Tuberculosis and Hansen's Disease Unit
NEDSS Tuberculosis (TB) Training Course for
Public Health Regions and Local Health Departments (R/LHDs)

February 2024

Course Number 4:
Managing TB Laboratory Reports

After completing this course, you should be able to:

- Understand how to manually enter TB laboratory reports;
- Describe and use the Documents Requiring Review Queue;
- Successfully associate laboratory reports to existing TB investigations; and
- Create an investigation from a laboratory report

Manual Entry of Laboratory Reports

Why is Manual Entry Necessary

Most laboratory reports will be received via electronic laboratory reporting (ELR) into NEDSS and will be linked to a Patient File if it is already created. If not, NEDSS will create the Patient File based on the demographic information in the ELR.

Not all laboratory reports are received through ELR.

Laboratory reports not received via ELR will have to be manually entered in NEDSS. Examples of laboratory reports not received via ELR are those reported by private providers, faxed and/or mailed.

Manual Entry of Laboratory Reports

Always conduct a search before manually entering a laboratory report in NEDSS. Create a Patient File if one does not already exist.

Search Results

TRAINING

New Search | Refine Search

Add New

Your Search Criteria: Last Name Starts With 'oly', First Name Starts With 'win', DOB Equal '02/13/1988', resulted in 1 possible matches. Would you like to refine your search or add a new patient ?

Results 1 to 1 of 1

| Remove All Filters/Sorts

Patient ID	Name	Age/DOB/Sex	Address	Phone/Email	ID
24388039	Legal Olympics, Winter	35 Years 02/13/1988 Male	Birth Place Nepal Home 123 Calgary Drive Austin, Texas 78753	Email winter.olympics@yahoo.com Home 555-555-5555	Driver's license number 1234567

Results 1 to 1 of 1

Add New

Add a New Lab Report

Patient File

Winter Olympics | Male | 02/13/1988 (35 Years)

Summary | Events | Demographics

In the Events Tab of the Patient File select '**Add New**' Lab Reports.

Expand All | Collapse All

Go to: Investigations | Lab Reports | Morbidity Reports | Vaccinations | Treatments | Documents | Contact Records

Patient Events History

Investigations (2)	Add New	Back To Top
Lab Reports (0)	Add New	Back To Top
Morbidity Reports (0)		Back To Top
Vaccinations (0)		Back To Top
Treatments (0)		Back To Top
Documents (0)		Back To Top
Contact Records (2)		Back To Top

Previous   Next

Summary | Events | Demographics

Print

Add Lab Report Page

Add Lab Report

Winter Olympics | Male | 02/13/1988 (35 Years)
Address: 123 Calgary Drive, Austin, TX 78753   **SSN:**

| Patient | Lab Report |

Patient Information
Collapse Subsections
☐ General Information

* Information As of Date: 12/27/2023

Comments:

☐ Name Information

First Name: Winter
Middle Name:
Last Name: Olympics
Suffix:

☐ Other Personal Details

Date of Birth: 02/13/1988
Reported Age: 35
Reported Age Units: Years
Current Sex: Male
Is the patient deceased?: No
Deceased Date:
Marital Status: Domestic partner
SSN:

☐ Entity ID Information

		As Of	Type	Authority
📄	✏️ ✖️	12/14/2023	Driver's license number	TX

The **Add Lab Report** page has two tabs, the **Patient Tab** and the **Lab Report Tab**.

Information in the Patient Tab will auto-populate from the Patient File.

Lab Report Tab

Add Lab Report

Submit | Submit and Create Investigation | Cancel

Winter Olympics | Male | 02/13/1988 (35 Years)   **Patient ID:** 24388039
Address: 123 Calgary Drive, Austin, TX 78753   SSN:

* Indicates a Required Field

Patient | Lab Report

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Expand Sections

⊞ Order Information   Back to top

⊞ Test Results   Back to top

⊞ Lab Report Comments   Back to top

⊞ Other Information   Back to top

Patient | Lab Report

Submit | Submit and Create Investigation | Cancel

The **Lab Report Tab** has four sections:
1. Order Information
2. Test Results
3. Lab Report Comments
4. Order Information

