

TEXAS Health and Human Services

Texas Department of State Health Services **Emergency Medical Services and Trauma Registries** Long Term Acute Care and **Rehabilitation Facility User Guide**

November 2023

EMSTR Team

LTAC and Rehab Guide

Audience – Long Term Acute Care (LTAC) and Rehabilitation (Rehab) users who submit data to the Emergency Medical Services and Trauma Registries (EMSTR) using the online submission method.

Description – This LTAC and Rehab facility guide provides step-by-step instructions on how to login into the EMSTR application and upload data.

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Section 1: Activate your IAMOnline Account



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Activate Your Account (1 of 2)

- Locate your Identity and Access Management Online (IAMOnline) registration email from noreply@okta.com.
- The automated system will send an activation email to your employee email address.

below link:	Inline! Your account is active and ready for use. Access the portal using the
Username:	@dshs.texas.gov
	Activate Account
	te that the link will only be active for seven (7) days for security reasons.
After accessing IA	AMOnline for the first time, set up will require a password, a phone number, estion for the account. The <u>Acceptable Use Agreement (AUA)</u> must be
After accessing IA and a security qu completed as wel If you have any q <u>Web Help</u> and <u>FA</u>	AMOnline for the first time, set up will require a password, a phone number, estion for the account. The <u>Acceptable Use Agreement (AUA)</u> must be I. uestions regarding how to complete this action, please review the IAMOnlin <u>Qs</u> . For further help or if this email was received in error, please contact the -438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Tir

Activate Your Account (2 of 2)

- Your **username** is provided in the email.
- Click the "Activate Account" button to set up your account.

NOTE – The link will only be active for seven (7) days from email receipt for security reasons.

Hi ,	
Welcome to IAI below link:	MOnline! Your account is active and ready for use. Access the portal using the
Username:	@dshs.texas.gov
	Activate Account
Please	note that the link will only be active for seven (7) days for security reasons.
	IAMOnline for the first time, set up will require a password, a phone number, question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be vell.
Web Help and	y questions regarding how to complete this action, please review the IAMOnline FAQs. For further help or if this email was received in error, please contact the 12-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time Friday.
Thank you,	
IAM Team	

Set Up Security Methods (1 of 2)

Set up security methods to protect your account with a **password**, your **phone**, and a **security question**.

	Set up security methods
	@ @dshs.texas.gov
	Security methods help protect your IAMOnline account by ensuring only you have access.
Set up i	required
	Password Choose a password for your account Used for access Set up
C	Phone Verify with a code sent to your phone Used for access or recovery <u>Set up</u>
0	Security Question Choose a security question and answer that will be used for signing in Used for recovery Set up
Back to	<u>esign in</u>
Create a	a new account as a citizen
Reques	st account as non-HHS employee, or register organization
<u>Sign Ac</u>	cceptable Use Agreement

Set Up Security Methods (2 of 2)

- The first security method is to set up your password.
- To create your password, click the "Set up" button under Password.



Set Up Password

- To set up your password, create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.
 - **NOTE –** You must create a password that meets all requirements set by the organization.
- Click the "Next" button.



Set Up Security Methods Screen

Click the **"Set up"** button under **Phone**.

 Phone

 Verify with a code sent to your phone

 Used for access or recovery

 Set up

Set Up Phone Authentication (1 of 2)

 To set up your phone number, first select the "SMS"* or "Voice call" option.

The **SMS** option will send a text message to your phone, and the **Voice call** option will send an automated call.

 Verify your account by entering your phone number and select "Receive a code".

	Enter your phone number to receive a verification code via SMS.
SMS Voice call	
Country	
United States	v
Phone number	
+1	
	Receive a code via SMS

Set Up Phone Authentication (2 of 2)

- The automated system will send you a verification code to your phone via the delivery choice you made – SMS or Voice call.
- Type the verification code in the **"Enter Code"** box.



• Click the "Verify" button.

Set Up Security Methods

- After verifying your phone number, the system will redirect you set up a Security Question.
- To set up your security question, select the "Set up" button under Security Question.

		Set up secur	ity methods
	8		@dshs.texas.gov
	Security methods help protec	t your IAMOnli	ne account by ensuring only you have access.
Set up	required		
0	Security Question Choose a security question and answer that will b Used for recovery Set up	be used for sign	ing in

Set Up Security Question (1 of 2)

You can either select an option to **"Choose a** security question" or "Create my own security question".

> NOTE – If creating a security question, create one that cannot be guessed by others, even people who know you well, for security purposes.



