

Texas Department of State Health Services Laboratory Services Section

Newborn Screening Web Based Systems Manual

April 2009

Version 1.3

This manual has been developed to assist facilities in accessing and using the NBS Web Based System. Please feel free to share feedback and comments on ways we can improve this guidance tool or the system in general.



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I. INTRODUCTION

The Department of State Health Services (DSHS) Laboratory has implemented new applications in order to provide faster and more accurate demographic data entry and faster reporting of final test results to health facilities submitting NBS specimens. The program is offering a web-based system (WEB) providing twenty-four hour access and direct HL7 file transfer options. Brief overviews of the applications are supplied below.

NBS Demographic Data Entry at Submission Site (WEB)

Via a secure website, <u>https://dshsnbsweb.dshs.state.tx.us</u>, your facility will be able to enter and submit all specimen demographic information currently written on collection cards. After completion, you will then print a label to attach to the specimen collection card prior to mailing.

Online Viewing of Final Results (WEB)

Via a secure website, <u>https://dshsnbsweb.dshs.state.tx.us</u>, your facility will be able to view and print results on all specimens submitted. With appropriate identifying information, primary care providers will also be able to print first screen results on infants that are now in their care.

Direct HL7 File Transfer of Demographic Information and Final Results (HL7)

If your facility currently utilizes HL7 file transfer, our vender will work with you to configure files for transfer of demographic information from your facility to ours, and to accept HL7 files of final results.

This manual will provide detailed instructions on accessing and utilizing the WEB components noted above. A separate instruction manual will be provided for facilities using the HL7 file transfer application.

II. CONTACT INFORMATION

The NBS Contact List (Appendix A) is provided to assist with questions regarding the Newborn Screening Program.

If you encounter any difficulties with accessing the WEB applications, please contact the DSHS Laboratory Application Support area via email at <u>LabAppSupport@dshs.state.tx.us</u>.

For any other questions and/or comments, you may contact Susan Hoffpauir at 1-888-963-7111 ext. 6030 or email the DSHS Laboratory at LabInfo@dshs.state.tx.us.

III. NECESSARY EQUIPMENT/SUPPLIES

PRINTERS

A label printer is required to print the labels that will be attached to the NBS card. Three label printers that have passed testing with these applications are:



- 1. Zebra LP2824
- 2. DYMO LabelWriter 400 Turbo
- 3. Brother P-touch QL-5000

If you are using the Web application, you will need to configure your internet browser to allow label printing. Depending on the security settings of the facility, it may be necessary for IT staff to adjust these settings. The steps to do this are:

- 1. Click tools, internet options, security.
- 2. Click Trusted Sites.
- 3. Click Sites
- 4. Add your site to the trusted sites listing, <u>https://dshsnbsweb.dshs.state.tx.us</u>
- 5. Set security for this zone to Medium-Low

It will also be necessary to configure your printer driver to print the required label. Printer configuration steps are outlined in the document Web Printer Installation.doc.

LABELS

DSHS requires that the labels be placed on the NBS demographic forms prior to shipment. The recommended label size is 2" x 4", a standard Shipping label.

The serial number printed on the label MUST MATCH the serial number on the form and attached filter card. **Missing or mismatched labels may result in specimen rejection.**

Placement of the label on the NBS card is important. The label must not cover the bar code or the serial number.

SECURITY AND ACCESS FORMS

In order to gain access to the Web or HL7 application, each user must complete the Security and Access forms (Appendix B). Once the properly completed forms have been received by DSHS, a user name and password will be provided to each qualified user.

The DSHS Laboratory Application Support area will issue the passwords. You may contact them via email at <u>LabAppSupport@dshs.state.tx.us</u> if you have any questions and/or difficulties accessing the application(s).

SOFTWARE

In order to view the test result reports on the Web application, you will need Acrobat Reader v8 or higher installed on the computer. A link to a free download of Acrobat Reader v8 is accessible form the Result Reports Search page on the website.



IV. WEB APPLICATION BUSINESS RULES

The DSHS Newborn Screening Laboratory will follow the below business rules regarding specimens with remote entered demographic information.

