# Health Care Workforce in the Texas Border Region

Prepared for the Task Force of Border Health Officials

June 11, 2025

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**Office of Chief State Epidemiologist** 



Texas Department of State Health Services

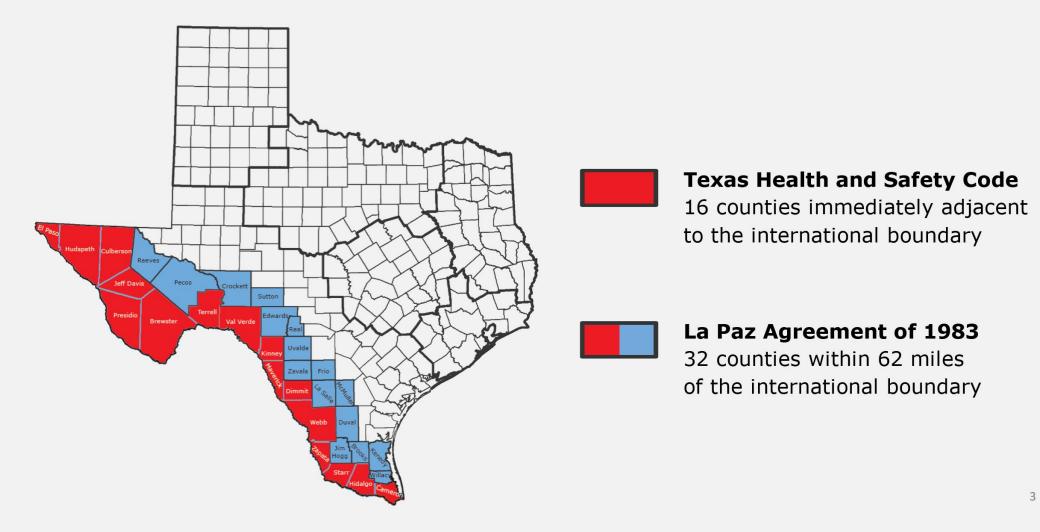
#### **Presentation Content**

- About Health Professions Resource Center and Texas Center for Nursing Workforce Studies
- Supply and Demographics of Primary Care Physicians, Dentists, and Hygienists
- Supply and Demand Projections of Healthcare Providers
- Nursing Workforce in Texas
  - Supply and Demographics of the Nursing Workforce
  - Vacancy and Turnover Among Nurse Employers
  - Nursing Education

# **Acronyms Used**

- FTE Full Time Equivalent
- LVN Licensed Vocational Nurse
- PCP Primary Care Physician
- RN Registered Nurse

# **Border County Designations**



#### **Health Professions Resource Center**

Supply and Distribution Tables

**Factsheets** 

Texas Health Data Dashboards

#### Study and Report on Health Care Workforce Issues

- Texas Supply and Demand Projections for Physicians
- Texas Education Pipeline

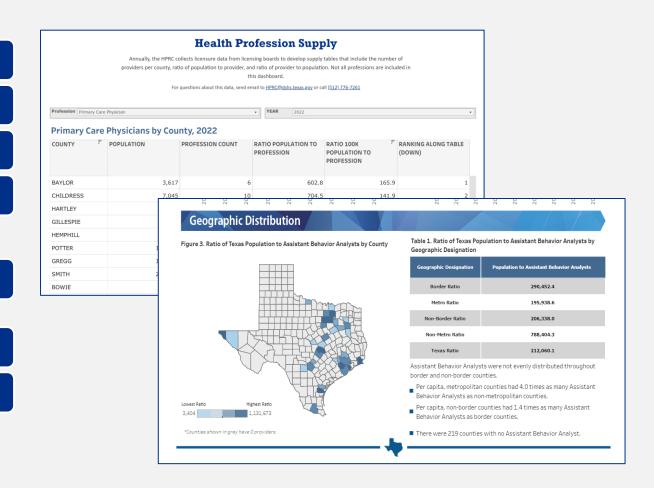
#### Support: the Statewide Health Coordinating Council

• Dissemination of the Texas State Health Plan

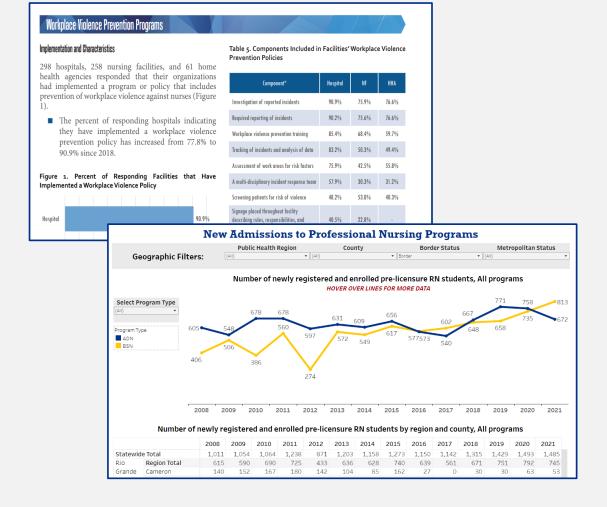
Site-MUP designation

#### Support: the Texas Primary Care Office

- Texas Conrad 30 J-1 Visa Waiver Program
- Statewide Needs Assessment
- Long Term Strategic Plan



# **Texas Center for Nursing Workforce Studies**



#### **Educational trends**

Nursing Education Program Information Survey

#### Supply and demand trends

#### **Employer staffing**

- Hospitals
- Nursing facilities
- Home health and hospice
- Governmental public health

