

TEXAS Health and Human Services

EMS Account Set Up

Audience – EMS users requesting an Emergency Medical Services and Trauma Registries (EMSTR) account to submit data.

Description – This guide provides step-by-step instructions on how to request an account, login to the new EMSTR platform, and upload data.

Emergency Medical Services and Trauma Registries (EMSTR) EMS Account Set Up

November 2023

EMSTR Team

EMSTR Overview





- EMSTR is a statewide passive surveillance system that collects reportable event data from Emergency Medical Services (EMS) providers, hospitals, justices of the peace, medical examiners, and rehabilitation facilities.
- EMSTR includes four registries:
 - The EMS Registry;
 - The Acute Traumatic Injury Registry;
 - The Traumatic Brain Injury (TBI) Registry/ Spinal Cord Injury (SCI) Registry; and
 - The Submersion Registry.

Data Format Update

- EMSTR will upgrade to the National EMS Information System (NEMSIS) version 3.5.
- NOTE The projected date for the move to the data modernization and NEMSIS version 3.5 implementation is November 20th, 2023.

Identity and Access Management Online (IAMOnline)



IAMOnline (1 of 2)

- EMSTR will begin using the new Identity and Access Management platform called <u>IAMOnline</u> beginning November 2023.
- All Texas Health and Human Services (HHS) applications will be transitioning to IAMOnline.
- IAMOnline provides a more secure log-in process with an authentication feature.

TEXAS Health and Human Services	
IAMOnline - Sign In	
Username	
Keep me signed in	/
Next	
Forgot Password? (HHS/DSHS Emails Only)	
<u>Request account as non-HHS employee, or</u> register organization	
Sign Acceptable Use Agreement	

IAMOnline (2 of 2)

To access EMSTR, each person must complete the **one-time account set up** steps below:

\checkmark	Activate your Account
\checkmark	Set-up Security Methods
\checkmark	Review and Acknowledge the Acceptable Use Agreement (AUA) Form

After completing these steps, you can access EMSTR directly by logging in to your IAMOnline MyApps dashboard.

Activate Your Account



Activation Emails (1 of 2)

• Locate your IAMOnline activation email from

do_not_reply_IAMOnline@partner.hhs.texas.gov.

- You will receive two (2) activation emails if you are submitting via web services – you must activate both accounts:
 - One for an organization account.
 - One for a webservice account.
- You will receive one (1) activation email if you are submitting via the online submission process.

Activation Emails (2 of 2)

Organization Activation Email Note: This is your employee email address.

TEXAS Hi Sarjeeva. Welcome to IANOnline! Your eccount is active and ready for use. Access the portal using the below link: Username: Satjeeva2TestUATVendor@mailnator.com Activate Account Planase state that that has well-only last active for severy (7) slaps for security reasons \$ (userprofile.userType) After accessing IAMOnine for the first time, set up will require a pessword, a phone number, and a security question for the account. The Acceptable Use Agreement (AUA) must be completed as well. If you have any questions regarding how to complete this action, please review the SAMOnline Web Halp and FADs. For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7100 A.M. and 7100 P.M. Central Time (CT), Nonday-Friday. Thank you, LAN Team This is an automatically generated message from JAMOntine. Replace are not monitored as intrivied.

Web Services Activation Email Note: Assigned email with WS_EMSTR.

TEXAS Kealth and Human Services	
Hi WebServiceAccount,	
Welcome to IAMOnline! Your account is active and ready for use. Access th	e portal using the
below link: Username: WS_EMSTR_0571152@partner.hhs.texas.gov	
Activate Account	
Please note that the link will only be active for seven (7) days for sec	
	unty reasons.
\${user.profile.userType} After accessing IAMOnline for the first time, set u password, a phone number, and a security question for the account. The <u>Agreement (AUA)</u> must be completed as well.	p will require a
${\rm S}_{\rm S}^{\rm S}$ (user.profile.userType) After accessing IAMOnline for the first time, set u password, a phone number, and a security question for the account. The A	p will require a cceptable Use view the IAMOnline please contact the
<pre>\${user.profile.userType} After accessing IAMOnline for the first time, set u password, a phone number, and a security question for the account. The A <u>Agreement (AUA)</u> must be completed as well. If you have any questions regarding how to complete this action, please re <u>Web Help</u> and <u>FAQs</u>. For further help or if this email was received in error, Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:</pre>	p will require a cceptable Use view the IAMOnline please contact the
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Activate Your Account (1 of 2)

- Locate your IAMOnline activation email from
- <u>do_not_reply_IAMOnline@part</u> <u>ner.hhs.texas.gov.</u>
- **IAMOnline** will send the activation email to your employee email address.