- **1.** The submitting facility assumes responsibility to ensure that data submitted electronically is accurate at the time of receipt of the physical specimen at DSHS.
- 2. All physical specimens with electronically submitted demographic information must include a DSHS approved demographic label OR all required hand entered information.

3. A specimen may be rejected if:

- a. The demographic form and attached web label have mismatched serial numbers.
- b. Remotely entered demographic information does not match the hard copy (label) information provided on the demographic form unless corrections are made as specified below.

4. Specimens with successful data transfers:

- a. For all acceptable specimens with a label AND hand entered information on the demographic form, DSHS will process tests based on the information provided on the label only.
- b. Labels (or hand entered information in the absence of a label) will be used for verification and emergency purposes only. All DSHS testing will be based on remote entered information available when DSHS demographic processing occurs.
- c. Submitters may make corrections to remote entered information on the web label. Please make corrections to the label as follows – preferably using red ink:
 - i. Strike through the incorrect items with a single line.
 - ii. Print corrections neatly directly adjacent to the struck through item.
 - iii. Initial all changes.

5. Specimens with unsuccessful data transfers:

- a. For all acceptable specimens with a label only, DSHS will process tests based on the information provided on the label.
- b. For all acceptable specimens with a label AND hand entered information on the demographic form, DSHS will process tests based on the information provided on the label only.
- c. For all acceptable specimens with hand entered information only, DSHS will process tests based on the handwritten information.

V. USING THE WEB APPLICATIONS

The Web applications are designed to allow a submitter to input NBS specimen demographic information via the system's Remote Data Entry module (RDE) and to view final test results via the Secure Remote Viewer (SRV). It is recommended that your label printer be turned on and ready to print labels when logging into the application.

Note: Your session will time out after 20 minutes of inactivity.

Demographic Entry



A. Access and Login

- 1. Open Web Browser and go to https://dshsnbsweb.dshs.state.tx.us
- 2. Enter User Name and Password; select "Login".

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After initial sign-in, you will be prompted to change your password. Complete; select "Change Password".

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Upon successful login, the Newborn Screening Remote Services Home page will be displayed. From this screen, the user can choose to enter specimen demographic information or retrieve specimen results.





B. Entering demographics

- 1. To begin the Data Entry module, select "Enter NBS Specimen Demographics".
- 2. The Data Entry screen will appear. Complete all fields.
 - a. Data entry tips:
 - If the required phone number is unavailable, please enter all 9s.
 - Enter dates in the following format: mm/dd/yyyy

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Name TEXAS DEPT OF STATE Address 1100 W 49TH ST	
City AUSTIN State TX Zip 78756	
Save Submit Clear Search Reports Print Label View Label	



3. Ideally, all requested fields should be completed to ensure accuracy of testing. The Newborn Screening Demographic Entry Module requires entry and validity of key fields prior to electronic acceptance.

Missing data and validation errors will display in red at the top of the screen. The title of the field with an issue will also turn red.

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- 4. If necessary, you can choose to "Save" the data already entered and return later to add missing information. HOWEVER The actual specimen cannot be mailed to DSHS until all information is submitted and a label is printed. Saved files should be completed as soon as possible!
- 5. Once all of the information is successfully entered, select "Submit" to forward the information to the DSHS Laboratory.



6. Print and place the label on the NBS demographic form. **Ensure the form serial number on the label matches the form serial number on the demographic form.** Then mail NBS card to the DSHS Laboratory. See below for proper placement of label on form. Multiple labels can be printed by selecting the number of copies in the Print dialog box.

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7. To access a previously saved specimen or to reprint a label for a previously submitted specimen, select "Search" from the menu list.

Complete one or more of the fields listed below and select the "Search" button.

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Mother's Zip Code		
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Submitter NBS ID Number Medical Record Number		
Search Clear		



- 8. A listing of specimens meeting your search criteria will appear. The "Status" column indicates one of the following:
 - a. Saved Demographic Information saved by the submitter but not yet submitted to DSHS.
 - b. Submitted Demographic Information received by DSHS but not yet processed. This information will not be processed until the physical blood form has been received by DSHS.
 - c. Merged Demographic information received and processed by DSHS.

