AUA)



Read, Sign, and Submit AUA

Last Name *
TestLastName
Your Work Email *
StatePaulSpock+10@gmail.com
Your Work Phone
I am (choose one and explain below): *
 An employee of HHSC (specify department and division)
 An employee of DSHS (specify department and division)
 An employee of another agency (specify agency, department, and division)
 A contractor (specify employer or non-state agency name)
 An intern or volunteer (specify agency, department, and division)
 Other (specify below if you are an advisory council member or an employee of a private provider)
Comments
Private Provider
HHS Employee ID, if applicable
Date Agreement Signed *
03/26/2024
Submit

Confirm the AUA Submission



Applications are Now Unlocked

Your applications are now unlocked because you have signed the "Acceptable Use Agreement (AUA)."

NOTE: You will need to refresh your browser to see the locks go away.

•••		
1	Ю	Tease Invitation Registry
Authorized Help	Manage Access	
Guide	(Beta)	ImmTrac2
Guide My Applications	(Beta)	ImmTrac2
Guide My Applications	(Beta)	ImmTrac2

New IAMOnline Accounts Created After April 12, 2024



Texas Department of State Health Services

Activate Account

You will receive a "Welcome to IAMOnline" email from Okta.

It has an Activate Account link that you must select to activate and set up your account. Hi

Welcome to IAMOnline! Your account is active and ready for use. Access the portal using the below link:

Username: te2246te

Activate Account

Please note that the link will only be active for seven (7) days for security reasons.

\${user.profile.userType} After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use</u> <u>Agreement (AUA)</u> must be completed as well.

If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u>. For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.

Thank you,

IAM Team

This is an automatically generated message from <u>IAMOnline</u>. Replies are not monitored or answered.

Verification Email from Okta

IAMOnline Your Email Veri	fication Inbox ×
Okta <noreply@okta.com> Cokta to StatePaulSpock+10</noreply@okta.com>	∎ <noreply@okta.com< th=""></noreply@okta.com<>
	TEXAS Health and Human Services
	Hi Tester, You have requested an email verification code to sign in to IAMOnline. Enter the verification code into IAMOnline. The code will expire in five (5) minutes.
	For further help or if this email was received in error, please contact the Help Desk at 512-438- 4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday. Thank You, IAM Team

Enter the Verification Code

Enter the verification code from the email and click "Verify."



Set Up Security Methods

Click the "Set up" link to set up your security methods.

TEXAS Health and Human Services
Set up security methods
(8) te2246te
Security methods help protect your IAMOnline account by ensuring only you have access.
Set up required
Password Choose a password for your account Used for access
Back to sign in
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)
Create a new account as a citizen
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

Enter and Re-enter Password

Enter your password, re-enter it, and click "Next."

Password requirements:

- At least 15 characters
- A lowercase letter
- An uppercase letter
- A number
- A symbol
- No parts of your username
- Does not include your first name
- Does not include your last name
- Password can't be the same as your last 24 passwords

Enter password

•••••	٩
Re-enter password	
•••••	0
Next	
<u>Return to authenticator list</u> <u>Back to sign in</u>	
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)	
Create a new account as a citizen	
Request account as non-HHS employee, or register organization	1

Dashboard Applications

- Your applications will be locked if you have not signed the "Acceptable Use Agreement (AUA)."
- Click the AUA to sign it.
- It can take up to ten minutes for the AUA to take effect.



Read, Sign, and Submit the AUA

Last Name *
TestLastName
Your Work Email *
StatePaulSpock+10@gmail.com
Your Work Phone
I am (choose one and explain below): *
 An employee of HHSC (specify department and division)
 An employee of DSHS (specify department and division)
 An employee of another agency (specify agency, department, and division)
 A contractor (specify employer or non-state agency name)
 An intern or volunteer (specify agency, department, and division)
Other (specify below if you are an advisory council member or an employee of a private provider)
Comments
Private Provider
HHS Employee ID, if applicable
Date Agreement Signed *
03/26/2024
Submit

Confirm AUA Submission



Your Applications are Now Unlocked

Your applications are now unlocked because you have signed the "Acceptable Use Agreement (AUA)."

NOTE: You will need to refresh your browser to see the locks go away.

	••••		
1		(i) HHS	Texas formation Registry
Authorized He	elp	Manage Access (Beta)	ImmTrac2
) My Applicat	tions		
) My Applicat	tions		
) My Applicat	tions		

Forgot Password



Texas Department of State Health Services

Forgot Password Links

If you forgot your password, you can click the "Forgot Password?" link for either HHS/DSHS email users or external users.

TEXAS Health and Human Services
IAMOnline - Sign in
Username
te2246te
Keep me signed in
Next
Forgot Password? (HHS/DSHS Emails Only) Forgot Password? (External Users Only) Forgot Password
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)
Create a new account as a citizen
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

Enter Email or Username

- Next enter your email or username.
- External users can use their 2-4-2 username.
- Central office staff can use their email address.
- Then click the "Next" button.

TEXAS Health and Human Services
Reset your password
te2246te
Next
Next
Next Back to sign in Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)
Next Back to sign in Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only) Create a new account as a citizen
Next Back to sign in Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only) Create a new account as a citizen Request account as non-HHS employee, or register organization

Request an Email

Click the "Send me an email" button.



Confirmation Message

A message will display that you were sent an email with a verification link.



"Reset Password" Link

- Open the email from Okta.
- Click the "Reset Password" button.



Enter Verification Code

Enter the Verification Code and click "Verify."



Enter New Password

- Enter and then re-enter your new password.
- Password requirements are displayed.
- Then click "Reset Password."