Hi ,			
Welcome to IAMOnline below link:	e! Your account is active and ready for use. Access the portal using the		
Username:	@dshs.texas.gov		
	Activate Account		
Please note th	at the link will only be active for seven (7) days for security reasons.		
After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.			
If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.			
Thank you,			

IAM Team

Activate Your Account (2 of 2)

- Your **username** is provided in the email.
- Click the "Activate Account" button to set up your account.

NOTE – The link will only be active for seven (7) days from receipt of email for security reasons.

	Hi, Welcome to IAMOnline! Your account is active and ready for use. Access the portal using the below link:
	Username: @dshs.texas.gov
	Activate Account
Ľ	Please note that the link will only be active for seven (7) days for security reasons.
	After accessing IAMOnline for the first time, set up will require a password, a phone number, and a security question for the account. The <u>Acceptable Use Agreement (AUA)</u> must be completed as well.
	If you have any questions regarding how to complete this action, please review the IAMOnline <u>Web Help</u> and <u>FAQs</u> . For further help or if this email was received in error, please contact the Help Desk at 512-438-4720 or 855-435-7181 (toll-free), 7:00 A.M. and 7:00 P.M. Central Time (CT), Monday–Friday.
	Thank you,
	IAM Team

Set Up Security Methods (1 of 2)

Set up security methods to protect your account with a **password**, your **phone**, and a **security question**.

	Set up security methods
	@ dshs.texas.gov
	Security methods help protect your IAMOnline account by ensuring only you have access.
Set up	required
****	Password Choose a password for your account Used for access
	<u>Set up</u>
C	Phone Verify with a code sent to your phone Used for access or recovery Set up
0	Security Question Choose a security question and answer that will be used for signing in Used for recovery Set up
<u>Back to</u>	sign in
<u>Create</u>	a new account as a citizen
Reques	st account as non-HHS employee, or register organization
<u>Sign Ac</u>	cceptable Use Agreement

Set Up Security Methods (2 of 2)

- The first security method is to set up your password.
- To create your **password**, click the **"Set up"** button under **Password**.



Set Up Password

- To set up your password, create your password in the "Enter password" text box and re-enter it in the "Re-enter password" text box.
 - **NOTE** You must create a password that meets all requirements set by the organization.
- Click the "Next" button.



Set Up Security Methods Screen

Click on the **"Set up button"** under **Phone**.

 Phone

 Verify with a code sent to your phone

 Used for access or recovery

 Set up

Set Up Phone Authentication (1 of 2)

 To set up your phone number, first select the "SMS"* or "Voice call" option.

The **SMS** option will send a text message to your phone, and the **Voice call** option will send an automated call.

 Verify your account by entering your phone number and select "Receive a code".

	Enter your phone number to receive a verification code via SMS.
 SMS Voice call 	
Country	
United States	Ţ
Phone number	
+1	
	Receive a code via SMS

Set Up Phone Authentication (2 of 2)

- IAMOnline will send you a verification code to your phone via the delivery choice you made – SMS or Voice call.
- Type the verification code in the "Enter Code" box.
- Click the **"Verify"** button.



Set Up Security Methods

- After verifying your phone number, IAMOnline will redirect you to set up a Security Question.
- To set up your security question, select the "Set up" button under Security Question.

	Set up security methods			
	@dshs.texas.gov			
	Security methods help protect your IAMOnline account by ensuring only you have access.			
Set up	Set up required			
2	Security Question Choose a security question and answer that will be used for signing in Used for recovery Set up			

Set Up Security Question (1 of 2)

You can either select an option to **"Choose a security question"** or **"Create my own security question"**.