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9. Click Edit to re-access demographics of a saved or submitted specimen. Additional labels can be printed from the demographic entry screen by selecting "Print Label".

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Address Zip	
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NEWBORN INFORMATION	
Baby Last KREUGER Baby First FREDDY	
Med Record # 123456789Q Multiple Birth? Y Birth Order Y Weight (grams) 2500 Lb(s) C	Dz(s)
Birth Date 04/17/2008 Birth Time (Military) : Collection Date 05/15/2008 Collection Time (Military) :	
Sex 1. Male V Feed V Ethnicity V Status	*
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SUBMITTER INFORMATION Please verify your submitter information. If anything has changed, please contact DSHS using the Contact link above.	
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10. To view listings of specimens saved and submitted by your facility, select "Facility Reports" from the menu list.



- a. Submitted Specimens Returns a listing of all specimens submitted by your facility.
- b. Saved Specimens Returns a listing of all specimens saved but not yet submitted by your facility.
- c. Data Form Facility Reports Provides a listing of all specimens submitted by a facility within a user defined date range sorted by the specimen status (Saved, Submitted, Merged).
- d. Demographics Data Report Provides a listing of all specimens submitted by a facility within a user defined range of form serial numbers.
- 11. To Access Specimen result reports, click Home to return to the Newborn Screening Remote Services Home page.



Viewing Results Online

1. To begin the Test Results module, select "Access Result Reports".



2. The search screen will appear. Leaving the "Submitted Samples Only" box checked, enter information into any field and select "Perform Search".

Neometrics Secure Remote Viewer - Microsoft Internet	f Explorer provided by DSHS-Lab	
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TEXAS Department of State Health Services Welcome Mome Search Instructions Logo		Newborn Screening
Form Serial #	Medical Record #	
8)		Internet



3. A listing of reports submitted by your facility that meet the search criteria will be listed. Select "View Report" to view a single report or complete the check box next to multiple reports and select "View Selected Reports" to view results for multiple specimens.

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elcome B			Home Sear			-			
		View Sele	cted Reports		New Search				
			Form Serial #	Baby Name	Birth Date	Mother Name	Submitter	Physician	DSHS Lab #
		View Report	060818431				TEXAS DEPT OF STATE HLTH SERVICES		20070410528
		View Report	060620967				TEXAS DEPT OF STATE HLTH SERVICES		20070670542
		View Report	060332583				TEXAS DEPT OF STATE HLTH SERVICES		20070820213
		View Report	060277692				TEXAS DEPT OF STATE HLTH SERVICES		20070924472
								NEOM	Powered B

PDF images of the official newborn screening result reports will be displayed and can be saved or printed.

4. Select the "Search" option from menu list or "New Search" to begin a new search.



- 5. To Search for results on a specimen that was not submitted by your facility, uncheck the "Submitted Specimen Only" box. For patient privacy security, external result searches require one of the following specific combinations of search fields.
 - Date of Birth AND (Mother's First OR Last Name) AND Mother's Social Security Number
 - Date of Birth AND (Mother's First OR Last Name) AND Medicaid Number
 - Date of Birth AND (Mother's First OR Last Name) AND Mom's Phone number
 - Date of Birth AND (Baby's First OR Last Name) AND Mother's Social Security Number
 - Date of Birth AND (Baby's First OR Last Name) AND Medicaid Number
 - Date of Birth AND (Baby's First OR Last Name) AND Mom's Phone number
 - Form Serial Number AND (Baby Last Name OR Mother Last Name OR Mother First Name OR Medicaid Number OR Medical Record Number OR Mother Social Security Number OR Mother Phone)
 - Mother's first name AND Mother's Social Security Number

C. Instructions and Contact Information

Click the Instructions link at the top of either module for assistance with:

- Functionality of the Web System
- Printer and Browser Configurations
- Labels
- Frequently Asked Questions
- Passwords



