# EMSTR ADMINSTRATORS GETTING STARTED



TEXAS Health and Human Services

Texas Department of State Health Services

# Emergency Medical Services and Trauma Registries (EMSTR) Administrator Guide: Getting Started

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#### Contents

Introduction	. 0
Activate Your Account	. 1
Access MyApps Dashboard	. 6
Access EMSTR	. 7
Reviewing the Entity Record Summary	. 8
Hospital Facility Example	8
Entity Record Summary Example	9
Basic Information Example	9
Facility Question Packages	12
Complete Question Packages	13
Record History	14
EMSTR Resources	.15

# Introduction

Texas Department of State Health Services (DSHS) Emergency Medical Services and Trauma Registries (EMSTR) is a statewide surveillance system collecting reportable event data from EMS providers, hospitals, justices of the peace, medical examiners, Long-Term Acute Care (LTAC) facilities, and Rehabilitation (Rehab) facilities.

EMSTR monitors and analyzes Texas EMS and trauma care registries data by integrating National EMS Information System (NEMSIS) Version 3.5, National Trauma Data Bank (NTDB) / International Trauma Data Exchange (ITDX) 2020 and 2023 hospital data standards, and Texas-specific questions.

EMSTR uses data from 22 Texas Trauma Services Areas (TSAs) / Regional Advisory Councils (RACs) to benchmark and compare Texas with other states and conduct epidemiological investigations to identify public health issues. By identifying public health issues, stakeholders can use data to support injury prevention initiatives, enhancing the efficiency and quality of care for patients in Texas.

DSHS developed this guide for organization / facility administrators as a tool for getting started and activating an account in the EMSTR reporting platform. This guide is intended for after you set up an account. For more information about getting access to the EMSTR platform, please visit the EMSTR Account Set Up to gain access to Identity and Access Management Online (IAMOnline) before an organization / facility can activate an account.

# **Activate Your Account**

The Texas Health and Human Services (HHS) system will automatically send users an activation email after **registering**. Locate your **IAMOnline** registration email from **noreply@okta.com**. The automated system will send the activation email to your employee email address on file.

Hi ,
Welcome to IAMOnline! Your account is active and ready for use. Access the portal using the below link:
Username: @mailinator.com
Activate Account
Please note that the link will only be active for seven (7) days for security reasons.
After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.
If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.
Thank you,
IAM Team

Your **Username** is provided in the email. Click the **"Activate Account"** button to set up your account.

**NOTE:** The link is only active for **seven** (7) days from receipt of email for security reasons.

Set up security methods to protect your account with a **password**, your **phone**, and a **security question**.



The first security method is to set up your password. To create your password, click the **"Set up"** button under **Password**.

****	
Set up password	
(8) @dshs.texas.gov	
Password requirements: • At least 8 characters • A lowercase letter • An uppercase letter • A number • A symbol • No parts of your username • Does not include your first name • Does not include your last name • Your password cannot be any of your last 24 passwords Enter password	
	ø
Re-enter password	
	O
Next	

Create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.

**NOTE:** You must create a password that meets all requirements set by the organization.

Click the **"Next"** button.

Click on the **"Set up button"** under **Phone**. To set up your phone number, first select the **"SMS"** (Short Message Service) or **"Voice call"** option.

	Enter your phone number to receive a verification code via SMS.	
<ul> <li>SMS</li> <li>Voice call</li> </ul>		
Country		
United States		•
Phone number		
+1		]
	Receive a code via SMS	

The **SMS** option will send a text message to your phone and the **Voice call** option will send an automated call. Verify your account by entering your ten-digit phone number and select "**Receive a code**". The automated system will send you a verification code to your phone via the delivery choice you made – SMS or Voice call. Type the verification code you received in the "**Enter Code**" box. Click the "**Verify**" button.



After verifying your phone number, the system will redirect you to set up a **Security Question**. To set up your security question, select the **"Set up"** button under **Security Question**.

	Set up security question	
	8 @dshs.texas.gov	
Choose a security question		
Create my own security question		
Choose a security question		
What is the food you least liked as a child?		•
Answer		
		0
	Verify	

You can either select an option to **"Choose a security question"** or **"Create my own security question"**.