Set Up Security Question (2 of 2)

- After selecting "Choose a security question", select the drop-down icon and choose a security question.
- Enter the answer in the "Answer" box.
- To save your question and answer, select the "Verify" button.

	Set up security question	
	@ @dshs.texas.gov	
 Choose a security question Create my own security question Choose a security question 		
What is the food you least liked as a child?		·
Answer		
		۲
	Verify	

Section 2: Access MyApps Dashboard Process



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Access the MyApps Dashboard

Once you set up your security methods, the system will redirect you to your IAMOnline **"MyApps"** dashboard.



Acceptable Use Agreement (AUA)

- All tiles are locked with a lock icon until you acknowledge and sign the AUA form.
- Select the **"AUA"** tile on your **MyApps** dashboard.



Acknowledge and Sign your AUA

- Carefully read and complete the AUA Form.
- Select "An employee of another agency".
- Once you complete the mandatory information and sign the form, click the "Submit" button to complete the process.

have read, understand, and will comply with the requirements in the Information	Security Acceptable Use Policy.
irst Name	
irst Name *	
ast Name	
.ast Name *	
/our Work Email *	
@dshs.texas.gov	
/our Work Phone	
am (choose one and explain below): *	
An employee of HHSC (specify department and division)	
\supset An employee of DSHS (specify department and division)	
\supset An employee of another agency (specify agency, department, and division)	
\supset A contractor (specify employer or non-state agency name)	
\supset An intern or volunteer (specify agency, department, and division)	

Date Agreement Signed *		C
08/09/2023	e	
		Submi
	Submit	

Section 3: Access EMSTR



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Access EMSTR (1 of 2)

- Once you complete the AUA form, your tiles on the MyApps dashboard will unlock.
- To access the EMSTR application, select the **"EMSTR Online"** tile.

	reement (AUA)			
	Ð			
DEV: Forms	DEV: Access Requests	DEV: Manage My Access		
⊘ My Workflows: DEV	& TEST			
		•••		•••
$\overline{\checkmark}$				
DEV: Manage User Access	DEV: Approvals		•••	}upervisor hboard
⊘ My Applications		Ō		
© EMSTR Online	Request EFT Acces	EMSTR Online	е	

Access EMSTR (2 of 2)

Once you've selected the **EMSTR Online** tile, the system will redirect you to the EMSTR homepage.

EMSTR Welcome,		Home Create Record Search Record Workflows File Upload Entity Reports Admin Settings Logout					
Health and Human Herds Department of State	Health and Human						
✓ Workflows							
Workflow Queue	Events						
* Recently Accessed Records							
Record Id	ord Id Name Record Type						
No records found.							
		More					
* Resources							
TX EMS/Trauma Home DSHS	TX EMS Trauma Systems DSHS	NHTSA.gov - Fundamental Components of Trauma Care					
National EMS Information System	Glossary	NEMSIS Data Dictionary					
NTDS Data Dictionary	ITDX/NTDB Data Dictionary	JP Submersion Data Dictionary					
JP TBI SCI Data Dictionary	Data Dictionary Rehab LTAC TBI SCI Data Dictionary NEMSIS Webservices User Guide						
 Feedback/Tutorial 							
Review User Training Slides	Review Group Administrator Training Slides	Contact/Provider Feedback					

Improved User Experience

Updated features and new functionalities are incorporated throughout EMSTR for an improved user experience.

Calendar Feature

*Emergency D Procedure	epartment	1234	567											
*Procedure Pe	rformed Date/Time	07/0	3/202	23 12	2:00	AM		0					med Date	/Time
		0	o Jul		v 20		~	0		(Null Values)				
		s	м	т	w	т	F	s	eset	Cancel	el			
								1	-	-	_	_	_	_
		2	3	4	5	6	7	8	-					
ICD-10 Hosp	ital Procedure O	9	10						-	-			Procedu	re Date,
		16												
		23		-25		27		29						
n	MM/dd/yyyy hh:	Time	9		1	L2 AN	1~:	00~	Date/	lime	of Hospit	al Adm	ission (Null Va	lues)
		0	rrent	Date			Clo							

Quick date and time selection.

ollapsible Sections		
injury Information - CPatient TestO - Patient Record	Drop Down I	Menus
Incident Date and Relative Information		
Incident ICD-10 Information	*Locally Calculated ISS	0
Incident Location Information	Mechanism of injury	Please Select
Incident Device and Relative Information	Injury type	Please Select
Indicates required field	*Indicates required field	Cut or Pierce Drowning or Sul
✓ Save ⊘ Cancel		Fall Fire / Burn
	✓ Save Ø Cancel	Firearm
		Machinery

Easier page navigation to complete required fields.

