

#### TEXAS Health and Human Services

Texas Department of State Health Services **Emergency Medical Services and Trauma Registries** Long Term Acute Care and **Rehabilitation Facility User Guide** 

November 2023

**EMSTR** Team

### LTAC and Rehab Guide

Audience – Long Term Acute Care (LTAC) and Rehabilitation (Rehab) users who submit data to the Emergency Medical Services and Trauma Registries (EMSTR) using the online submission method.

**Description** – This LTAC and Rehab facility guide provides step-by-step instructions on how to login into the EMSTR application and upload data.

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# Section 1: Activate your IAMOnline Account



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# Activate Your Account (1 of 2)

- Locate your Identity and Access Management Online (IAMOnline) registration email from noreply@okta.com.
- The automated system will send an activation email to your employee email address.

below link:	onime: four account is active and ready for use. Access the portal using the
Username:	@dshs.texas.gov
	Activate Account
Please n	ote that the link will only be active for seven (7) days for security reasons.
Please n After accessing 2 and a security q completed as we	ote that the link will only be active for seven (7) days for security reasons. AMOnline for the first time, set up will require a password, a phone number, uestion for the account. The <u>Acceptable Use Agreement (AUA)</u> must be all.
Please n After accessing 2 and a security q completed as we If you have any <u>Web Help</u> and <u>F/</u> Help Desk at 51 (CT), Monday–F	ote that the link will only be active for seven (7) days for security reasons. AMOnline for the first time, set up will require a password, a phone number, uestion for the account. The <u>Acceptable Use Agreement (AUA)</u> must be ell. questions regarding how to complete this action, please review the IAMOnlin AQs. For further help or if this email was received in error, please contact the 2-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Tir riday.

# Activate Your Account (2 of 2)

- Your **username** is provided in the email.
- Click the "Activate Account" button to set up your account.

**NOTE –** The link will only be active for seven (7) days from email receipt for security reasons.

Hi ,	
Welcome to IAMOnline! Your account is active and ready for use. Access the portal using below link:	the
Username: @dshs.texas.gov	
Activate Account	
Please note that the link will only be active for seven (7) days for security reasons.	
After accessing IAMOnline for the first time, set up will require a password, a phone num and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.	iber,
If you have any questions regarding how to complete this action, please review the IAMO <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Centra (CT), Monday–Friday.	Online the al Time
Thank you,	
IAM Team	

# Set Up Security Methods (1 of 2)

Set up security methods to protect your account with a **password**, your **phone**, and a **security question**.

	Set up security methods
	@ @dshs.texas.gov
	Security methods help protect your IAMOnline account by ensuring only you have access.
Set up requ	ired
A Pas Cho Use	ssword oose a password for your account ed for access Set up
Ver Use	one rify with a code sent to your phone ed for access or recovery <u>iet up</u>
Cho Use	curity Question oose a security question and answer that will be used for signing in ed for recovery <u>set up</u>
Back to sign	<u>n in</u>
Create a new	w account as a citizen
Request acc	count as non-HHS employee, or register organization
Sign Accept	table Use Agreement

# Set Up Security Methods (2 of 2)

- The first security method is to set up your password.
- To create your password, click the "Set up" button under Password.



### Set Up Password

- To set up your password, create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.
  - **NOTE –** You must create a password that meets all requirements set by the organization.
- Click the "Next" button.



#### **Set Up Security Methods Screen**

# Click the **"Set up"** button under **Phone**.

 Phone

 Verify with a code sent to your phone

 Used for access or recovery

 Set up

# Set Up Phone Authentication (1 of 2)

 To set up your phone number, first select the "SMS"\* or "Voice call" option.

The **SMS** option will send a text message to your phone, and the **Voice call** option will send an automated call.

 Verify your account by entering your phone number and select
 "Receive a code".

	Enter your phone number to receive a verification code via SMS.
SMS Voice call	
Country	
United States	v
Phone number	
+1	
	Receive a code via SMS

# Set Up Phone Authentication (2 of 2)

- The automated system will send you a verification code to your phone via the delivery choice you made – SMS or Voice call.
- Type the verification code in the **"Enter Code"** box.