**NOTE:** If creating a security question, create one that cannot be guessed by others, even those who know you well, for security purposes.

After selecting **"Choose a security question"**, select the drop-down icon and choose a security question. Enter the answer in the **"Answer"** box. To save your question and answer, select the **"Verify"** button.

# **Access MyApps Dashboard**

Once you set up your security methods, the system will redirect you to your IAMOnline "MyApps" dashboard.

🔒 Му Ар	ps	My Apps							
My Wo My Apj Add se	table User Agreem prkflows: DEV & T plications ection ⊕ cations	Control Acceptable User Agree	ement (AUA)	DEV: Access Requests	DEV: Manage My Access				
		⊗ My Workflows: DEV &	TEST						
		<b>•</b>	•••	•••	•••	•••			
		$\overline{\checkmark}$	X	*	*				
Last sign in: a	a few seconds ago	DEV: Manage User Access	DEV: Approvals	DEV: Register Partner Organization	DEV: Manage Partner Organization	DEV: Supervisor Dashboard			
Privacy		Access		Grganization	organization	Dashodiu			

All tiles display with a "lock" icon until you acknowledge and sign the Acceptable Use Agreement (AUA) form. To begin the unlock process, select the **"AUA tile"** on your **MyApps** dashboard (highlighted in red above).

Carefully read and complete the AUA Form. Select **"An employee of another agency"**. Once you complete the mandatory information and sign the form, click the **"Submit"** button to complete it.

# **Access EMSTR**

Once you complete the AUA form, your tiles on the **MyApps** dashboard will unlock. To access EMSTR, select the "**EMSTR Online**" tile.



Once you select the **EMSTR Online** tile, the system will redirect you to the EMSTR homepage.

Heath and Human Services Health Services		exas Emergency Medic Frauma Registry Syste			
Workflows					
Workflow Queue		Events			
Recently Accessed Records					
Record Id	Name		Record Type		
1000001976	Crystalb Testb		Patient Record - Hospital Submersion		
1000002673	crystal test2		Patient Record - Hospital Submersion		
544	crystalhospital	2	Hospital		
1000001532	Test Crystal	Test Crystal Patient Record - Hospital			
			· · · · · · · · · · · · · · · · · · ·	More	
Resources					
TX EMS/Trauma Home DSHS	TX EMS Traun	na Systems DSHS	NHTSA.gov - Fundamental Components of Traum	a Care	
National EMS Information System	Glossary		NEMSIS Data Dictionary		
NTDS Data Dictionary	IIDX/NIDB D	Pata Dictionary	JP Submersion Data Dictionary		
JP TBL SCI Data Dictionary	Rehab LTAC 1	BI SCI Data Dictionary	NEMSIS Webservices User Guide		

# **Reviewing the Entity Record Summary**

To view your entity information, select **"Entity"** from the navigation bar. This example shows **"Entity >Hospital >Hospital Facility"**.

MSTR TEXAS Texts and Human Health Services Health Services		Home   Create Becord   Search Record   Workflows   File Upload Finity Reports   Admin   Setting > Hospital Patient Record Hospital Submersion Patient * Hospital IDI SCI Patie
<ul> <li>Workflows</li> <li>Workflow Queue</li> <li>Recently Accessed Records</li> </ul>		Events
Record Id 1000002685	CPatient TestO	Home   Create Record   Search Record   Workflo Upload   Entity   Reports   Admin   Settings Hospital Facility
<u>1000001532</u> <u>1000001976</u> <u>1000002673</u>	Test Crystal Crystalb Testb crystal test2	Hospital Patient Record Hospital Submersion Patient Record
544	crystalhospital2	Hospital TBI SCI Patient Record

#### **Hospital Facility Example**

To view your entity information, select "Record Details".