#### Workforce demographics

• Licensure data

#### Workplace violence against nurses

- Surveys
- Grant program

# Supply and Demographic Trends of Primary Care Physicians, Dentists, and Dental Hygienists

# **Supply Trends for Primary Care Physicians**

Figure. 1 Supply of PCPs, 2015-2024

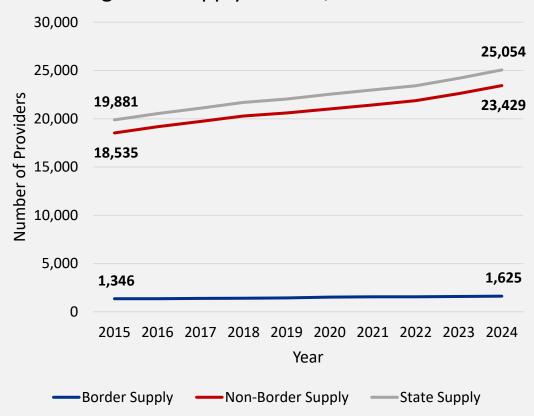
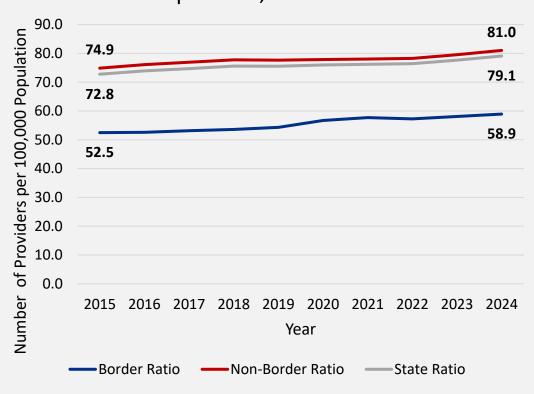


Figure 2. Ratio of PCPs per 100,000 Population, 2015-2024



#### **Supply Trends for General Dentists**

Figure 3. Supply of General Dentists, 2015-2024

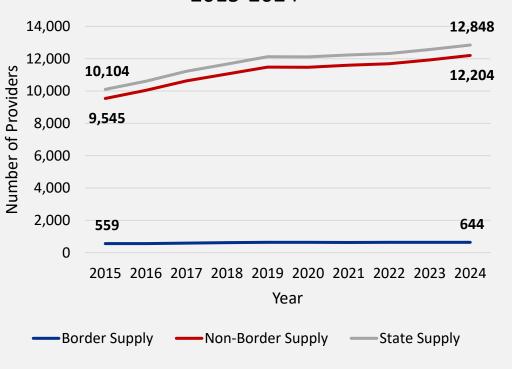
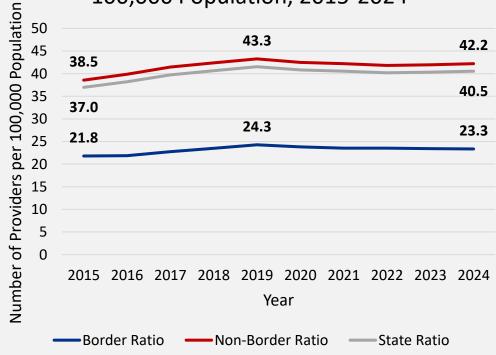


Figure 4. Ratio of General Dentists per 100,000 Population, 2015-2024



## **Supply Trends for Dental Hygienists**

Figure 5. Supply of Dental Hygienists, 2015-2024

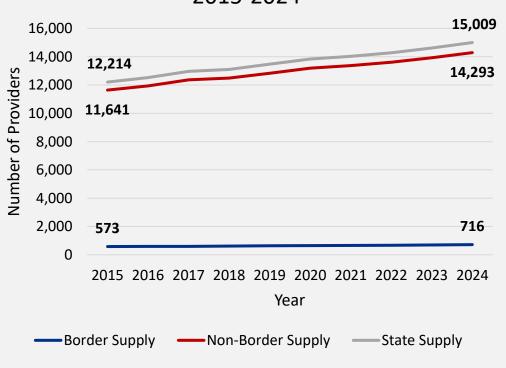
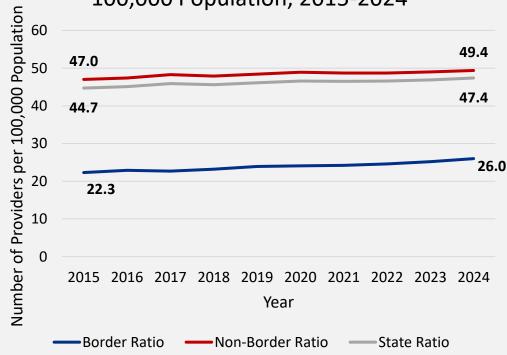
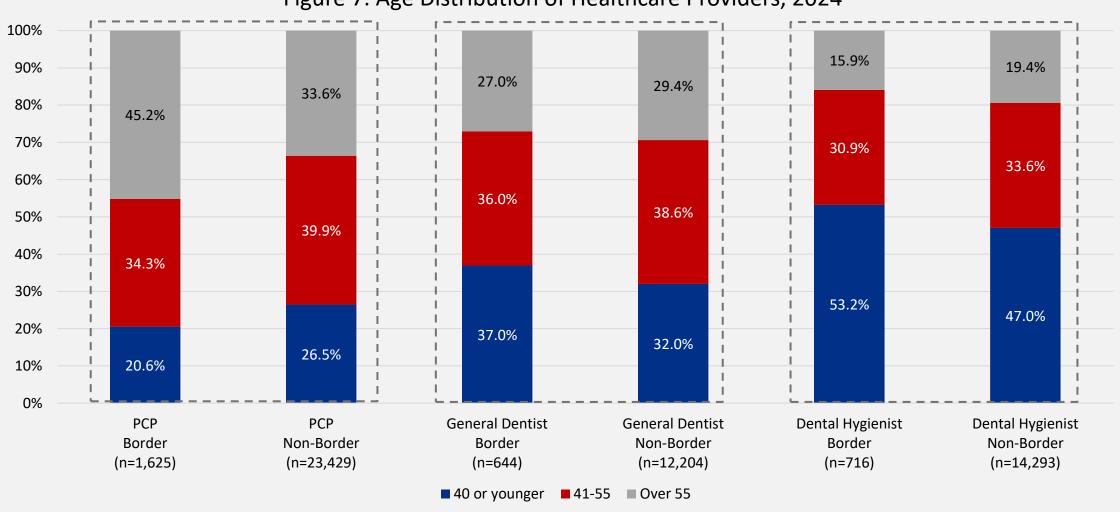