Order Information

Add Lab Report

User :

Submit   Submit and Cre

Winter Olympics | Male | 02/13/1988 (35 Years)
Address: 123 Calgary Drive, Austin, TX 78753   SSN:

Patient   Lab Report
Go to: Order Information | Test Results | Lab Report Comments | Other Information
Collapse Sections

□ **Order Information**
Collapse Subsections
□ Facility and Provider Information

* Reporting Facility:	Search - OR - [ ]	Quick Code Lookup
Reporting Facility Selected:		
Ordering Facility:	Search - OR - [ ]	Quick Code Lookup
Ordering Facility Selected:		
Same as Reporting Facility: ☐		
Ordering Provider:	Search - OR - [ ]	Quick Code Lookup
Ordering Provider Selected:		

□ Order Details

* Program Area: [▼]
* Jurisdiction: [Austin HHS Division (City of) ▼]
Shared Indicator: ☑
Lab Report Date: [   ] 🗓
* Date Received by Public Health: [01/11/2024] 🗓
Pregnancy Status: [▼]
Weeks: [   ]

In the **Order Information** section, users must enter:

1. Reporting Facility
   - Search by Facility Name or Address
2. Program Area
   - Will always be Tuberculosis
3. Jurisdiction
   - Will auto-populate based on the patient file address but can be updated
4. Date Received by Public Health
   - Will auto-populate with the date the user creates the laboratory report in NEDSS

Order Information:
Facility and Provider Information

The **Reporting Facility** is a search field with the same operators as the advanced search.

Test Results:
Resulted Test and Coded Result

In the **Resulted Test** section, users must select:

1. Resulted Test
   - TB-AFB Smear, TB-Culture, IGRA-QFT, etc.
2. Coded Result
   - Mycobacterium tuberculosis, Positive, Indeterminate, etc.

As with all Repeating Block format questions in NEDSS, click the 'Add' button once all fields are entered.

Winter Olympics | Male | 02/13/1988 (35 Years)   Patient ID: 168163185
Address: 123 Calgary Drive, Austin, TX 78753   SSN:
                                                                          * Indicates a Required Field

| Patient | Lab Report |

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

⊞ **Order Information**   Back to top

⊟ **Test Results**   Back to top
Collapse Subsections
⊞ Ordered Test
⊟ Resulted Test

Resulted Test	Coded Result / Organism Name	Numeric Result	Units	Text Result	Ref Range From	Ref Range To	Status	Result Comments
No Data has been entered.								

TB - Culture ▼   [Search] [Clear]
TB - IGRA-QFT
TB - IGRA-TSpot
* Resulted Test: TB - IGRA-Unknown
TB - MIC Suscept - Bedaquiline
TB - MIC Suscept - Clofazimine
TB - MIC Suscept - Levofloxacin

* Coded Result: [_____] ▼ [Search] [Clear]

Numeric Result: [_____]

Units: [_____] ▼

Text Result: [_____]

Reference Range From: [_____]

Reference Range To: [_____]

Status: [_____] ▼

Result Comments: [_____]

Susceptibilities: [Manage Susceptibilities]

Track Isolate: [Manage Track Isolate]

[Add]

Lab Report Comments and Other Information

Winter Olympics	Male	02/13/1988 (35 Years)	Patient ID: 168163185

Address: 123 Calgary Drive, Austin, TX 78753 | **SSN:**

* Indicates a Required Field

Patient | **Lab Report**

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

⊞ **Order Information**   Back to top

⊞ **Test Results**   Back to top

⊟ **Lab Report Comments**   Back to top
Collapse Subsections
⊟ **Add Comments**

Comments: [   ]

⊟ **Other Information**   Back to top
Collapse Subsections
⊟ **Participant(s)**
⊟ **Migrated LDF**

Lab Report Opened By: [   ]

Previous   Next

Patient | **Lab Report**

Submit | Submit and Create Investigation | Cancel

The **Lab Report Comments** and **Other Information** sections are optional and may be used to enter additional comments or information on the laboratory report not captured above.