• Click the "Verify" button.

# Set Up Security Methods

- After verifying your phone number, the system will redirect you set up a Security Question.
- To set up your security question, select the "Set up" button under Security Question.

		Set up sec	curity methods
	Œ	)	@dshs.texas.gov
	Security methods help prote	ct your IAMO	nline account by ensuring only you have access.
Set up	required		
	Security Question		
	Choose a security question and answer that will	be used for si	igning in
	Used for recovery		
	<u>Set up</u>		

# Set Up Security Question (1 of 2)

You can either select an option to **"Choose a** security question" or "Create my own security question".

> NOTE – If creating a security question, create one that cannot be guessed by others, even people who know you well, for security purposes.



# Set Up Security Question (2 of 2)

- After selecting "Choose a security question", select the drop-down icon and choose a security question.
- Enter the answer in the "Answer" box.
- To save your question and answer, select the "Verify" button.

	Set up security question
	@ @dshs.texas.gov
<ul> <li>Choose a security question</li> <li>Create my own security question</li> <li>Choose a security question</li> </ul>	
What is the food you least liked as a child?	
Answer	
	6
	Verify

# Section 2: Access MyApps Dashboard Process



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### **Access the MyApps Dashboard**

Once you set up your security methods, the system will redirect you to your IAMOnline **"MyApps"** dashboard.



# Acceptable Use Agreement (AUA)

- All tiles are locked with a lock icon until you acknowledge and sign the AUA form.
- Select the **"AUA"** tile on your **MyApps** dashboard.



## Acknowledge and Sign your AUA

- Carefully read and complete the AUA Form.
- Select "An employee of another agency".
- Once you complete the mandatory information and sign the form, click the "Submit" button to complete the process.

have read, understand, and will comply with the requirements in the Information	tion Security Acceptable Use Policy.
irst Name	
irst Name *	
.ast Name	
.ast Name *	
/our Work Email *	
@dshs.texas.gov	
Your Work Phone	
our work mone	
am (choose one and explain below): *	
$\supset$ An employee of HHSC (specify department and division)	
$\supset$ An employee of DSHS (specify department and division)	
$\supset$ An employee of another agency (specify agency, department, and division]	
$\supset$ A contractor (specify employer or non-state agency name)	
<ul> <li>An intern or volunteer (specify agency, department, and division)</li> </ul>	

Date Agreement Signed *		C
08/09/2023	· · · · · · · · · · · · · · · · · · ·	
		Subm
	Submit	

# **Section 3: Access EMSTR**



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# Access EMSTR (1 of 2)

- Once you complete the AUA form, your tiles on the MyApps dashboard will unlock.
- To access the EMSTR application, select the **"EMSTR Online"** tile.

5				
Acceptable User Agr	eement (AUA)			
	Ð	$\overline{\checkmark}$		
DEV: Forms	DEV: Access Requests	DEV: Manage My Access		
O My Workflows: DEV	& TEST			
$\checkmark$	<b>X</b>			6
DEV: Manage User Access	DEV: Approvals			Supervisor hboard
			_	
⊘ My Applications		l (O	F	
Ô	X	EMSTR O	nline	
EMSTR Online	Request EFT Acces			

# Access EMSTR (2 of 2)

# Once you've selected the **EMSTR Online** tile, the system will redirect you to the EMSTR homepage.

EMSTR Welcome,		Home   Create Record   Search Record   Workflows   File Upload   Entity   Reports   Admin   Settings   Logout
TEXAS     Texas Department of State     Welcome       Health and Human     Texas Department of State     Health Services	to Texas Emergency Medical Services and Trauma Registry System	
✓ Workflows		
Workflow Queue	Events	
<ul> <li>Recently Accessed Records</li> </ul>		
Record Id	Name	Record Type
No records found.	<u>-</u>	
		More
* Resources		
TX EMS/Trauma Home DSHS	TX EMS Trauma Systems DSHS	NHTSA.gov - Fundamental Components of Trauma Care
National EMS Information System	Glossary	NEMSIS Data Dictionary
NTDS Data Dictionary	ITDX/NTDB Data Dictionary	JP Submersion Data Dictionary
JP TBI SCI Data Dictionary	Rehab LTAC TBI SCI Data Dictionary	NEMSIS Webservices User Guide
<ul> <li>Feedback/Tutorial</li> </ul>		
Review User Training Slides	Review Group Administrator Training Slides	Contact/Provider Feedback