Figure 6. Ratio of Dental Hygienists per 100,000 Population, 2015-2024



## Age Distribution, 2024

Figure 7. Age Distribution of Healthcare Providers, 2024

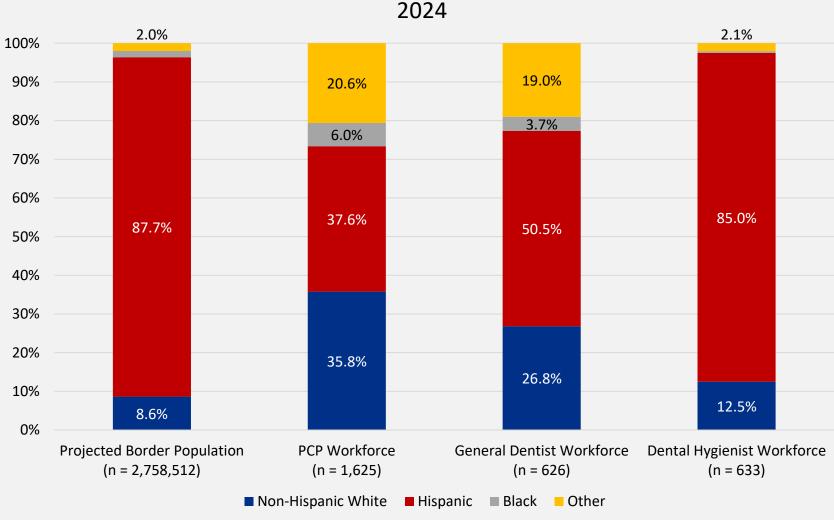


# Gender Distribution, 2024

Figure 8. Gender Distribution of Healthcare Providers, 2024 100% 90% 34.6% 35.4% 80% 43.3% 50.4% 70% 60% 87.1% 96.8% 50% 40% 65.4% 64.6% 30% 56.7% 49.6% 20% 10% 12.9% 3.2% 0% PCP PCP **General Dentist Dental Hygienist General Dentist Dental Hygienist** Border Non-Border Non-Border Border Non-Border Border (n=713)(n=14,268) (n=1,625)(n=23,423) (n=644)(n=12,196) ■ Male ■ Female

# Racial/Ethnic Distribution, 2024

Figure 9. Border Health Workforce Racial/Ethnic Demographics,



# Supply & Demand Projections, 2022-2036

# **About the Projection Model**

# State level projections were developed for physicians, nurses, dentists, and mental/behavioral health providers.

- The model is also used by the Health Resources and Services Administration, American Association of Medical Colleges, and other state-level workforce entities.
- Supply projections were developed using data from 2018 – 2022.
- All projection numbers are Full-time Equivalents (FTEs).
- Projections are not predictions.

#### Healthcare Workforce Supply Model

- Models likely career choices of providers
- Uses info based on what we know about providers from licensure data, education data, and other sources such as the American Community Survey.

#### Healthcare Demand Model

 Based on population characteristics, healthcare use and delivery patterns, and staffing patterns.

# Primary Care Physician Projections, 2022-2036

Figure 10. Projected Supply and Demand of PCPs, 2022-2036, Border Counties

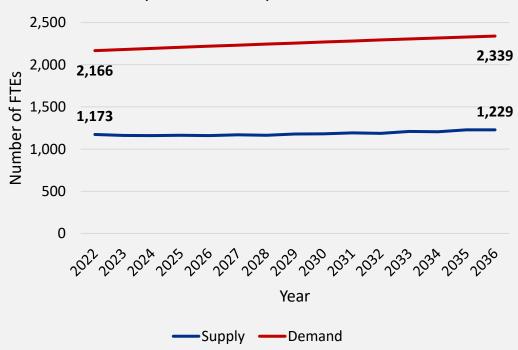
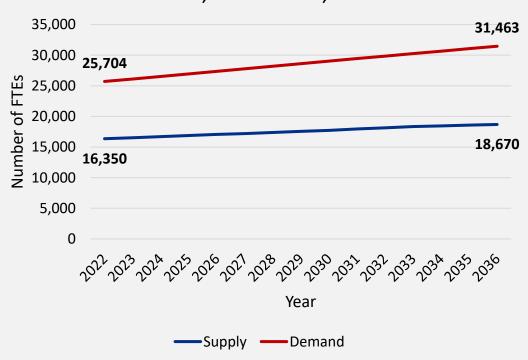


Figure 11. Projected Supply and Demand of PCPs, 2022-2036, Texas



Note 1: Unmet Demand = (Demand – Supply) / Demand.