Intuitive process that avoids page clutter.

Section 4: Online Submission Process



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Online Submission



To submit data manually, select "Create Record" from the navigation bar.

Create Record (1 of 3)

 After selecting "Create Record" from the EMSTR toolbar, choose the appropriate patient record for which you're entering data.

Record In	formation	
*Record Type	Please Select	•
	Patient Record - EMS	1
	Patient Record - Hospital	1İ
	Patient Record - Hospital Submersion	Ш
	Patient Record - Hospital TBI/SCI	ш
	Patient Record - JP/ME - Submersion	ш
	Patient Record - JP/ME - TBI/SCI	ш
	Patient Record - Long Term Acute Care	ш
	Patient Record - Rehabilitation	Ч.

Create Record (2 of 3)

 In this example, the user chose "Patient Record-Long Term Acute Care" from the drop-down menu.

Record In	formation			
*Record Type	Please Select			
	Patient Record - EMS			
	Patient Record - Hospital			
	Patient Record - Hospital Submersion			
	Patient Record - Hospital TBI/SCI			
	Patient Record - JP/ME - Submersion			
	Patient Record - JP/ME - TBI/SCI			
	Patient Record - Long Term Acute Care			
	Patient Record - Rehabilitation			

Create Record (3 of 3)

- Enter the required information indicated by the asterisks (*).
- Click "Save".

Record Info	ormation					
			J/SCI •			
*Record Type		Patient Record - JP/ME - TB	i/SCI			
Add Person						
*First Name			Middle Name		*Last Name	
*Birth Date	mm/dd/yyyy	6	*Gender	Please Select		
Contact Info	mation					
*Street						
*City			*State	Texas		
*Zip Code			*Zip Code (Null Values)	Please Select	•	
*County	Please Select	•	*Country	USA 🔹		
*Indicates required	field					
	Enter Phone		E-Mail			

Complete Question Package (1 of 5)

- The question packages will vary based on the Record Type.
- To add data to the patient record, complete the **Question Packages** listed in the **Question Package** table.
- In this example, you need to complete three question packages for the "Patient Record-Long Term Acute Care" record.
- Select the name of the question package to complete it.

Record Data Record History				
		Question Packages		
Question	Package	Last Update	Updated By	Status
Consolidated				Incomplete
Disposition Outcome Information				Incomplete
Procedures and Treatments Information				Incomplete

Complete Question Package (2 of 5)

- Upon selecting the **Consolidated Question Package**, you will find seven sections to complete.
- The sections include:
 - Administrative;
 - Response Information;
 - Time Information;
 - Scene Information;
 - Patient Information;
 - Patient History; and
 - Payment Information.

Consolidated	Question Package - Sam Test - Long-Term Acute Care
Administrative	
Response Information	
Time Information	
Scene Information	
Patient Information	
 Patient History 	
 Payment Information 	
Save Ocancel	

Complete Question Package (3 of 5)

• Select the drop-down symbol next to the section name.

Consolidated Question Package - Sam Test - Long-Term Acute Care / Rehabilitation

Administrative

• Once selecting the drop-down symbol **Administrative**, you will be able to see the information for the section.

 Administrative 				
*Event Type	LTAC -	Patient Record Number	1000021823	
Response Informati	ion			

Complete Question Package (4 of 5)

 Once you complete all seven Consolidated Question Package sections, select the "Save" button.

Consolidated Question Package - Sam Test - Long-Term Acute Care
Administrative
Response Information
Time Information
Scene Information
Patient Information
Patient History
Payment Information
Save Cancel

Complete Question Package (5 of 5)

- Upon selecting the **Save** button, the system will take you to the **Record Data** tab.
- You will see the status of the question package listed as **Complete**.
- Complete all question packages to finish the patient record.

Record Data Record History			
	Question Package	s	
Question Package	Last Update	Updated By	Status
Consolidated	10/16/2023	Test Name	Complete
Disposition Outcome Information			Incomplete
Procedures and Treatments Information			Incomplete

View the Completed Record

- After saving the question packages information, view the completed record by navigating to the EMSTR toolbar.
- In this example, the user selected "LTAC Patient Record" on the Entity>Long Term Acute Care>LTAC Patient Record tab.





Record Details (1 of 2)

You can view your submitted patient records.