### **Improved User Experience**

**Collapsible Sections** 

Incident Date and Relative Information

Incident Device and Relative Information

Incident ICD-10 Information

Incident Location Information

\*Indicates required field

Save Ø Cancel

Updated features and new functionalities are incorporated throughout EMSTR for an improved user experience.

**Injury Information - CPatient TestO - Patient Record** 

#### **Calendar Feature**

*Emergency I Procedure	Department	1234	567								
*Procedure Performed Date/Tip		07/03/2023 12:00 AM @						Procedure Performed Date/Tim			
		0	Jul		<b>v</b> 20	23	~	0	("	vuli values)	
		s	м	т	w	т	F	s	eset	Cancel	
		÷						1	-	_	
		2	3	4	5	6	7	8	-		
ICD-10 Hos	pital Procedure ¢	9	10						-		Procedure Date
		16									
		23		25		27		29			
		30							Darks (TT)	and of the surface of	Andread and Albert Andreas
m	MM/dd/yyyy hh:	Time			1	.2 AN	1~:(	00~	Date/ In	me or Hospital A	mission (Null Values)
		Cu	ront	Date			Clo	60			

Quick date and time selection.

Easier page navigation to complete required fields.

#### **Drop Down Menus**

*Locally Calculated ISS	0							
Mechanism of injury	Please Select							
Injury type	Please Select							
	Cut or Pierce	Cut or Pierce						
***************************************	Drowning or Submersion							
"Indicates required field	Fall							
	Fire / Burn							
✓ Save Ø Cancel	Firearm							
	Machinery							
	Motor Vehicle Motorcyclist	-						
	Matal Vistials New Torffer	_						

Intuitive process that avoids page clutter.

# Section 4: Online Submission Process



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# **Online Submission**



#### To submit data manually, select "Create Record" from the navigation bar.

# Create Record (1 of 3)

 After selecting "Create Record" from the EMSTR toolbar, choose the appropriate patient record for which you're entering data.

Record In	formation	
*Record Type	Please Select	•
	Patient Record - EMS	1
	Patient Record - Hospital	лl
	Patient Record - Hospital Submersion	ш
	Patient Record - Hospital TBI/SCI	ш
	Patient Record - JP/ME - Submersion	ш
	Patient Record - JP/ME - TBI/SCI	ш
	Patient Record - Long Term Acute Care	ш
	Patient Record - Rehabilitation	

# Create Record (2 of 3)

 In this example, the user chose "Patient Record-Long Term Acute Care" from the drop-down menu.

Record In	formation
*Record Type	Please Select
	Patient Record - EMS
	Patient Record - Hospital
	Patient Record - Hospital Submersion
	Patient Record - Hospital TBI/SCI
	Patient Record - JP/ME - Submersion
	Patient Record - JP/ME - TBI/SCI
	Patient Record - Long Term Acute Care
	Patient Record - Rehabilitation

# Create Record (3 of 3)

- Enter the required information indicated by the asterisks (\*).
- Click "Save".

Record Info	ormation					
*Record Type		Patient Record - JP/ME -	rbi/sci			
Add Person						
*First Name			Middle Name		*Last Name	
*Birth Date	mm/dd/yyyy	6	*Gender	Please Select		
Contact Info	rmation					
*Street						
*City			*State	Texas 💌		
*Zip Code			*Zip Code (Null Values)	Please Select	-	
*County	Please Select	•	*Country	USA		
*Indicates required	field					

# **Complete Question Package (1 of 5)**

- The question packages will vary based on the Record Type.
- To add data to the patient record, complete the **Question Packages** listed in the **Question Package** table.
- In this example, you need to complete three question packages for the "Patient Record-Long Term Acute Care" record.
- Select the name of the question package to complete it.