Note 2: The projections on the Texas Health Data dashboard include psychiatrists as PCPs. The projections presented in this slide do not include psychiatrists as PCPs.

## **General Dentist Projections, 2022-2036**

Figure 12. Projected Supply and Demand of General Dentists, 2022-2036, Border

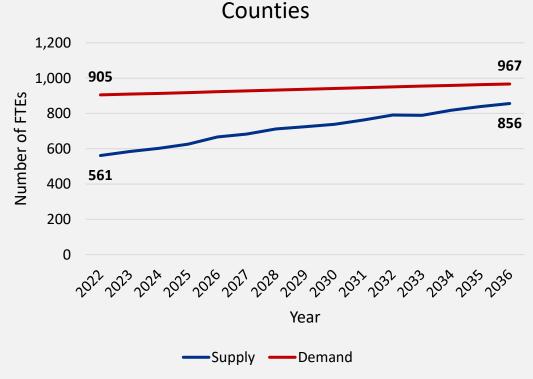
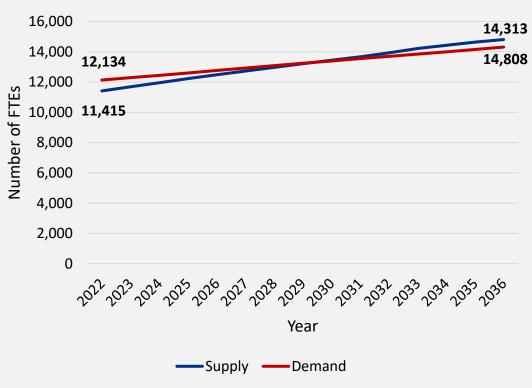


Figure 13. Projected Supply and Demand of General Dentists, 2022-2036, Texas



Note 1: Pediatric dentists are not included in these projections

## Dental Hygienist Projections, 2022-2036

Figure 14. Projected Supply and Demand of Dental Hygienists, 2022-2036, Border Counties

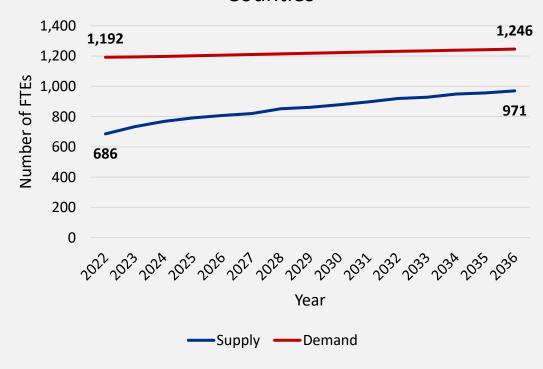
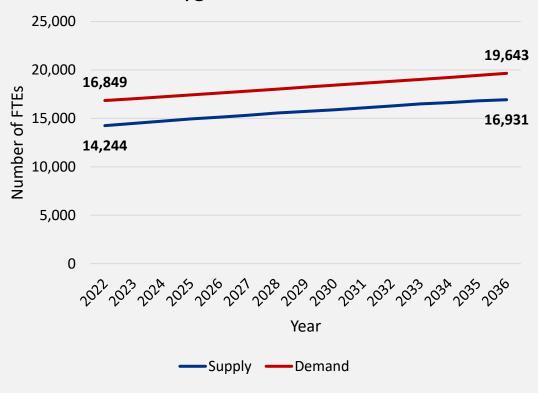


Figure 15. Projected Supply and Demand of Dental Hygienists, 2022-2036, Texas



# Licensed Vocational Nurse Projections, 2022-2036

Figure 16. Projected Supply and Demand of LVNs, 2022-2036, Border Counties

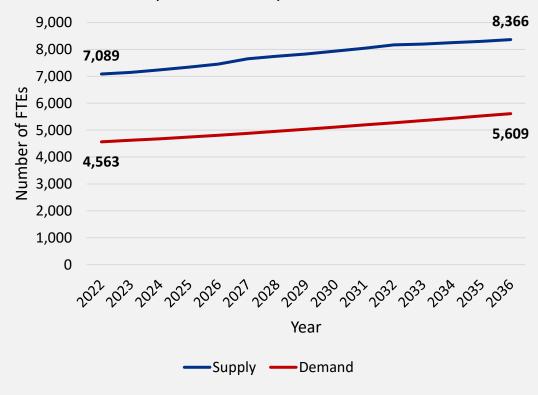


Figure 17. Projected Supply and Demand of LVNs, 2022-2036, Texas



# Registered Nurse Projections, 2022-2036

Figure 18. Projected Supply and Demand of RNs, 2022-2036, Border Counties

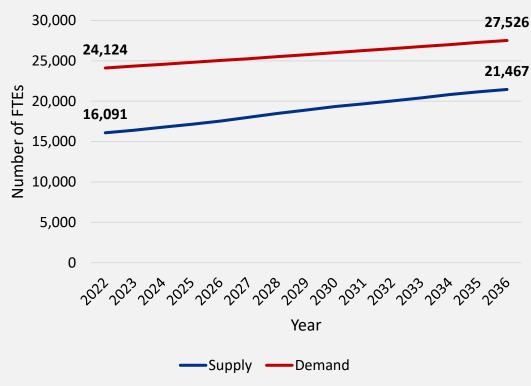
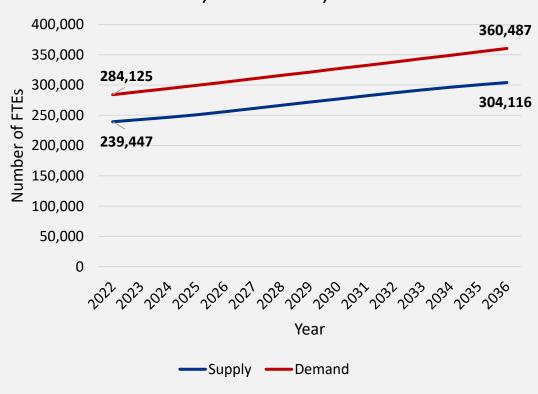