Manual Lab Entry: Verify Information and Submit

Winter Olympics | Male | 02/13/1988 (35 Years)   Patient ID: 168163185
Address: 123 Calgary Drive, Austin, TX 78753   SSN:

* Indicates a Required Field

Patient | **Lab Report**

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

□ **Order Information**   Back to top
Collapse Subsections
□ Facility and Provider Information

* Reporting Facility: [Clear/Reassign]
Reporting Facility Selected: Austin State Hospital
4110 Guadalupe Street
Austin, Texas 78705
512-452-0381

Ordering Facility: [Search] - OR - [_____] [Quick Code Lookup]
Ordering Facility Selected:
Same as Reporting Facility: ☐
Ordering Provider: [Search] - OR - [_____] [Quick Code Lookup]
Ordering Provider Selected:

□ Order Details

* Program Area: [Tuberculosis ▾]
* Jurisdiction: [Austin HHS Division (City of) ▾]
Shared Indicator: ☑
Lab Report Date: [_____] 🔲
* Date Received by Public Health: [12/14/2023] 🔲
Pregnancy Status: [_____ ▾]
Weeks: [___]

□ **Test Results**   top
Collapse Subsections
□ Ordered Test

Ordered Test: Mycobacterium tuberculosis (TB) culture (T-14750) [Search] [Clear]
Accession Number: [AMRC12345566]
Specimen Source: [Sputum ▾]
Specimen Site: [_____ ▾]
Specimen Collection Date/Time: [10/30/2023] 🔲

Once all information is entered click the **Submit** button.

DO NOT use the '*Submit and Create Investigation*' button unless there is confirmation that an investigation does not already exist.

Manually Entering a Lab Report

Home | Data Entry | Open Investigations | Reports | System Management

Patient File

Print

Winter Olympics | Male | 02/13/1988 (35 Years) 68163185

| Summary | Events | Demographics |

All | Collapse All

Patient Summary

Go to: Patient Summary | Open Investigations | Documents Requiring Review

Back To Top

Patient Summary

Address (Home)
123 Calgary Drive
Austin, Texas 78753
Travis County

Email
winter.olympics@yahoo.com
Home
555-555-5555

Driver's license number
1234567

Ethnicity
Not Hispanic or Latino

Open Investigations (0)

Back To Top

Documents Requiring Review (1)

Back To Top

Document Type	Date Received	Reporting Facility/Provider	Event Date	Description	Event ID
Lab Report	12/14/2023 12:00 AM	Reporting Facility: Austin State Hospital	Date Collected: 10/30/2023	TB - Culture: Mycobacterium TB complex	OBS845558530TX01

Previous   Next

| Summary | Events | Demographics |

Print

Congratulations! You have successfully entered a Lab Report.

The manually entered laboratory report will now appear under ***Documents Requiring Review*** in the Summary Tab of the Patient File and Lab Reports in the Event Tab.

Demo Part 1

Manually Entering Lab Reports

https://vimeo.com/901264799/1994cc002c?share=copy

Let's try it together

What is the Documents Requiring Review (DRR) Queue?

My Queues

Documents Requiring Review (DRR)

The Documents Requiring Review (DRR) Queue:

- Is located under the My Queues section on the main dashboard of NEDSS

- Contains all laboratory reports that need to be manually reviewed across the state

- Alerts TB programs of new laboratory reports that are not associated with an investigation

- Can be sorted and/or filtered by certain criteria to meet user needs

- TB users can view all laboratory reports but can only edit and/or create investigations for those assigned to their specific jurisdiction

NEDSS Homepage Dashboard

Home | Data Entry | Open Investigations | Reports |

Release 6.0.14.1-GA Dashboard

Patient Search

Search Demographics
(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Sear

Last Name:

First Name:

DOB:

Current Sex:

Search Identifiers

Event ID Type:

Patient ID(s):

(Separate IDs by commas, semicolons, or spaces)

Search   Clear   Advanced Search

My Queues

Default Queues
- Open Investigations (642)
- Rejected Notifications Queue (1)
- Documents Requiring Review (15)

This queue is designed for R/LHD use to quickly identify new laboratory reports that need to be reviewed manually to determine what action needs to be taken.