Success

After successfully resetting your password, your dashboard will display.

My Apps

Acceptable User Agreement (AUA)



Email: Your Password Was Changed

- You will receive an email from Okta that your IAMOnline password was changed.
- If you did not request the change, you can click the Report Suspicious Activity button.

Hi ...

The IAMOnline password was changed for your account

For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday-Friday.

Don't recognize this activity?

If you believe your account may have been compromised, we recommend reporting the suspicious activity to your organization.

Report Suspicious Activity

Thank you,

IAM Team

Forgot Username



Texas Department of State Health Services

Forgot Username Link

If you forgot your username and you are an ImmTrac2, Syntropi, or VAOS user, click the "Forgot Username" link.

TEXAS Health and Human Services					
IAMOnline - Sign In					
Username					
Keep me signed in					
Next					
Forgot Password? (HHS/DSHS Emails Only) Forgot Password? (External Users Only)					
Forgot Username? (ImmTrac2/VAOS/Syntropi Users Only)					
Create a new account as a citizen					
Request account as non-HHS employee, or register organization					
Sign Acceptable Use Agreement					

Enter Name and Email Address

Enter your first name, last name, and email address. Then click "Submit."

TEXAS Health and Human Services	Texas Departme Health Services	nt of State	as Immunization Re
ENTERPRISE PORTAL	HOME	FORMS	REGISTRATION
Forgot Username			
To retrieve your username, pl associated with your ImmTrac	ease enter your F c2 account and cli	ïrst Name, Last Name, ck Submit.	and Email Address
,	* First Name		
,	* Last Name		
* Er	nail Address		
	* Req	uired field	
	Sub	mit	
If you have any questions (ImmTrac2 Customer Suppo	or do not receive rt at 1-800-348-9'	e an email with your u 158 or at ImmTrac2@d	sername, please contact

Look for Email Notification

You will receive a notification that an email has been sent to you.

System Notification

Request Complete

 An email has been sent to the email address on file.



Receive Username and Login

The email contains your username and login URL to IAMOnline.



Username for Central Office Users

Username: If you are a central office DSHS or HHS employee, use your DSHS or HHS email address.

• For example, john.smith@dshs.texas.gov

Username for External Users

- Username: For 2-4-2 users, use your ImmTrac2 2-4-2 username:
 - First two letters of first name
 - Four numbers
 - First two letters of last name
 - For example, John Doe (JO1234DO)

Select Password Security Method

Click the "Select" button next to "Password."



Verify it's you with a security method

🛞 pau1234sp

Select from the following options





Password

Back to sign in

Create a new account as a citizen

<u>Request account as non-HHS employee, or register</u> <u>organization</u>

Sign Acceptable Use Agreement

Enter Your Password

- Enter your current password and click the "Verify" button.
- External users can change their password.



Password for Central Office DSHS/HHS Employees

 Password: Use the password associated with your email address (active directory or network password).

Password for External Users

Password: Use your existing password. The website will prompt you to change your password at some time. It will be part of the phased rollout process.

Send Me an Email

Click the "Send me an email" button.



Receive Email Verification Code



Enter Verification Code

To complete your Multi-Factor Authentication (MFA), enter the code you received in your email and click the "Verify" button.



Access IAMOnline Dashboard and Acceptable Use Agreement (AUA)



Texas Department of State Health Services

IAMOnline Dashboard Applications

- The IAMOnline dashboard displays your applications.
- Select an application to open it.
- If your applications have a lock on them, you need to select the Acceptable Use Agreement (AUA) and sign it.



Acknowledge and Sign Your AUA

Read and complete the AUA Form. Then click the "Submit" button.

l have read, un	lerstand, and will comply with	the requirements in the Info	rmation Security Accept	able Use Policy.	
First Name					
First Name *					
Last Name					
Last Name *					
Your Work Em	il *				
Your Work Em	il * shs.texas.gov				
Your Work Em @c Your Work Phe	il * shs.texas.gov				
Your Work Em @c Your Work Pho	il ★ shs.texas.gov ne				
Your Work Em @c Your Work Pho	iil * shs.texas.gov ne				
Your Work Em @c Your Work Ph I am (choose oi	nil * shs.texas.gov ne e and explain below): *				
Your Work Em Your Work Phu I am (choose of An employe	ne e and explain below): * e of HHSC (specify department	and division)			
Your Work Em Your Work Pho I am (choose of An employe An employe	ne e and explain below): * e of HHSC (specify department e of DSHS (specify department	and division) and division)			
Your Work Em Your Work Pho I am (choose or An employe An employe An employe An employe	ill * shs.texas.gov ne e and explain below): * e of HHSC (specify department e of DSHS (specify department e of another agency (specify agency (specify agency))	and division) and division) ency, department, and divis	onj		

Date Agreement Signed *		
08/09/2023	**	
		Submit
	Submit	Jubilit

Need Assistance?

For issues logging into the IAMOnline portal or Multifactor Authentication (MFA) issues:

 Contact the IT Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 a.m. to 7:00 p.m. Central Time, Monday through Friday.

Need Assistance? Continued

For issues with Syntropi or ImmTrac2 access:

 Call ImmTrac2 Customer Support at 800-348-9158, 8:00 a.m. to 4:30 pm, Monday through Friday or email <u>ImmTrac2@dshs.texas.gov</u>.

A Reminder to Bookmark the Login

The IAMOnline login is <u>IAMOnline.hhs.state.tx.us</u>.



Share your questions



Texas Department of State Health Services

Thank You

The Texas Immunization Registry (ImmTrac2) ImmTrac2@dshs.texas.gov



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