Figure 19. Projected Supply and Demand of RNs, 2022-2036, Texas

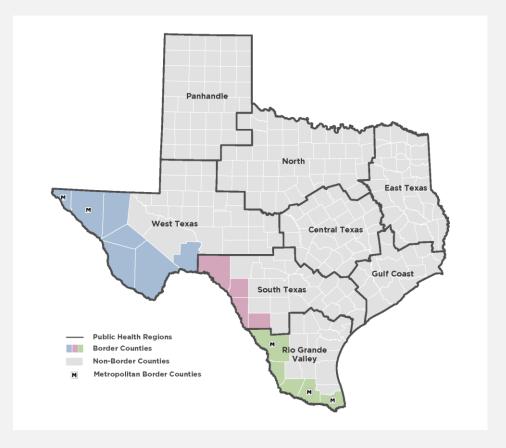


# Projected Unmet Demand in Border Region, 2025

Table 1. Projected Unmet Demand in Border Region by Public Health Region and Metropolitan Status, 2025

Public Health Region	Metropolitan Status	LVN	RN	PCP	Dentists	Dental Hygienists
Rio Grande Valley	Metro	0%	39%	53%	37%	41%
	Non-Metro	8%	65%	84%	70%	81%
South Texas	Non-Metro	0%	49%	59%	62%	28%
West Texas	Metro	0%	10%	33%	16%	19%
	Non-Metro	66%	69%	20%	90%	77%

Figure 20. Map of Texas Public Health Regions, 2024



# **Nursing Workforce**

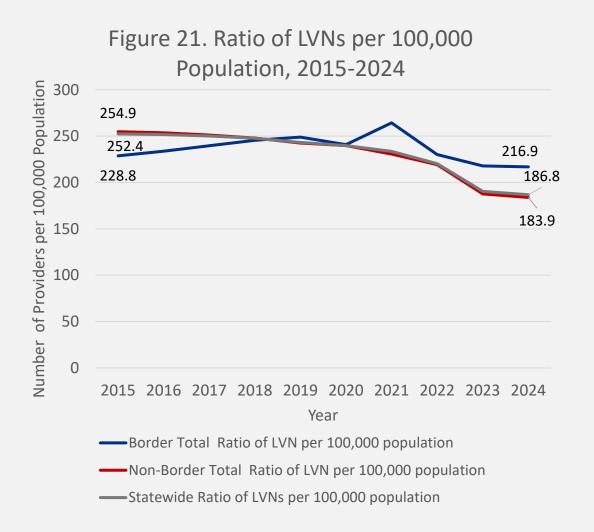
#### **Nurses Along Texas Border**

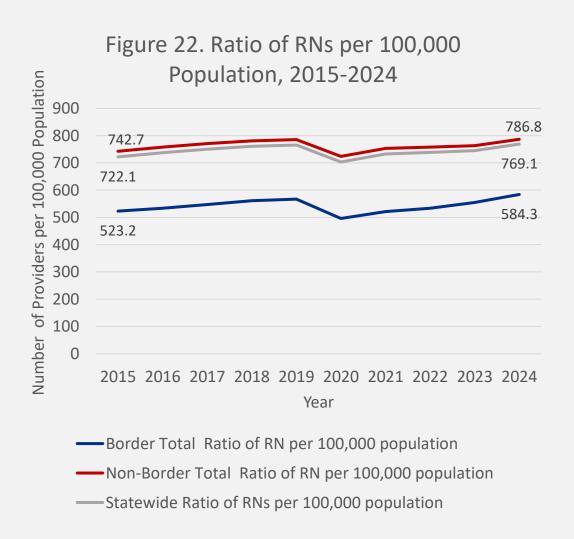
- Only includes nurses that:
  - had a license status marked "current"
  - were employed in nursing on a full-time, part-time or per-diem basis, and
  - had a primary practice or mailing address in Texas

#### As of September 2024, there are:

- 24,731 total
  - 24.2% are LVNs
  - 65.2% are RNs
  - 10.6% hold an APRN license
    - Nurse Practitioners (NPs)
    - Clinical Nurse Specialists (CNSs)
    - Certified Registered Nurse Anesthetists (CRNAs)
    - Certified Nurse Midwives (CNMs)