The number next to the queue is the number of documents requiring review statewide and will fluctuate.

Importance of This Queue

The Documents Requiring Review Queue is used by TB programs for the following reasons:

➤ The jurisdiction could not be determined by either the patient address or laboratory/facility address on the ELR, and had to be manually assigned
➤ The investigation type (TB or TBLISS) could not be determined by the lab test and/or the lab result
➤ There are more than one open investigations for this person
➤ The laboratory report was entered manually

This is where users will find new ELRs and/or manually entered laboratory reports that are only associated to a patient file, not to an investigation.

Documents Requiring Review Queue

Documents Requiring Review   User :

Print   Export

Results 1 to 15 of 15

Mark As Reviewed | Remove All Filters/Sorts

☐	Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
☐	Lab Report	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Serum, Peak: numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)
☐	Lab Report	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female 01/01/2001 (22 Years)	Mycobacterium tuberculosis DNA: detected	South Plains PHealth Dist		OBS510054108TX01
☐	Lab Report	10/18/2023 12:00 AM	Reporting Facility: DSHS	Jurisdiction, Transfer Patient ID: 24384182 Male 05/01/2020 (3 Years)	ACID FAST BACTERIA IDENTIFIED: abnormal	Austin HHS Division (City of)		OBS510053567TX01 (Update)
☐	Lab Report	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years)	MYCOBACTERIUM IDENTIFIED: Mycobacterium tuberculosis (organism)	Austin HHS Division (City of)		OBS510054116TX01
☐	Lab Report	11/01/2023 12:00 AM	Reporting Facility: DSHS	Duck, Donald Patient ID: 24385044	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA	Corpus Christi-Nueces CO PH Dist		OBS510054100TX01

Until the data is sorted, users will initially see a list of *all* documents requiring review in Texas.

Document Type

The *Document Type* is the laboratory report that needs to be manually reviewed.

Date Received

The **Date Received** is the date and time the laboratory report was received electronically or manually entered.

Reporting Facility/Provider

The **Reporting Facility/Provider** is the who reported the laboratory result.

Patient

Documents Requiring Review

User :

🖨 Print 📄 Export

Results 1 to 15 of 15

Mark As Reviewed | Remove All Filters/Sorts

Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
Lab Report	10/09/2023 12:00 AM	**Reporting Facility:** Austin Children Hospital	Oz, Dorothy **Patient ID:** 2438 021	Gentamicin (Garamycin®), Serum, Peak: numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)
Lab Report	10/15/2023 12:00 AM	**Reporting Facility:** BATMANHOSP	TestPatient, TestPatient **Patient ID:** 2435 288 Female	**Mycobacterium tuberculosis DNA:** detected	South Plains PHealth Dist		OBS510054108TX01
Lab Report	10/18/2023 12:00 AM	Rep... DSH...					OBS510053567TX01 (Update)
Lab Report	10/28/2023 12:00 AM	Rep... Acme Hospital	**Patient ID:** 24385063 Male 08/01/1971 (52 Years)	Mycobacterium tuberculosis (organism)	(City of)		OBS510054116TX01
Lab Report	11/01/2023	**Reporting Facility:** DSHS	Duck, Donald	**MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA**	Corpus Christi-		OBS510054100TX01

The ***Patient*** data will include the patient's ID, sex at birth, and date of birth.

Description

The **Description** is the name of the resulted test.

Jurisdiction

The *Jurisdiction* assignment is based on the patient's address on the Laboratory Report or if not available, based on the Reporting Facility/Provider's address.

Associated With

Home | Data Entry | Open Investigations | Reports | System Management   Help | Logout

Documents Requiring Review   User :

Print | Export

Results 1 to 15 of 15

Mark As Reviewed | Remove All Filters/Sorts

Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
Lab Report	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Serum, Peak: numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)
Lab Report	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female 01/01/2001 (22 Years)	Mycobacterium tuberculosis DNA: detected	South Plains PHealth Dist		OBS510054108TX01
Lab Report							OBS510053567TX01 (Update)
Lab Report							OBS510054116TX01
Lab Report	11/01/2023	Reporting Facility:	Duck, Donald Patient ID:	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA	Corpus Christi-		OBS510054100TX01

Associated With, refers to the investigation that the laboratory report is associated with. This should always be blank in the DRR queue.