(Entities 1 - 2 of 2, Page: 1/1)	· . 1	50 ~	+ Add New Enti	ty 🕂 + Clear filter 🛛 🕴	Export LTAC Patient Record	ord(
Record ID \$	First Name 🗘		Middle Name \$	Last Name ≎	Status \$	Action	
1000002737	Patient4			Test4	Open	Record Details	
1000021823	Sam			Test	Open	Record Details	

To view a specific patient record, click "Record Details".


Record Details (2 of 2)

- Upon selecting Record
 Details, the system will take you back to the
 Record Summary page.
- You can view or edit information by selecting the "Question Package" link in the Record Data tab.

Basic Informa	ntion	Notes	Notes Details		
Record ID	1000021823		UserName	Entry Date	Notes
Record Type	Patient Record - Long Term Acute Care		No records found.		
Person	Sam Test				
Status	Open	255 characters remaining.			
UUID	9f5d3f88- 8e14-45ab- a498- 52648eb47aad	✓ Save			
Notifications	General Notifications				
dit Patient Inf	ormation				
Record Data	Record History				
ecord Data	Record History		Question Packages	5	
ecord Data		n Package	Question Packages Last Update	5 Updated By	Status
ecord Data	Questio	n Package			Status Complete
	Questio	n Package	Last Update	Updated By	

Section 5: Record Summary



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LTAC or Rehab Patient Record

- To view a patient record summary, select "Entity >entity type >" and the record type.
- In this example, the user selected "LTAC Patient Record".

Search Record Workflows Fil	e Upload <mark>Entity</mark> R	eports Admin	Settings	Logout
LTAC Facility		cute Care		

Record Summary Screen

On this screen, you can view the patient records list.

	(Entities 1 - 2 of 2, Page: 1/1) 🛛 🛤 🚺 🕨	▶ ▶ 50 ∨	+ Add New Entity + Clear fi	lter 📗 🕼 Export LTAC Patient Record(s)
Record ID 🗘	First Name \$	Middle Name ≎ Last Name ≎	Status \$	Action
.000002737	Patient4	Test4	Open	Record Details
.000021823	Sam	Test	Open	Record Details

Record Details

- To view a specific patient record, click "Record Details".
- NOTE The selected record is highlighted.

Long Term Acute Care	Patient						
	(Entities 1 - 2 of 2, Page: 1/1)	• • 1 >	▶ 50 ∨		+ Add New Entity + Clear	filter 🛛 🛛 Export LTAC Patient F	Record(s)
Record ID \$	First Name \$		Middle Name \$	Last Name \$	Status \$	Action	
100002737	Patient4			Test4	Open	Record Details	
1000021823	Sam			Test	Open	Record Details	
	(E	ntities 1 - 2 of 2	, Page: 1/1) 🛛 🖼 🛶 🚺	▶ ▶ 50 ∨			



Section 6: Account Management



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IAMOnline Home Page

Account management is available through the Texas Health and Human Services (HHS) Identity and Access Management Online (IAMOnline).



Forgot Password (1 of 2)

- If you forget your password, you can reset it on your own.
- From the IAMOnline sign-in page, type your username in the "Username" box.

TEXAS Health and Human Services
IAMOnline - Sign In
Username
Keep me signed in
Next
Forgot Password? (HHS/DSHS Emails Only)
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

Forgot Password (2 of 2)



Reset Your Password (1 of 3)

Choose either the **Email** or **Phone** method and click the **"Select"** button.

TEXAS Health and Human Services				
Reset your password				
() john.test7@gmail.com				
Verify with one of the following security methods to reset your password.				
Email Select				
Phone +1 XXX-XXX-8931				
Back to sign in				
<u>Create a new account as a citizen</u>				
<u>Request account as non-HHS employee, or register</u> organization				
Sign Acceptable Use Agreement				

Reset Your Password (2 of 3)

 After selecting either phone or email, the system will prompt you to receive a code via SMS or Email.

NOTE – The phone option was selected in this example.

 Select the "Receive a code via SMS" button to receive a verification code.



Reset Your Password (3 of 3)

Step 1 – Once you receive your verification code, enter it in the **"Enter Code"** box.

Step 2 – Select the **"Verify"** button.

TEXAS Health and Human Services	
Verify with your phone	
(A) john.test7@gmail.com	
A code was sent to +1 XXX-XXX-8931. Enter the code below to verify.	
Carrier messaging charges may apply	
Enter Code	
1	
)
Verify	2
<u>Verify with something else</u> <u>Back to sign in</u>	
Create a new account as a citizen	
Request account as non-HHS employee, or register organization	
Sign Acceptable Use Agreement	

Reset Your IAMOnline Password (1 of 2)

After you enter your verification code, the system will redirect you to the **Reset Your IAMOnline Password** page.

