

Health and Human Services

Texas Department of State Health Services

Patient Record and Event Searches in NEDSS

Public Health Informatics and Data Exchange (PHID) Team

Searching



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- All patient records and events are assigned a unique ID. The IDs can be found in most reports and in the user interface.
- You should refer to the Data Dictionaries to determine the best report to use.
- There are a few ways to search for patient records and events in NEDSS.

Dashboard Search



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The first way to search by name or Event ID is on the Dashboard.

Release 6.0.9-GA	Dashboard	
Patient Search		•
Search Demograp	hics	
	(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Search)	
Last Name:		
First Name:		
DOB:		
Current Sex:	~	
Search Identifiers		
Event ID Type:		
Patient ID(s):		
	(Separate IDs by commas, semicolons, or spaces)	
	Search Clear Advanced Search	

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Dashboard Name Search



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Notice the message above Last Name: (*By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Search)*

For name searches, we recommend using the first 3 letters of the last and first names.

Keep in mind the more pieces of information you enter in the search, the less likely you are of returning results.

Release 6.0.9-GA Dashboard		
Patient Search		•
Search Demogra	ohics	
	(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Search)	
Last Name:	· · · · · · · · · · · · · · · · · · ·	
First Name:		
DOB:		
Current Sex:		
Search Identifiers		
Event ID Type:		
Patient ID(s):		
	(Separate IDs by commas, semicolons, or spaces)	
	Search Clear Advanced Search	

Dashboard Name Search



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- After searching, results will be displayed.
- If the patient record is displayed, you can choose the Patient ID link to open the patient record.
- If you are unable to locate the patient record you are searching for, you can choose *Add New*.

						New Search Refine Search
						Add New
		Your Search Criteria: Last Name Starts With 'stu	', First Name Starts With 'pam', resulted in 37	7 possible matches. Would you like to refine your search or ad	dd a new patient ?	
			Results 1 to 20 of 37 Previo	ous 1 <u>2</u> <u>Next</u>		
						Remove All Filters/Sorts
Patient ID	<mark>. √</mark> Name	2 Age/DOB/Sex	Address	Phone/Email		~

Search Event IDs



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If you have an Event ID, choose the Event ID Type. A new box will appear for the Event ID Value. Choose Search.

Note:

Investigations begin with CAS. Lab Reports begin with OBS. Vaccinations begin with INT. Notifications begin with NOT.

Patient Search	
Search Demograph	ics
	(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Search)
Last Name:	
First Name:	
DOB:	
Current Sex:	✓
Search Identifiers	
Event ID Type:	Lab ID
Event ID:	
Patient ID(s):	
	(Separate IDs by commas, semicolons, or spaces)
	Search Clear Advanced Search

Search Patient ID



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To search for a patient ID, enter the value in the Patient ID(s) field and choose Search

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Release 6.0.9-GA	Dashboard	
Patient Search		-
Search Demograp	hics	
	(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Search)	
Last Name:		
First Name:		
DOB:		
Current Sex:	▼	
Search Identifiers		
Event ID Type:		
Patient ID(s):		
	(Separate IDs by commas, semicolons, or spaces)	
	Search Clear Advanced Search	

Advanced Search



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Release 6.0.9-GA Dashboard		
Patient Search		
Search Demographics		
(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Searci	5)	
Last Name:	<i>"</i>	
First Name:		
DOB:		
Current Sex:		
Search Identifiers		
Event ID Type:		
Patient ID(s):		
(Separate IDs by commas, semicolons, or spaces)		
Search Clear Advanced Search		

To conduct an advanced search, choose the Advanced Search link.

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