Local ID

Documents Requiring Review   User :

Print | Export

Results 1 to 15 of 15

Mark As Reviewed | Remove All Filters/Sorts

Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
Lab Report	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Serum, Peak: numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)
Lab Report	10/15/2023 12:00 AM	Reporting Facility: BA					OBS510054108TX01
Lab Report	10/18/2023 12:00 AM	Reporting Facility: DSHS	Patient ID: 24384182 Male 05/01/2020 (3 Years)	abnormal	(City of)		OBS510053567TX01 (Update)
Lab Report	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years)	MYCOBACTERIUM IDENTIFIED: Mycobacterium tuberculosis (organism)	Austin HHS Division (City of)		OBS510054116TX01
Lab Report	11/01/2023 12:00 AM	Reporting Facility: DCHS	Duck, Donald Patient ID: 24385044	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA	Corpus Christi- Nueces CO PH Dist		OBS510054100TX01

The ***Local ID*** is the laboratory report identifier.
Updated Lab Reports will be in green color font.

How Often Should R/LHDs Monitor the Documents Requiring Review Queue?

Frequency of Monitoring this Queue

R/LHDs should monitor this queue DAILY for:

- Timely review and action to prevent backlog of newly reported or manually entered laboratory reports that are not associated with an investigation.

- Deciding if an investigation needs to be created or if the laboratory report needs to be marked as reviewed and left with the patient file.

- Notify the TB Unit surveillance case consultant if the laboratory report is erroneously assigned to the jurisdiction.

TEXAS
Health and Human
Services

Texas Department of State
Health Services

How to Manage the Lab Reports in the Documents Requiring Review Queue

Filter the Queue

Users can view all Laboratory Reports, but can only edit, associate, or create investigations for Laboratory Reports in their jurisdiction.

Use the Jurisdiction Column to filter results.

Review the Patient File

Documents Requiring Review

User : kathryn yoo

Print | Export

Results 1 to 8 of 8

Mark As Reviewed

| Remove All Filters/Sorts

Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab Ordering Provider: DR Emmitt Brown	Jones, Indiana Patient ID: 24385052 Male 08/11/1986 (37 Years)	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA: negative	Corpus Christi-Nueces CO PH Dist		OBS510054092TX01
Lab Report	11/03/2023 12:00 AM	Reporting Facility: Oceanview Ordering Provider: DR emmitt brown	Granger, Hermione Patient ID: 4385046 Female 10/06/ ears)	MYCOBACTERIUM TUBERCULOSIS DNA: positive	Corpus Christi-Nueces CO PH Dist		OBS510054079TX01 (Update)
Lab Report	11/01/2023 12:00 AM	Reporting Facility: DSHS	Du Patien Male 07/01/1 ears)	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA: detected	Corpus Christi-Nueces CO PH Dist		OBS510054100TX01
Lab Report	11/03/2 12:00 A				Corpus Christi-Nueces CO PH Dist		OBS510054058TX01
Lab Report	11/03/2 12:00 A				Corpus Christi-Nueces CO PH Dist		OBS510054075TX01
Lab Report	11/03/2 12:00 A				Corpus Christi-Nueces CO PH Dist		OBS510054120TX01
Lab Report	11/03/2 12:00 A		Patient ID: 24385056 Male 01/01/1990 (34 Years)		Corpus Christi-Nueces CO PH Dist		OBS510054096TX01
Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab	Runner, Road Patient ID: 24385044 Male 01/01/1990 (34 Years)	Mycobacterium avium complex RNA: positive	Corpus Christi-Nueces CO PH Dist		OBS510054071TX01 (Update)

Results 1 to 8 of 8

Print | Export

Click on the hyperlinked **Patient Name** and review the Patient File for any open or closed investigations or other laboratory reports that could aid in deciding how to process the Laboratory Report.