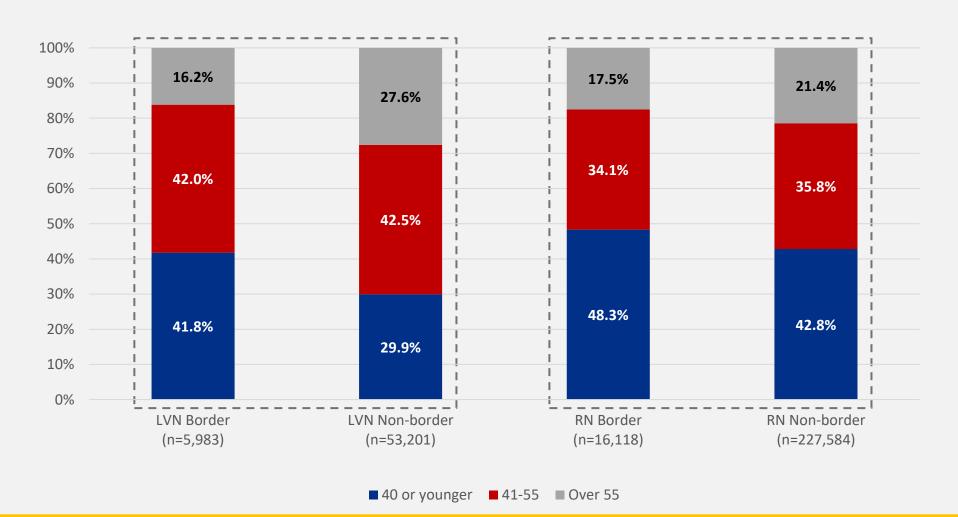
#### **Supply Trends for Nurses**





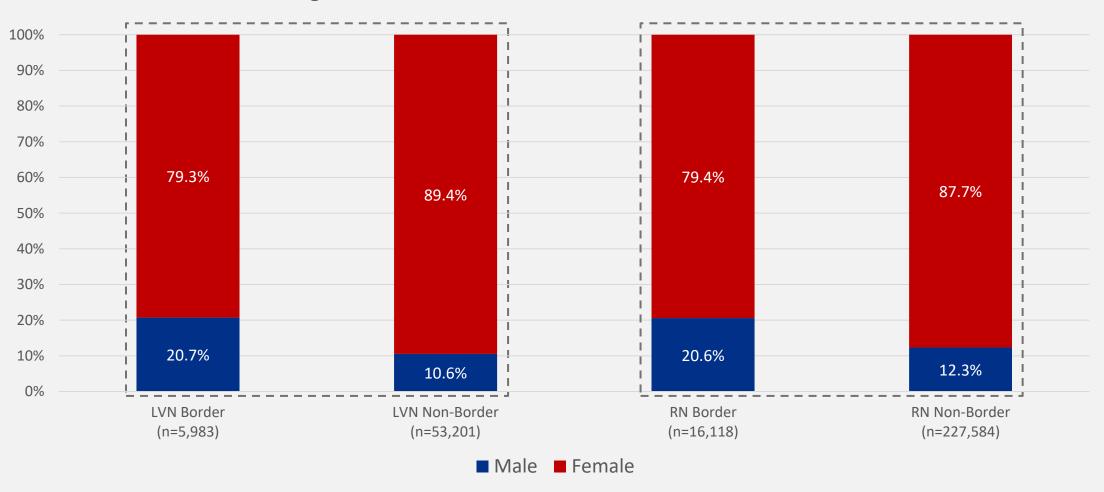
# Age Distribution of Nurses, 2024

Figure 23. Age Distribution of LVNs and RNs in Border and Non-border Counties, 2024