> NOTE – If creating a security question, create one that cannot be guessed by others, even those who know you well, for security purposes.

	Set up security question	
	@ @dshs.texas.gov	
Choose a security question Create my own security question Choose a security question		
What is the food you least liked as a child?		Ţ
Answer		
		0
	Verify	

Set Up Security Question (2 of 2)

- After selecting "choose a security question", select the drop-down icon and choose a security question.
- Enter the answer in the **"Answer"** box.
- To save your question and answer, select the "Verify" button.

	Set up security question	
	@ @dshs.texas.gov	
Choose a security question		
Create my own security question		
Choose a security question		
What is the food you least liked as a child?		
Answer		
	Verify	

Access MyApps Dashboard



Access the MyApps Dashboard

Once you set up your security methods, IAMOnline will redirect you to your IAMOnline **"MyApps"** dashboard.



Acceptable Use Agreement (AUA)

- All tiles are locked with a lock icon until you acknowledge and sign the AUA form.
- To do this, select the "AUA tile" on your MyApps dashboard.



Acknowledge and Sign your AUA

- Carefully read and complete the AUA Form.
- Select "An employee of another agency".
- Once you complete the mandatory information and sign the form, click the "Submit" button to complete the AUA.

Acknowledgement	
have read, understand, and will comply with the requirements in the Inform	nation Security Acceptable Use Policy.
irst Name	
irst Name *	
.ast Name	
ast Name *	
′our Work Email *	
@dshs.texas.gov	
/our Work Phone	
am (choose one and explain below): *	
 An employee of HHSC (specify department and division) 	
An employee of DSHS (specify department and division)	
\supset An employee of another agency (specify agency, department, and divisior	ז
 A contractor (specify employer or non-state agency name) 	
\supset An intern or volunteer (specify agency, department, and division)	
Other (specify below if you are an advisory council member or an employ	ee of a private provider)

08/09/2023 Submit	Date Agreement Signed *		
	08/09/2023	m	
Submit			Submit
		Submit	Sabrine

Account Activation Process

Repeat the process (slides 17-31) to active the second account.

Continue to slide 30 when both accounts are activated.

Web Services Uniform Resource Locator (URL) (Web Address)



Web Services URL

- Use the <u>WS Tech Guide</u> for the URL and Simple Object Access Protocol (SOAP) set up.
- The username and password are the same as the IAMOnline web service log in.

Hi WebServiceAccount,	
Welcome to IAMOnline! Your account is active and ready for use. Access the portal u	sing the
below link:	
Username: WS_EMSTR_0571152@partner.hhs.texas.gov	

- The organization ID is the DSHS ID for the facility you are submitting.
- Note Data must be in the NEMSIS version 3.5 format.

Access EMSTR



Access EMSTR (1 of 2)

Once you receive approval, you can access EMSTR by selecting the **"EMSTR Online"** tile.

My Apps				
	eement (AUA)			
•••		•••		
	Ð	$\overline{\checkmark}$		
DEV: Forms	DEV: Access Requests	DEV: Manage My Access		
⊘ My Workflows: DEV	& TEST			
•••				•••
DEV: Manage User Access	DEV: Approvals			Supervisor hboard
⊘ My Applications		i C	>	
EMSTR Online	Request EFT Acces	EMSTR	Online	

Access EMSTR (2 of 2)

Once you select the *"EMSTR* **Online**" tile, the HHS system will direct you the **EMSTR** homepage.