Review the Lab Report

| Summer Olympics | Male | 07/04/1996 (27 Years) | | Patient ID: 24388109 |

Summary | Events | Demographics

Patient Summary

Go to: Patient Summary | Open Investigations | Documents Requiring Review

Patient Summary   Back To Top

Address (Home)
2 Atlanta Drive
Austin, Texas 78752
Travis County

No Phone Info Available

Social Security
111-22-3333

Race
Black or African American
Ethnicity
Hispanic or Latino

Open Investigations (1)   Back To Top

Documents Requiring Review (1)   Back To Top

Document Type	Date Received	Reporting Facility/Provider	Event Date	Description	Event ID
Lab Report	01/10/2024 12:00 AM	Reporting Facility: DELL SETON MEDICAL CENTER	No Date	MYCOBACTERIUM TUBERCULOSIS DNA: positive	OBS510059215TX01

Previous   Next

Summary | **Events** | Demographics

Print

After reviewing any information available in the Patient File, click on the hyperlinked **Lab Report.**

Make a Lab Report Processing Decision

After reviewing the Patient File and Lab Report, users can take one of three actions:

1. *Mark as Reviewed*

2. *Create Investigations,* or

3. *Associate Investigations*

Mark Lab Report as Reviewed

View Lab Report

User : kathryn yoo

View File

Mark as Reviewed   Tran... ...rship   Edit   Create Investigation   Associate Investigations   Print

If, after reviewing the laboratory report it is determined that it does not need to be associated to an existing investigation or used to create a new investigation, the user should click **Mark as Reviewed.**
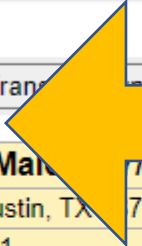
Summer Olympics | Mal...   ...04/1996   **Patient ID:** 24388109
Address: 2 Atlanta Drive, Austin, TX... 752   SSN:
Lab ID: OBS510057151TX01   By: kathryn yoo
Accession Number: By: kathryn yoo
Collection Date: 10/10/2023   Date Received by Public Health: 12/21/2023
Processing Decision: Processing Decision Notes:

* Indicates a Required Field

Patient   Lab Report

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

□ **Order Information**   Back to top
Collapse Subsections

Mark Lab Report as Reviewed

View Lab Report

User : kathryn yoo

View File

| Transfer Ownership | | Edit | Create Investigation | Associate Investigations | Print |

The Lab Report has been successfully marked as Reviewed.

The Laboratory Report is now **Marked as Reviewed**

Summer Olympics | Male | 07/04/1996 (27 Years)   Patient ID: 24388109

Address: 2 Atlanta Drive, Austin, TX 78752		SSN:
Lab ID: OBS510059215TX01	Created:	By: kathryn yoo
Accession Number:	Last Updated: 01/10/2024	By: kathryn yoo
Collection Date:	Lab Report Date:	Date Received by Public Health: 01/10/2024
Processing Decision:	Processing Decision Notes:	

* Indicates a Required Field

| Patient | Lab Report |

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

☐ Order Information   Back to top
Collapse Subsections
☐ Facility and Provider Information

Mark Lab Report as Reviewed

Patient File

User : kathryn yoo

Print

Summer Olympics | Male | 07/04/1996 (27 Years)   **Patient ID:** 24388109

| Summary | Events | Demographics |

Expand All | Collapse All

Patient Summary

Go to: Patient Summary | Open Investigations | Documents Requiring Review

■ **Patient Summary**   Back To Top

Address (Home)	No Phone Info Available	Social Security	Race
2 Atlanta Drive		111-22-3333	Black or African American
Austin, Texas 78752			**Ethnicity**
Travis County			Hispanic or Latino

⊞ **Open Investigations (1)**   Back To Top

⊞ **Documents Requiring Review (0)**   Back To Top

Summer Olympics | Male | 07/04/1996 (27 Years)   **Patient ID:** 24388109

| Summary | Events | Demographics |

Expand All | Collapse All

Go to: Investigations | Lab Reports | Morbidity Reports | Vaccinations | Treatme

Patient Events History

⊞ **Investigations (2)**   Add New   Back To Top

⊟ **Lab Reports (2)**   Add New   Back To Top

Date Received	Facility/Provider	Date Collected	Test Results	Associated With	Program Area	Jurisdiction	Event ID
01/10/2024 12:00 AM	Reporting Facility: DELL SETON MEDICAL CENTER	No Date	MYCOBACTERIUM TUBERCULOSIS DNA: positive		Tuberculosis	Austin HHS Division (City of)	OBS510059215TX01

Laboratory Reports that are marked as reviewed are cleared from *Documents Requiring Review* but remain in the *Events Tab* of the Patient File.

