The Power of Project Management in Grant Success Maximizing Impact, Compliance, and Efficiency

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At the end of this presentation, you will understand:



- 2 The focus of the work
- 3 Connecting the Dots



Why Integration Matters



Texas Department of State Health Services

Integration

Grants Management

focuses specifically on securing and managing funding obtained through grants.

Key Activities:

- Grant Proposal Writing
- Funder Relationships
- Grant Reporting
- Grant Compliance

Project Management

has a broader scope, dealing with the overall process of planning, organizing, and managing resources to achieve specific goals.

Key Activities:

- Defining Project Scope
- Team Management
- Risk Management
- Timeline Development

Integration

GRANTS PROJECT MANAGEMENT

Grants Management Grant Proposal Writing Funder Relationships Grant Reporting Grant Compliance **Developing a Project Plan**

Resource Allocation

Monitoring Progress

Budget Management

Stakeholder Communication

Project ManagementDefining Project ScopeTeam ManagementRisk ManagementTimeline Development

The focus of the work



Texas Department of State Health Services

Grant-Project Life-cycle

INITIATION PRE-AWARD

This phase defines the problem, details what needs to be done, and is an opportunity to define all the stakeholders



This phase lays the groundwork for the rest of the project and defines how to meet objectives

EXECUTION

3

POST-AWARD I&M

The execution or implementation phase is where you put the project plan into motion.

4 MONITORING POST-AWARD M&R

Monitoring progress, evaluating impact, and taking corrective action when necessary is essential to the success of any project.

CLOSEOUT CLOSEOUT

5

The closeout phase indicates the end of the project, where deliverables are approved and after action (lessons learned) meeting are held.



The Project Charter, which formalizes the project's objectives and scope, and the Business Case/Project Proposal, which justifies the project's necessity and alignment with organizational goals and funding priorities.

Project Description should include a concise narrative that specifies the project highlights, including the main objective (problem statement) and target outcome(s). Project Goal The Project Goal anticulates the main desired outcome(s). Project Objectives describe the changes that will occur as a direct result of the team's specific project affect of the team's specific project affect on the team's specific project affect on the team's specific project affect on team to adject on team to adject on team's specific project affect on team to adject on team's specific project affect on team to adject on team's specific project affect on team to adject on team to adject on team's specific project affect on team's specific project affect on team's specific project affect on team team team team team team team team	Project Charter Example	Training
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Tip: Incorporate project plans into grant proposals



The Project Management Plan (Project serves as an overarching guide, while the Scope Statement defines project boundaries and deliverables.

Key Elements:

The Work Breakdown Structure (WBS) or workplan breaks down tasks, and a Project Schedule details activities and timeline

Tools:

MS Project Teams (Planner or To-do) Smartsheet





Focus on producing Project Deliverables that meet grant objectives.

Key Elements:

Status Reports provide updates on progress, and Performance Metrics and KPIs track achievements against goals.

Tools: Smartsheet

	Project Name	Item Name	Description	Project Manager	Owner	Comms Involved	Rank	Start Date	Planned End Date	Actual End Date	Statu
	bve Projects			, ,					, ,		
1	Monthly Reports	Namative Report Template	Development of a template for grant contractors to report qualitative information and community feedback.	JEDoe	Jane Doe		L	59/2/22	8010/22		a
1	ojents On Hold			· · · ·					-		
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1 4	Ex: Grant Partner Wark Plan Template	Grant Partner Work Plan Template	Create a temptate to provide to grant partners needing a more detailed and/or opdated work plan. The temptate will outline the level of detail needed.		×			409002	500002	7/10/022	٥

MONITORING AND CONTROL /POST-AWARD M&R

This phase involves overseeing project performance.

Key Elements:

Performance Reports summarize progress, and Variance Analysis Reports compare planned versus actual results.

Tools: Smartsheet MS Power Bi MS Excel





Closure involves transitioning deliverables and documenting lessons learned.

Key Elements:

A Project Closure Report summarizes performance and outcomes, and a Final Project Reports provide a comprehensive overview.



Connecting the Dots



Texas Department of State Health Services

Bringing it all together!

Project management frameworks for managing grants

Project management takes time

- Links business needs with project strategy
- Improve organizational planning

Project management involves people

- Aligns resources with strategic work
- Increases staff productivity

Project management creates accountability

- Better reporting
- Evaluation and performance oversight



Thank you!

The Power of Project Management in Grant Success Maximizing Impact, Compliance, and Efficiency

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