Vervices Texas Department of State Health Services Welcome to Texas Emergency Medical Services and Trauma Registry System					
Workflows					
Workflow Queue		Events			
Recently Accessed Records					
Record Id		Name		Record Type	
1000001976		Crystalb Testb		Patient Record - Hospital Submersion	
1000002673		crystal test2		Patient Record - Hospital Submersion	
544		crystalhospital2		Hospital	
1000001532		Test Crystal		Patient Record - Hospital	
				1	
Resources					
TX EMS/Trauma Home DSHS		TX EMS Trauma Systems DSHS		NHTSA.gov - Fundamental Components of Trauma Care	
National EMS Information System		Glossary		NEMSIS Data Dictionary	
NTDS Data Dictionary		ITDX/NTDB Data Dictionary		JP Submersion Data Dictionary	
JP TBL SCI Data Dictionary		Rehab LTAC TBI SCI Data Dictionary		NEMSIS Webservices User Guide	

Online Submission Process



Online Submission



To submit data manually, select "Create Record" from the navigation bar.

Create Record (1 of 2)

After selecting **"Create Record"** from the EMSTR toolbar, click the **"Patient Record-EMS"** Record Type from the drop-down menu.

Record Information				
*Record Type	Please Select			
	Freestanding Emergency Department			
	Hospital			
	Justice of the Peace			
	Local Health Department			
	Long Term Acute Care Facility			
	Medical Examiner			
	Patient Record - EMS			
	Patient Record - Hospital			
	Patient Record - JP/ME - Submersion			
Create Record (2 of 2)

- Enter the required information indicated by the asterisks (*).
- Click "Save".

	Patient Record - EMS		•		
		Middle Name		*Last Name	
mm/dd/yyyy	1	*Gender	Please Select		
rmation					
				*7in	
		*State	Texas	Code	
Please Select	•	*Country	USA		
field					
Enter Phone		E-Mail			
	rmation	rmation	mm/dd/yyyy *Gender rmation *State Please Select *Country field	Name mm/dd/yyyy *Gender Please Select *State Texas Please Select *Country USA	Name Name mm/dd/yyyy *Gender *Gender Please Select *State *State *State *Exas *Zip Code *Country USA

Add Record Data

To add patient record data, complete each of the ten **Question Packages**.

	Question Packages		
Question Package	Last Update	Updated By	Status
<u>Agency Responder</u>			Incomplete
Vitals and Laboratory Information			Incomplete
Administrative			Incomplete
Patient Information			Incomplete
Payment Information			Incomplete
Pre-Hospital Information			Incomplete
Examination Information			Incomplete
Procedures and Treatments Information			Incomplete
Patient History			Incomplete
Disposition Outcome Information			Incomplete

Finish Creating a Record

- After saving the information entered in the ten **Question Packages**, view the completed record by navigating to the EMSTR toolbar.
- Select "Entity>EMS>EMS Patient Record".



EMS Patient Record

You can view the patient records you submitted for your agency.

EMS Facility EMS Patient		
(Entities 1 - 1 of 1, Page: 1/1)	+ Add New Entity + Clear filter	
First Name \$ Last Name \$ Status \$	Action	
EMS Test2	Record Details	
(Entities 1 - 1 of 1, Page: 1/1) ◄ ◄ 1 ▷ ▷ 50 ∨		

Account Management



Texas Department of State Health Services

IAMOnline Home Page

Account management is available through the Identity and Access Management Online platform (IAMOnline).



Forgot Password (1 of 2)

- If you forget your password, you can reset it on your own.
- From the IAMOnline signin page, type your user name in the "Username" box.

TEXAS Health and Human Services
IAMOnline - Sign In
Username
Keep me signed in
Next
Forgot Password? (HHS/DSHS Emails Only)
Request account as non-HHS employee, or register organization
Sign Acceptable Use Agreement

Forgot Password (2 of 2)

Click on the **"Forgot password?"** link.



Reset Your Password (1 of 3)

Choose the **"Email"** or **"Phone"** method.

Click the "Select" button.

TEXAS Health and Human Services			
Reset your password			
(g) john.test7@gmail.com			
Verify with one of the following security methods to reset your password.			
Email Select			
Phone +1 XXX-XXX-8931			
Back to sign in			
<u>Create a new account as a citizen</u>			
<u>Request account as non-HHS employee, or register</u> organization			
Sign Acceptable Use Agreement			

Reset Your Password (2 of 3)

• After selecting either phone or email, the IAMOnline system will prompt you to receive a code via SMS or Email.

NOTE – The phone option was selected in this example.