Record Data Record History				
		Question Packages		
Question	Package	Last Update	Updated By	Status
Consolidated				Incomplete
Disposition Outcome Information				Incomplete
Procedures and Treatments Information				Incomplete

# **Complete Question Package (2 of 5)**

- Upon selecting the **Consolidated Question Package**, you will find seven sections to complete.
- The sections include:
  - Administrative;
  - Response Information;
  - Time Information;
  - Scene Information;
  - Patient Information;
  - Patient History; and
  - Payment Information.

Consolidated	Question Package - Sam Test - Long-Term Acute Care
Administrative	
Response Information	
Time Information	
Scene Information	
Patient Information	
Patient History	
<ul> <li>Payment Information</li> </ul>	
Save Ocancel	

# **Complete Question Package (3 of 5)**

• Select the drop-down symbol next to the section name.

Consolidated Question Package - Sam Test - Long-Term Acute Care / Rehabilitation

Administrative

• Once selecting the drop-down symbol **Administrative**, you will be able to see the information for the section.

<ul> <li>Administrative</li> </ul>			
*Event Type	LTAC -	Patient Record Number	1000021823
Response Information	on		

# **Complete Question Package (4 of 5)**

 Once you complete all seven Consolidated Question Package sections, select the "Save" button.

Consolidated Question Package - Sam Test - Long-Term Acute Care
Administrative
Response Information
Time Information
Scene Information
Patient Information
Patient History
Payment Information
Save Cancel

# **Complete Question Package (5 of 5)**

- Upon selecting the **Save** button, the system will take you to the **Record Data** tab.
- You will see the status of the question package listed as **Complete**.
- Complete all question packages to finish the patient record.

ecord Data Record History			
	Question Packages		
Question Package	Last Update	Updated By	Status
Consolidated	10/16/2023	Test Name	Complete
Disposition Outcome Information			Incomplete
Procedures and Treatments Information			Incomplete

#### **View the Completed Record**

- After saving the question packages information, view the completed record by navigating to the EMSTR toolbar.
- In this example, the user selected "LTAC Patient Record" on the Entity>Long Term Acute Care>LTAC Patient Record tab.





# Record Details (1 of 2)

#### You can view your submitted patient records.

(	Entities 1 - 2 of 2, Page: 1/1)	• • • •	50 ~	+ Add New Enti	ty + Clear filter	Export LTAC Patient Record	ord(
Record ID \$	First Name \$		Middle Name ≎	Last Name \$	Status \$	Action	
1000002737	Patient4			Test4	Open	<b>Record Details</b>	
1000021823	Sam			Test	Open	<b>Record Details</b>	

To view a specific patient record, click "Record Details".



# Record Details (2 of 2)

- Upon selecting Record
   Details, the system will take you back to the
   Record Summary page.
- You can view or edit information by selecting the "Question Package" link in the Record Data tab.

sasic informa	ntion	Notes	Notes Details		
Record ID	1000021823		UserName	Entry Date	Notes
Record Type	Patient Record - Long Term Acute Care		No records found.		
Person	Sam Test				
Status	Open	255 characters remaining.			
UUID	9f5d3f88- 8e14-45ab- a498- 52648eb47aad	✓ Save			
Notifications	General Notifications				
dit Patient Infe	ormation				
lecord Data	Record History		Л.		
			Question Package	S	
	Ouesti	on Package	Last Update	Updated By	Status
			10/16/2023	Crystal Olalde	Complete
Consolidate	<u>d</u>				
Consolidate Disposition	d Outcome Information		10/16/2023	Crystal Olalde	Complete

# **Section 5: Record Summary**



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### LTAC or Rehab Patient Record

- To view a patient record summary, select "Entity >entity type >" and the record type.
- In this example, the user selected "LTAC Patient Record".