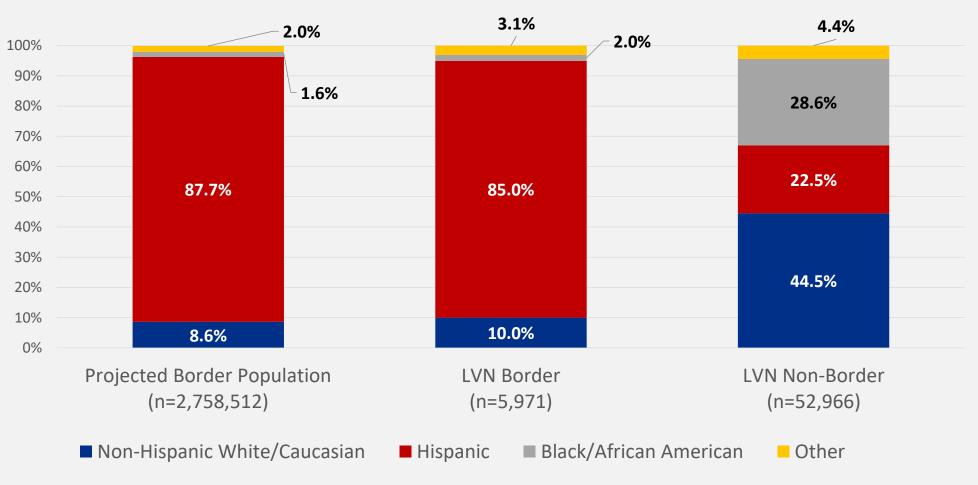
## Gender Distribution of Nurses, 2024

Figure 24. Gender Distribution of LVNs and RNs, 2024

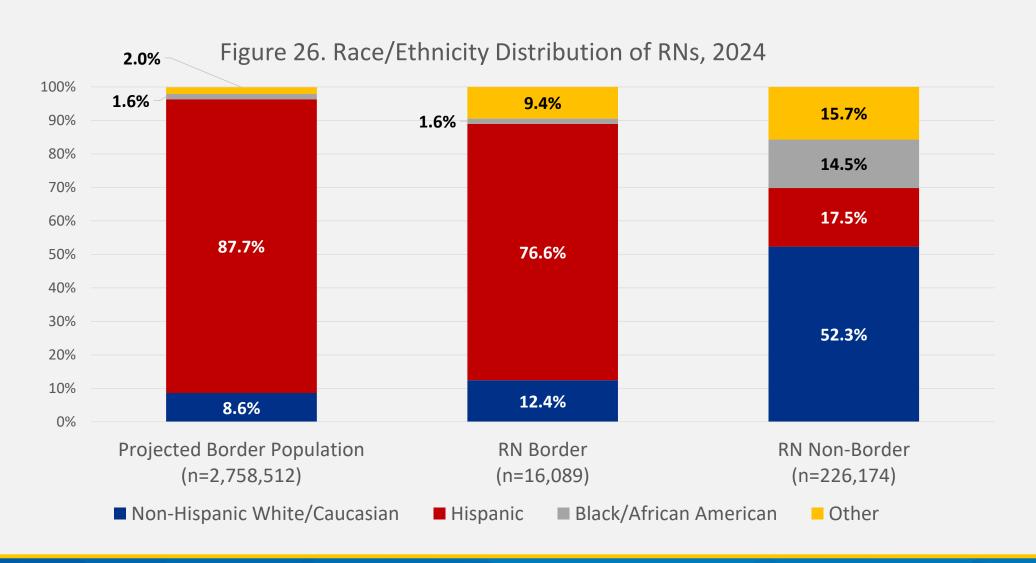


# Racial/Ethnic Distribution of LVNs, 2024

Figure 25. Race/Ethnicity Distribution of LVNs, 2024



# Racial/Ethnic Distribution of RNs, 2024



# Vacancy and Turnover among Nurse Employers

#### LVN Vacancy and Turnover Among Nurse Employers, 2024

Table 2. Vacancy and Turnover Rates of LVNs by Employer Type, 2024

	Average Facility Vacancy Rates of LVNs			Average Facility Turnover Rates of LVNs		
	Statewide	Border	Non- Border	Statewide	Border	Non- Border
Hospital	17.1%	14.7%	17.3%	28.8%	42.0%	28.0%
Hospice and Home Health	17.8%	12.3%	18.9%	33.6%	37.5%	33.0%
Gov't Public Health	9.7%	0.0%	11.1%	7.1%	0.0%	7.8%

#### RN Vacancy and Turnover Among Nurse Employers, 2024

Table 3. Vacancy and Turnover Rates of RNs, by Employer Type, 2024

	Average Facility Vacancy Rates of RN			Average Facility Turnover Rates of RNs			
	Statewide	Border	Non- Border	Statewide	Border	Non- Border	
Hospital	12.7%	8.7%	17.3%	23.2%	24.1%	23.2%	
Hospice and Home Health	17.0%	12.5%	17.9%	30.2%	11.1%	33.2%	
Gov't Public Health	6.9%	11.1%	6.6%	16.9%	6.3%	17.6%	

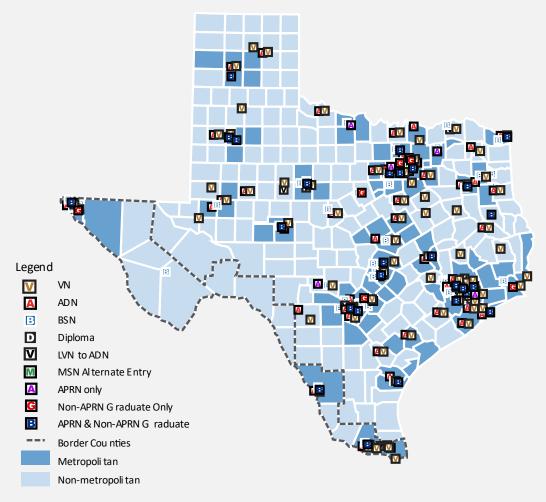
# **Nursing Education**

#### **Nursing Education Programs in Border Counties, 2024**

Table 4. Number of Nursing Programs in Border and Non-Border Counties of Texas, 2015 and 2024

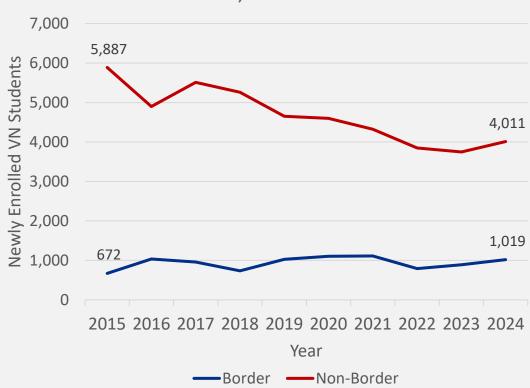
Type of Program	Number of Programs in 2015		Number of Programs in 2024		
	Border	Non- Border	Border	Non- Border	
VN	9	82	8	76	
RN	11	108	14	115	
Graduate	1	20	4	34	

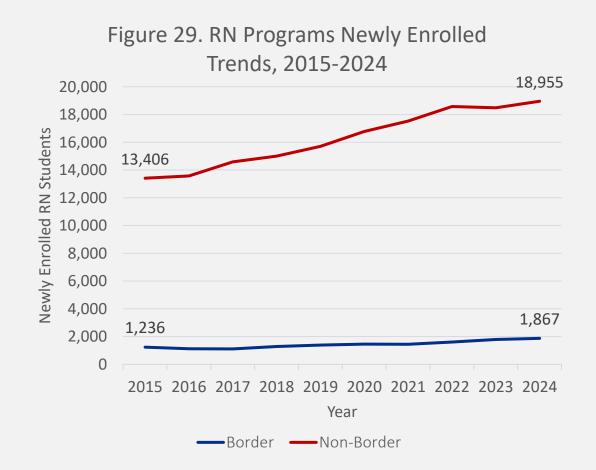
Figure 27. Nursing Programs in Texas, 2024