• Select "Receive a code via SMS" to receive a verification code.



Reset Your Password (3 of 3)

Step 1 – Once you receive your verification code, enter it in the **"Enter Code"** box.

Step 2 – Select the "Verify" button.



Reset IAMOnline Password (1 of 2)

After you enter your verification code, the IAMOnline system will redirect you to the **Reset your IAMOnline Password** Page.

Step 1 – Enter your new password in the **"New password"** box.

Step 2 – Re-enter your password in the **"Re-enter password"** box.



Reset IAMOnline Password (2 of 2)

Once you create a new password and re-enter your password, select the **"Reset Password"** button.



Reset Password Complete

After resetting your password, you are logged in and the HHS system will redirect you to the **MyApps** dashboard.







After multiple incorrect password attempts, your account will be locked. You will receive an email notifying you that your account will automatically unlock after 30 minutes.



If you do not remember your password after the account unlocks, please reset your password.

Update Account (1 of 2)

TEXAS Realth and Human Services	Q Search your apps	DEV IAMOnline
n My Apps	My Apps	
Acceptable User Agreem My Workflows: DEV & T	Acceptable User Agreement (AUA)	
My Applications		DEV IAMOnline
Add section \oplus		
• On the right s	ide of your IAMOnline dashboard,	

- click the arrow to display the menu.
- Select the "Settings" link.

Settings

Sign out

Preferences

Recent Activity

Update Account (2 of 2)

- Click the "Edit" button in the Personal Information section.
- You can update your personal information such as:
 - Add a phone number;
 - Add details; and
 - Adjust security methods including password and security questions.

Account	
Personal Information	Edit
	Edit

Resources and Contact Information



Texas Department of State Health Services

Authorized Help Guide

From your **MyApps** dashboard, select the **Authorized Help Guide** tile to access **IAMOnline** links to helpful videos and additional resources.



Help Page

To access the IAMOnline video tutorials, select the "Get Tutorials Now" tile.

TEXAS Health and Human Services		
Introduction Overview for Internal Users	Hello, how can we help?	
Overview for Internal Approver Overview for External/Partner User Overview for External/Partner Approver	Search our help site Q	
Overview for Citizen User Application Specific Information	Recertification Schedule Provides a table listing of the application recertification Schedule. FAQs Provides answers to Frequently Asked Questions. Schedule.	
	Get Tutorials Now Peruse the video catalog for Instructional videos posted to Youtube.	

Video Tutorials

Select the appropriate link to find specific video tutorials for your user type.

Video Tutorials

This page provides links to video tutorials hosted on Youtube. Select your user type to get started:

🗈 Internal User

Internal Approver

External/Partner User

External/Partner Approver

External Partner User Video Links

After selecting the user type, find the video you are looking for and click the link.

	Internal Approver			
Introduction				
init outoiton	External/Partner User			
What's New				
What's New	 How to Request a User Account to an Existing Partner Organization External User 			
Video Tutorials	• New external users request an account with an existing partner organization within IAMOnline.			
Contact Us	How to Request an Account to an Existing Private Business or Bidder Organizations			
Supported Browsers	• New external users request an account with an existing private business or bidder organization within			
	IAMOnline.			
Internet Policy				
	How to Request an Account Term User			
Overview for Internal Users	 New external users request an account that only need limited access / EFT access only. 			
Overview for Internal	How to Login External Users			
Approver	• External users: how to set up account with security measures and log in to IAMOnline starting with			
	registration email.			
Overview for				
External/Partner User	How to Add Access External Users			
	 Internal / External application users request to add application access. 			
Over ious for	Colf Convice Decement Decet and Account Locked - Evidemia User			
Overview for	Self Service Password Reset and Account Locked - External User			

Resources and Contact Information

Resources – For additional resources, visit the DSHS page <u>dshs.texas.gov/injury-prevention/ems-trauma-registries</u>.

Contact Information – For questions regarding EMSTR, including account access, please contact injury.web@dshs.texas.gov.

Thank you!

EMSTR EMS Quick Guide Set Up

EMSTR Team

injury.web@dshs.texas.gov