Search Record   Workflows   File Upload	<mark>Entity Reports   Admin   Setting</mark> s	Logout
LTAC Facility LTAC Patient Record	Long Term Acute Care	

### **Record Summary Screen**

On this screen, you can view the patient records list.

	(Entities 1 - 2 of 2, Page: 1/1) 🛛 🛤 🚺 🕨	▶ ▶ 50 ∨	+ Add New Entity + Clear fi	lter 🛛 🛛 Export LTAC Patient Record(s)
Record ID 🗘	First Name \$	Middle Name ≎ Last Name ≎	Status \$	Action
.000002737	Patient4	Test4	Open	Record Details
.000021823	Sam	Test	Open	Record Details

#### **Record Details**

- To view a specific patient record, click "Record Details".
- NOTE The selected record is highlighted.

First Name 🗘						
	Middle Name \$	Last Name \$	Status \$		Action	
		Test4	Open		Record Details	
		Test	Open		Record Details	
	(Entition 1 - 2 of 2		Test4 Test	Test4 Open Test Open	Test4 Open Test Open	Test4     Open     Record Details       Test     Open     Record Details



# **Section 6: Account Management**



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### **IAMOnline Home Page**

Account management is available through the Texas Health and Human Services (HHS) Identity and Access Management Online (IAMOnline).



## Forgot Password (1 of 2)

- If you forget your password, you can reset it on your own.
- From the IAMOnline sign-in page, type your username in the "Username" box.

TEXAS Health and Human Services
IAMOnline - Sign In
Username
Keep me signed in
Next
<u>Forgot Password? (HHS/DSHS Emails Only)</u>
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

### Forgot Password (2 of 2)



# Reset Your Password (1 of 3)

#### Choose either the **Email** or **Phone** method and click the **"Select"** button.

TEXAS Health and Hu	ıman Services			
Reset your pass	word			
Ø john.test7@gmail.com				
Verify with one of the following se your passwor	curity methods to reset rd.			
Email	Select			
Phone +1 XXX-XXX-8931	Select			
Back to sign in				
<u>Create a new account as a citizen</u>				
<u>Request account as non-HHS employee, or register</u> organization				
Sign Acceptable Use Agreement				

# Reset Your Password (2 of 3)

 After selecting either phone or email, the system will prompt you to receive a code via SMS or Email.

NOTE – The phone option was selected in this example.

 Select the "Receive a code via SMS" button to receive a verification code.



# Reset Your Password (3 of 3)

Step 1 – Once you receive your verification code, enter it in the **"Enter Code"** box.

Step 2 – Select the **"Verify"** button.

TEXAS Health and Human Services	
Verify with your phone	
(Q) john.test7@gmail.com	
A code was sent to +1 XXX-XXX-8931. Enter the code below to verify.	
Carrier messaging charges may apply	
Enter Code	
1	
	)
Verify	2
<u>Verify with something else</u> <u>Back to sign in</u>	
Create a new account as a citizen	
Request account as non-HHS employee, or register organization	
Sign Acceptable Use Agreement	

# Reset Your IAMOnline Password (1 of 2)

After you enter your verification code, the system will redirect you to the **Reset Your IAMOnline Password** page.

Step 1 – Enter your new password in the **"New password"** box.

Step 2 – Re-enter your password in the **"Re-enter password"** box.



# Reset Your IAMOnline password (2 of 2)

#### Once you create a new password and re-enter your password, select the **"Reset Password"** button.

Perot your IAMOnline password	
8 john.test/@gmail.com	
Password requirements:	
At least 8 characters	
A lowercase letter	
An uppercase letter	
A number	
• A symbol	
<ul> <li>No parts of your username</li> </ul>	
<ul> <li>Does not include your first name</li> </ul>	
<ul> <li>Does not include your last name</li> </ul>	
<ul> <li>Your password cannot be any of your last 6 passwords</li> </ul>	
<ul> <li>At least 1 day(s) must have elapsed since you last changed your passwo</li> </ul>	ord
New password	
New password	
New password	۲
New password  Re-enter password	0
New password           ••••••••••••••••••••••••••••••••••••	٩
New password           Re-enter password	•
New password  Re-enter password	0
New password  Re-enter password  Sign me out of all other devices.	0
New password         ••••••••••••••••••••••••••••••••••••	0
New password    Re-enter password    Sign me out of all other devices.	0
New password    Re-enter password     Sign me out of all other devices.	0

#### **Reset Password Complete**

After resetting your password, you are logged in and the system will redirect you to the **MyApps** dashboard.