# **Enrollment Trends of LVN and RN Programs**

Figure 28. VN Programs Newly Enrolled Trends, 2015-2024



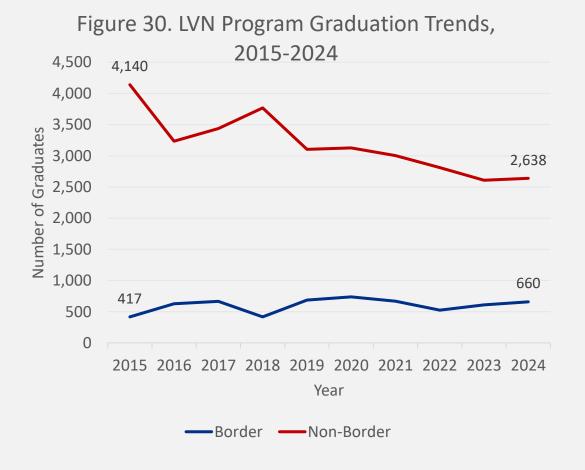


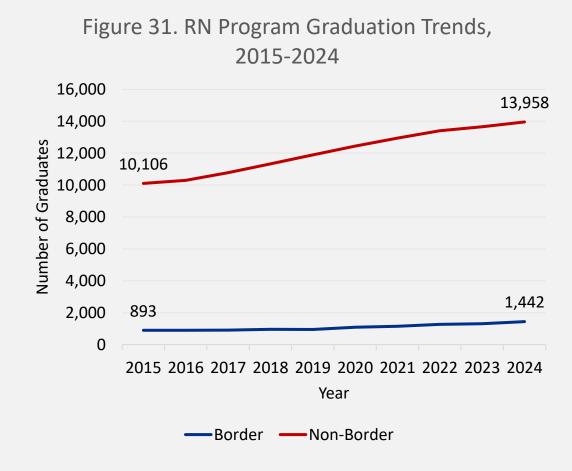
#### **Admission to Nursing Programs, 2024**

Table 5. Admission to Nursing Programs, 2024

	LV	N	RN		
	Non-Border	Border	Non-Border	Border	
Unfilled Seats	31.0%	20.0%	21.8%	9.7%	
Qualified Applications Not Offered Admission (QANA)	15.5%	10.2%	27.0%	30.2%	
Highest Ranked Reason – Not Admitting Qualified Applicants	Lack of clinical space	Delays in hiring faculty	Lack of clinical space	Lack of qualified faculty	

#### **Graduation Trends of LVN and RN Programs**





# Barriers to Increasing Graduates in Nursing Programs, 2024

#### VN Programs:

- No one reason was cited most frequently by programs in border region
- Non-border programs most frequently reported students not being able to meet the academic challenges of a nursing program as a barrier.
- 50% border and 34.5% of non-border programs reported no barriers

#### RN Programs:

- Border programs most frequently reported lack of student preparedness
- Non-border programs most frequently reported faculty shortage
- Most border programs (64.3%) reported no barriers

#### Summary

- Border counties have fewer healthcare providers per 100,000 population than non-border counties, except for LVNs.
- Border healthcare providers are more likely to be male.
- Border healthcare providers are younger, except for border PCPs.
- Projected unmet demand is higher in border counties for all healthcare providers except LVNs.
- Border facilities had lower LVN and RN vacancy rates, but border hospitals had higher LVN and RN turnover rates.
- Enrollment and graduation numbers are increasing in border VN and RN programs.

#### **Contact Information**

Health Professions Resource Center



Email: <u>HPRC@dshs.texas.gov</u>

www.dshs.texas.gov/healthprofessions

Texas Center for Nursing Workforce Studies



Email: TCNWS@dshs.texas.gov

www.dshs.texas.gov/nursingworkforce

Visit our dashboards under "Healthcare" on Texas Health Data <a href="https://healthdata.dshs.texas.gov/">https://healthdata.dshs.texas.gov/</a>

#### References

#### Supply Trends

 Texas Department of State Health Services, Health Professions Resource Center (HPRC) and Center for Nursing Workforce Studies (CNWS). Licensure data from Texas Medical Board, Texas State Board of Dental Examiners, and Texas Board of Nursing as geocoded and processed by HPRC and CNWS, 2015-2024

#### Supply and Demand Projections

• Texas Department of State Health Services, Center for Nursing Workforce Studies. Supply and Demand Projections for Healthcare Providers, 2022.

#### Nurse Employer Data

- Texas Department of State Health Services, Center for Nursing Workforce Studies. Long Term Care Nurse Staffing Study Reports, 2024.
- Texas Department of State Health Services, Center for Nursing Workforce Studies. Hospital Nurse Staffing Study Reports, 2024.
- Texas Department of State Health Services, Center for Nursing Workforce Studies. Home Health and Hospice Care Nurse Staffing Study Reports, 2024.
- Texas Department of State Health Services, Center for Nursing Workforce Studies. Texas Governmental Public Health Agencies Nurse Staffing Study Reports, 2025.

#### Nursing Education Data

• Texas Department of State Health Services, Center for Nursing Workforce Studies. Nursing Education Program Information Survey Reports, 2015-2024.

# Thank you!



Texas Department of State Health Services