Step 1 – Enter your new password in the **"New password"** box.

Step 2 – Re-enter your password in the **"Re-enter password"** box.



Reset Your IAMOnline password (2 of 2)

Once you create a new password and re-enter your password, select the **"Reset Password"** button.

Reset your IAMOnline password	
8 john.test7@gmail.com	
Password requirements:	
At least 8 characters	
A lowercase letter	
An uppercase letter	
A number	
A symbol	
No parts of your username	
Does not include your first name	
Does not include your last name	
Your password cannot be any of your last 6 passwords	
 At least 1 day(s) must have elapsed since you last changed your passwo 	rd
New password	
•	
	©
•••••	
Re-enter password	
	©
Re-enter password	•
Re-enter password	٢
Re-enter password	٢
Re-enter password	0
Re-enter password	0

Reset Password Complete

After resetting your password, you are logged in and the system will redirect you to the **MyApps** dashboard.



Account Locked

After multiple incorrect password attempts, your account will be locked. The system will send you an email your account will automatically unlock after 30 minutes.



If you do not remember your password after the account unlocks, please reset your password.



If you need your password reset before 30 minutes for urgent requests, you may contact the <u>injury.web@dshs.texas.gov</u>.

Update Account (1 of 2)

	TEXAS Realth and Ruman Services	Q Search your apps	DEV IAMOnline
۸	My Apps	My Apps	
	Acceptable User Agreem My Workflows: DEV & T	 Acceptable User Agreement (AUA) 	
	My Applications		DEV IAMOnline
	Add section 🕀		

- On the right side of your IAMOnline dashboard, click the arrow to display the menu.
- Select the "Settings" link.

Settings

Sign out

Preferences

Recent Activity

Update Account (2 of 2)

- Click the **"Edit"** button in the **Personal Information** section.
- Update your personal information such as:
 - Add a phone number;
 - Add details; and
 - Adjust security methods including password and security questions.

Account	
L Personal Information	Edit

Edit

Section 7: Resources and Contact Information



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Authorized Help Guide

From your **MyApps** dashboard, select the **"Authorized Help Guide"** tile to access **IAMOnline** helpful videos and additional resource links.



Help Page

To access the IAMOnline video tutorials, select the "Get Tutorials Now" tile.

TEXAS Health and Human Services				
Introduction Overview for Internal Users	• •	Hello, how can we h	nelp?	
Overview for Internal Approver Overview for External/Partner User Overview for External/Partner Approver	• •	Search our help site	Q	
Overview for Citizen User Application Specific Information	•	Example 2 Example 2 Constant of the application recertification schedule .	FAQS Provides answers to Frequently Asked Questions	
		Get Tutorials Now Peruse the video catalog for Instructional videos posted to Youtube.	\ni	

Video Tutorials

Select the appropriate link to find specific video tutorials for your user type.

Video Tutorials

This page provides links to video tutorials hosted on Youtube. Select your user type to get started:

🗈 Internal User

Internal Approver

External/Partner User	Facility User
External/Partner Approver	Facility Administrator

External Partner User Video Links

After selecting the user type, find the video you are looking for and click on the link.

	Internal Approver
Introduction	
What's New	External/Partner User
what's new	 How to Request a User Account to an Existing Partner Organization External User
Video Tutorials	• New external users request an account with an existing partner organization within IAMOnline.
Contact Us	How to Request an Account to an Existing Private Business or Bidder Organizations
Supported Browsers	• New external users request an account with an existing private business or bidder organization within
Internet Policy	IAMOnline.
	How to Request an Account Term User
Overview for Internal Users	 New external users request an account that only need limited access / EFT access only.
Overview for Internal	How to Login External Users
Approver	• External users: how to set up account with security measures and log in to IAMOnline starting with
	registration email.
Overview for	How to Add Access External Users
External/Partner User	 Internal / External application users request to add application access.
Overview for	Self Service Password Reset and Account Locked - External User

Resources and Contacts

Resources – For additional resources, visit the DSHS webpage Long-Term Acute Care (LTAC) Rehab | Texas DSHS.

For questions regarding IAMOnline – Contact the DSHS Injury Prevention EMSTR email at <u>injury.web@dshs.texas.gov</u>.

Thank you!

EMSTR Team

injury.web@dshs.texas.gov