### **Account Locked**

After multiple incorrect password attempts, your account will be locked. The system will send you an email your account will automatically unlock after 30 minutes.



If you do not remember your password after the account unlocks, please reset your password.



If you need your password reset before 30 minutes for urgent requests, you may contact the <u>injury.web@dshs.texas.gov</u>.

# Update Account (1 of 2)

	TEXAS Realth and Ruman Services	Q Search your apps	DEV IAMOnline
•	My Apps Acceptable User Agreem	My Apps ⊙ Acceptable User Agreement (AUA)	
	My Workflows: DEV & T My Applications Add section ⊕		DEV IAMOnline
			1

- On the right side of your IAMOnline dashboard, click the arrow to display the menu.
- Select the "Settings" link.

Settings

Sign out

Preferences

**Recent Activity** 

# Update Account (2 of 2)

- Click the **"Edit"** button in the **Personal Information** section.
- Update your personal information such as:
  - Add a phone number;
  - Add details; and
  - Adjust security methods including password and security questions.

Account	
L Personal Information	Edit

Edit

# Section 7: Resources and Contact Information



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# **Authorized Help Guide**

From your **MyApps** dashboard, select the **"Authorized Help Guide"** tile to access **IAMOnline** helpful videos and additional resource links.



## Help Page

#### To access the IAMOnline video tutorials, select the "Get Tutorials Now" tile.

TEXAS Health and Human Services				
Introduction Overview for Internal Users	•	Hello, how can we h	nelp?	
Overview for Internal Approver Overview for External/Partner User Overview for External/Partner Approver	• • •	Search our help site	Q	
Overview for Citizen User Application Specific Information	•	<b>Executification Schedule</b> Provides a table listing of the application recertification schedule.	FAQS Provides answers to Frequently Asked Questions	
		Get Tutorials Now Peruse the video catalog for Instructional videos posted to Youtube.	$\ni$	

## **Video Tutorials**

Select the appropriate link to find specific video tutorials for your user type.

#### **Video Tutorials**

This page provides links to video tutorials hosted on Youtube. Select your user type to get started:

🗈 Internal User

Internal Approver

External/Partner User	Facility User
External/Partner Approver	Facility Administrator

### **External Partner User Video Links**

After selecting the user type, find the video you are looking for and click on the link.

	Internal Approver
Introduction 4	
What's New	External/Partner User
what's new	<ul> <li>How to Request a User Account to an Existing Partner Organization External User</li> </ul>
Video Tutorials	• New external users request an account with an existing partner organization within IAMOnline.
Contact Us	How to Request an Account to an Existing Private Business or Bidder Organizations
Supported Browsers	• New external users request an account with an existing private business or bidder organization within
Internet Policy	IAMOnline.
	How to Request an Account Term User
Overview for Internal Users	<ul> <li>New external users request an account that only need limited access / EFT access only.</li> </ul>
Overview for Internal	How to Login External Users
Approver	• External users: how to set up account with security measures and log in to IAMOnline starting with
	registration email.
Overview for	How to Add Access External Users
External/Partner User	<ul> <li>Internal / External application users request to add application access.</li> </ul>
Overview for	Self Service Password Reset and Account Locked - External User

#### **Resources and Contacts**

**Resources** – For additional resources, visit the DSHS webpage Long-Term Acute Care (LTAC) Rehab | Texas DSHS.

**For questions regarding** IAMOnline – Contact the DSHS Injury Prevention EMSTR email at <u>injury.web@dshs.texas.gov</u>.

# Thank you!

**EMSTR Team** 

injury.web@dshs.texas.gov