(1	ntities 1 - 1 of 1, Page: 1/1)	4 a 1 m H	50 ~		+ Clear filter	C Export Hospital Facility Rec	ord(s)
Name ©	Facility Record ID	DSHS ID 0	Entity Types 0	License Number	Status 0	Action	
	544	2271173	Hospital		Active	Record Details	

**NOTE:** The row you select will be highlighted.

					Reco	ord Detail	c
(Enti	ties 1 - 1 of 1, Page: 1/1)	H 4 1 1 H	50 🗸		+ Nect	oru Detan	
Name 0	Facility Record	DSHS ID 0	Entity Types 0	License Number	Status 🗸		11
	544	2271173	Hospital		Active	Record Details	

## **Entity Record Summary Example**

The **Record Summary** screen provides an overview of the entity's record submissions.

			Re	ecord Summary (Hos	pital)		
Basic Informat	tion	Notes		Notes Details			
Record ID	544			UserName	Entry Date	Notes	
Record Type	Hospital			No records found.			-
Primary Hospital							
Status	Active						
Notifications	General Notifications Concerns	255 characters remaining	j.				
DSHS ID	2271173						
Edit Entity Info		History					
				Question Packages			
	Question Package		Hospital	Last Update	Updated By	Status	
Administrative	e					Incomplete	
General Inform	mation					Incomplete	
Entity Import	Information					Incomplete	

There are **three** main sections on this screen – **Basic Information**, **Notes**, and **Question Packages**.

		Record Summary (Hospital)					
1. Basic Information	Basic Information           Record ID         544           Record Type         Hospital           Primary         -           Status         Active           Status         Active           Openary         -           Status         Active           Openary         -           Status         Active           Concerns         Concerns           Disits ID         222/173           Edit_Entity_Information	Notes	Notes Details UserKanne Entry Date No recross found. 2. Notes	Notes *			
		rd History	Question Packages				
	Question Package Administrative General Information Entity Incort Information		stion Packages	Status Dnomplete Encomplete Encom			

#### **Basic Information Example**

- **Record ID** Unique identification (ID) assigned by the system.
- Record Type Type of event (varies based on facility type.)
- **Primary Hospital** Hospital name.
- Status Current status of event.

- **Notifications** Custom information (e.g., system will provide XSD rule violations that you need to review and correct).
- **DSHS ID** Unique facility number.

Click **"Edit Entity Information"** to update your information.

Record ID	544
Record Type	Hospital
Primary Hospital	
Status	Active
Notifications	General Notifications Concerns <b>Please</b>
Notifications	see Concerns tab for XSD messages.
DSHS ID	2271173
dit Entity Inf	formation 🚤

Choose the appropriate option from the **Hospital Designation** drop-down field and click **"Save"**. **Note**: Most fields are not editable.

*Record ID	544	*Record ID	544	
Primary Hospital	crystalhospital2	Primary Hospital	crystalhospital2	
Status	Active	Status	Active	
Change Status To	Active	Change Status To	Active	-
Hospital Designation	Please Select	Hospital Designation	Trauma Center - Level 1	-
DSHS ID	Please Select	DSHS ID	2271173	
*State License Number	Hospital (General) Neonatal Center	*State Ucense Number	456789	
*License Effective Date	Pediatric Center Rehab Center	*License Effective Date	mm/dd/yyyy	
*License Expiration Date	Rural Access Hospital STEMI Center (24/7)	*License Expiration Date	00/10/2023	
dicates required field	Stroke Center	*Indicates required field		

#### **Notes Example**

In the **Notes** section, DSHS staff can enter additional comments or information regarding your entity or registration history. Facility organization administrators can see these notes.

Basic Informa	tion	Notes	Notes Details					
Record ID	544							
Record Type	Hospital		No recorda				¥	
Primary Hospital								
Status	Active							
Notifications	General Notifications	255 characters remaining.						
	Concerns							
DSHS ID	2271173		Notes De	etails				
Edit Entity Information				UserName	Entry Date		Notes	
					10/23/2023 03:37 PM	Type no	te here.	
	Concerns Recor	d History						
cord Data			Oue	stion Packages				
cord Data								
	Question Package	Hospital		Last Update	Updated By	SL	atus	
ecord Data Administrativ General Infor	ne .	Hospital		Last Update	Updated By	Incomplete Incomplete	atus	

#### **Facility Question Packages**

**Question Packages** are groups of questions that share a common theme. Click a "Question Package" link to input information.

cord Data Concerns Record History						
Question Packages						
Question Package	Hospital	Last Update	Updated By	Status		
Administrative				Incomplete		
General Information				Incomplete		
Entity Import Information				Incomplete		

Complete the question package by entering required information indicated by asterisks (\*). In this example, the user selected the **Entity Import Information Question Package**.