Create an Investigation from a Lab Report

View Lab Report

User : kathryn yoo

TRAINING

View File

| Mark as Reviewed | Transfer Ownership | | Edit | Create Investigation | Associate Investigations | Print |

Athen Olympics | Female | 08/10/2004 (19 Years)   Patient ID: 24388117

Address: 123 Greece, Austin, TX 78757		SSN:
Lab ID: OBS510058000TX01	Created: 12/27/2023	By: kathry
Accession Number:	Last Updated: 12/27/2023	By: kat
Collection Date: 12/08/2023	Lab Report Date:	Dat... ?/11/2023
Processing Decision:	Processing Decision Notes:	...ates a Required Field

| Patient | Lab Report |

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

⊟ **Order Information**
Collapse Subsections
⊟ Facility and Provider Information

* Reporting Facility: Austin Hospital
1234 IH 35
Austin, Texas 78744
512-658-2582
Ordering Facility:
Ordering Provider:

⊟ Order Details

* Program Area: Tuberculosis
* Jurisdiction: Austin HHS Division (City of)
Shared Indicator: Yes
Lab Report Date:
* Date Received by Public Health: 12/11/2023
Pregnancy Status:
Weeks:

⊟ **Test Results**
Collapse Subsections
⊟ Ordered Test

Ordered Test: Mycobacterium tuberculosis (TB), PCR (DNA or RNA)
Accession Number:
Specimen Source:
Specimen Site:
Specimen Collection Date/Time:
Patient Status at Specimen Collection:

If, after reviewing the laboratory report it is determined that a new TB investigation needs to be created, the user should click on **Create Investigation** and follow the steps for creating a new investigation from Course 2.

Reminder: LTBI investigations should only be created for those that are known to be an ATS Class 2.

Create an Investigation from a Lab Report

| Athen Olympics | Female | 08/10/2004 (19 Years) | | Patient ID: 24388117 |

Summary | **Events** | **Demographics**

Expand All | Collapse All

Go to: Investigations | Lab Reports | Morbidity Reports | Vaccinations | Treatments | Documents | Contact Records

Patient Events History

☐ Investigations (1)   Add New   Back To Top

Start Date	Status	Condition	Case Status	Notification	Jurisdiction	Investigator	Investigation ID	Co-Infection ID
12/27/2023	Open	Tuberculosis (2020 RVCT)	Suspect		Austin HHS Division (City of)		CAS483806010TX01	

☐ Lab Reports (1)   Add New   Back To Top

Date Received	Facility/Provider	Date Collected	Test Results	Associated With	Program Area	Jurisdiction	Event ID
12/11/2023 12:00 AM	Reporting Facility: Austin Hospital	12/08/2023	MYCOBACTERIUM TUBERCULOSIS DNA: Mtb-PCR Positive - (Final) positive	CAS483806010TX01 Tuberculosis (2020 RVCT)	Tuberculosis	Austin HHS Division (City of)	OBS510058000TX01

☐ Morbidity Reports (0)   Back To Top

☐ Vaccinations (0)   Back To Top

☐ Treatments (0)   Back To Top

☐ Documents (0)   Back To Top

☐ Contact Records (0)   Back To Top

When creating an investigation directly from a laboratory report, it will automatically be associated with the investigation and cleared from the Documents Requiring Review Queue.

Associate Lab to Investigation

View Lab Report — User : kathryn yoo

View File

| Mark as Reviewed | Transfer Ownership | | Edit | Create Investigation | Associate Investigations | Print |

Summer Olympics | Male | 07/04/1996 (27 Years) — Patient ID: 24388109

Address: 2 Atlanta Drive, Austin, TX 78752	SSN:
Lab ID: OBS510057151TX01	Created: 12/21/2023	By: kathryn yoo
Accession Number:	Last Updated: 12/21/2023	By: kathryn yoo
Collection Date: 10/10/2023	Lab Report Date:	Date Received by Publ... 12/21/2023
Processing Decision:	Processing Decision Notes:	

Patient | Lab Report

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

Order Information

If, after reviewing the laboratory report it is determined that it should be associated with an existing investigation, the user should click on *Associate Investigations*.

Associate Lab to Investigation

Associate Lab Report to Investigation(s)   User : kathryn yoo   TRAINING

Submit Cancel

Indicates a Required Field

To associate the Lab Report to investigation(s), please select one or more investigations and choose Submit. If associating a STD or HIV report to Closed STD or HIV investigation(s), a report processing decision is required.

Summer Olympics | Male | 07/04/1996 (27 Years)   **Patient ID:** 24388109

| Remove All Filters/Sorts

Associate	Start Date	Status	Condition	Case Status	Jurisdiction	Investigator
☐	10/02/2023	Open	Tuberculosis (2020 RVCT)	Suspect	Austin HHS Division (City of)	

🖨 Print | 📄 Export

Submit Cancel

Users will be redirected to the **Associate Lab Report to Investigation(s)** page. Here, all investigations for this person are visible. Click the Check Box for the correct investigation and press Submit.

Associate Lab to Investigation

The Laboratory Report is now associated to the selected investigation.

To confirm the association the user can click **View File**. The Laboratory Report will be cleared from the Documents Requiring Review.

Associate Lab to Investigation

Summer Olympics | Male | 07/04/1996 (27 Years)   Patient ID: 24388109

| Summary | Events | Demographics |

Go to: Investigations | Lab Reports | Morbidity Reports | Vaccinations | Treatments | Documents | Contact Records

Patient Events History

■ Investigations (1)   Add New | Back To Top

Start Date	Status	Condition	Case Status	Notification	Jurisdiction	Investigator	Investigation ID	Co-Infection ID
10/02/2023	Open	Tuberculosis (2020 RVCT)	Suspect		Austin HHS Division (City of)		CAS483806009TX01	

■ Lab Reports (1)   Add New | Back To Top

Date Received	Facility/Provider	Date Collected	Test Results	Associated With	Program Area	Jurisdiction	Event ID
12/21/2023 12:00 AM	Reporting Facility: DELL SETON MEDICAL CENTER	10/10/2023	Mycobacterium tuberculosis - Result: Mycobacterium TB Complex Identified - (Final)	CAS483806009TX01 Tuberculosis (2020 RVCT)	Tuberculosis	Austin HHS Division (City of)	OBS510057151TX01

The Laboratory Report is now associated with the selected investigation.

Addressing Laboratory Reports Incorrectly Assigned to a Jurisdiction

Incorrect Jurisdiction Assignment

Help | Logout

Documents Requiring Review

User :

Print | Export

Results 1 to 15 of 15

Mark As Reviewed | Remove All Filters/Sorts

Document Type	Date Received	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID
Lab Report	10/09/2023 12:00 AM	**Reporting Facility:** Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	**Gentamicin (Garamycin®), Serum, Peak:** numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)
Lab Report	10/15/2023 12:00 AM	**Reporting Facility:** BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female	**Mycobacterium tuberculosis DNA:** detected	South Plains PHealth Dist		OBS510054108TX01
Lab Re					ision		OBS510053567TX01 (Update)
Lab Re					ision		OBS510054116TX01
Lab Re					Dist		OBS510054100TX01

If after reviewing the laboratory report it is determined that it belongs to a different jurisdiction, the user will need to notify their TB Unit surveillance case consultant via email to have the laboratory report transferred (assigned) to the other jurisdiction.

Demo Part 2

Documents Requiring Review and Custom Lab Queues

https://vimeo.com/901264810/fb67d6339c?share=copy

TEXAS
Health and Human
Services

Texas Department of State
Health Services

Let's Try It Together

Questions?

End of NEDSS TB Training, Course #4