Entity Import	Information - 🔍	· Hospi	tal		
Local Information					
*State License Number	456789	State License ID	456789		
*Hospital Name	C	State License ID(original)	456789		
Doing Business As		License Effective/Issue Date	mm/dd/yyyy		
*Active	Active	License Expiration Date	00/10/2023		
*Street	123 main	*CRy	Austin	 State Texas	-
*Zip Code	78701	*County	Travis		
Region	0	TSA/RAC	RAC O - Capital Area Trauma		
Mailing Address					
Street					
City					
*State	xas 💌				
Zip Code					
Telephone Number					
*Telephone Number	(817) 395-4714				
Telephone Number Extension					
relephone number Extension					
Telephone Number Type	Please Select				

Complete all sections of the question package and click "Save".

## **Complete Question Packages**

The Record Data tab shows the Question Packages and additional details:

- Hospital name;
- Last Update date;
- Updated By; and
- Status.

Lecord Data Concerns Record History						
Question Packages						
Question Package	Hospital	Last Update	Updated By	Status		
Administrative		10/23/2023		Complete		
General Information		10/23/2023		Complete		
Entity Import Information		10/23/2023		Complete		

The **Concerns** tab shows a history of logged concerns. Concerns can be added by:

- DSHS personnel;
- Organization administrators; and
- Automatically generated.

Click "Add Concern" to create a new concern.



Type the concern in the **"Description"** box. Select the appropriate **Severity** from the drop-down field. Specify if the **Status** of the issue is 'active' or 'resolved'. Add additional notes if needed and click **"Save"**.

The system will show submitted concerns in the **Concerns** table with details.

# **Record History**

The **Record History** tab shows the list of updates with details such as **Time**, **Event**, **Message**, and **User**.

Record Data Concerns Record History						
Record History						
Time	Event	Message	User			
09/12/2023 03:55 PM	Case Created	Created Hospital Facility:	489535640			
10/23/2023 08:20 PM	Administrative	Completed: Administrative				
10/23/2023 08:27 PM	Edit Entity Information	Updated: Entity Information				

NOTE: For Regional Advisory Council and Other Business Associate Agreements – If you wish to submit via Direct-Entry or File Upload, this will complete your configuration. Please see the File Upload Guide and Online Submission Guide for additional instructions on uploading case records to EMSTR.

**For EMS Users working with a 3<sup>rd</sup> Party Submitter** – EMSTR will review all business associate agreements (BAAs) before allowing access to data between parties. The entity decides the BAA format. Please visit EMSTR webpages for a sample. EMSTR requires a BAA if your entity chooses your Regional Advisory Council (RAC) or a third-party (e.g., vendor, billing company etc.) to submit data for your entity, through web-services. Both parties (entity and third-party/RAC) must complete and sign the BAA.

Entities must follow three steps to receive DSHS EMSTR approval:

**Step 1** – Submit a signed agreement by someone representing the <u>entity's</u> administration (e.g., hospital or EMS administrator, chief executive officer, medical director, etc.) in addition to a data steward (RAC or vendor) signature.

**Step 2** – Check both parties (the vendor and the entity) signed the BAA and the form includes an effective date and an expiration date (typically five years) prior to submittal.

**Step 3** – Send the BAA to **injury.web@dshs.texas.gov** for EMSTR account access approval.

# **EMSTR Resources**

For additional information, please visit EMSTR **New Platform Resources Page**. EMSTR developed Administrator guidance on Employee Accounts Management. Contact **injury.web@dshs.texas.gov** if you have questions.

Emergency Medical Services and Trauma Services dshs.texas.gov/injuryprevention/ems-trauma-registries