VI. APPENDIX

A. NBS Contact List:

Dire	ctory
1-800-2	52-8023
	tate.tx.us/newborn/
Laboratory	<u>Case Management</u>
The Laboratory can provide help in the following areas:	The Case Management team can provide help in th following areas:
 Requests for collection forms, envelopes, and provider labels; payments for these supplies. Specimen collection procedures and techniques to avoid unsatisfactory test results. Requests for test results. Status of specimen arrival and test completion. Technical information on test procedures and reports. General Information Specimen Collection & Handling Procedures Supplies 7661 Forms (filter paper) Envelopes Provider Labels 	 Newborn screening educational materials (English and Spanish available) Instructions for follow-up of abnormal screening results, i.e. what type of specimen to submit for additional testing, where, and when. Referrals to pediatric specialists for diagnosis and management of newborn screening disorders. Referrals for financial resources available to assist with covering the costs of medical management and special dietary needs for diagnosed cases. Information on requirements for newborn screening in Texas. General Information Education Materials (Free) Congenital Adrenal Hyperplasia (CAH)2819
Billing	Congenital Hypothyroidism
Reporting	Hemoglobinopathies
abnormal disorder reported)	Phenylketonuria (PKU)
Report Cards	Biotinidase Deficiency

1



B. Mandatory Forms/Agreements:

i. Web Remote User Access form with Confidentiality and Non-disclosure Agreement – page 1

		Box 149347 • Austin, 1					
SE	CURITY RIGHTS A	ND CONFIDENTIA	LITY FORM	FOR EACH USER	R ACCOUNT		
Confidentiality Agreeme	rmation for each DSHS W ent and each Facility will n nd fax, mail, or e-mail the	need to sign the DSHS F	acility Security	Agreement. The reque	sting Facility Adm	inistrator	
	/eb User General Informa		equired fields)				
USER NAME: Last	Requir		First		М	I	
-	Requir	red		Required			
Credentials:	UPIN:		Ordering P	rovider NPI:			
						ng providei	-
E-mail:	Required		Phone #		Required		
Facility Name:	red – Must match Facility No	ume as on Facility Security	Agreement	Fax Number:	ired- If fax machine is	secured	
		2 and a may be any of		Newborn Screening			biology
Facility City and Zip	Code:	d - City	Required – Zip	Types of Test Result	(s) as on Facility Secu	rity Agrees	ment
Section 2: Clinical Cher Name and Credentials (mistry Only. Please list al MD, PA, NP, etc):	l ordering providers subr UPIN (If Avai		the Facility. Attach add	litional page if need ovider NPI:	ded.	
Name and Gredennars (MD, FR, IVF, etc).	OPIN (II AVai	laoie).	10-aigit pi	ovidel IVPL		
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ii. Web Remote User Access form with Confidentiality and Non-disclosure Agreement - page 2

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		lentiality Form Instru					
			is possible for each ren				
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•	Last name, First	Name, Middle Init	ial - The user that will	be setup for web application	on use or as a role withi	n the application	
•	Credentials - Id	entifies the user base	d on degree, certificati	on or qualification (e.g. RA	I, LVN, FNP, MD, DO,	etc.)	
				order ordering providers pr			
•	Ordering Provid	ier NPI – The 10-di	git number that is assoc	iated to the physician or n	on-physician ordering p	rovider	
•	E-mail - DSHS t or as part of troul		uail in the web applicat	on – Remote Users distrib	ution list to inform you	about any importan	t updates
•	Phone # - Of the	clinic that will subn	uit tests remotely or pri	nt laboratory reports remot	ely		
•	Facility Name -	Name of clinic that	will submit tests remot	ly or print reports remotel;	y; Facility Name as on I	Facility Security Ag	reement
•				aboratory reports remotely	, fax machine must be i	in a secured location	1
2	110100000000000000000000000000000000000		ud Zip Code of clinic o	ANTENNESS P.D.			
		ler – A physician or		ou will be submitting test : a practioner licensed by the			l by the
Section	3: Confidentiality	Form					
•	Facility Name -	Name of clinic that	will submit tests remote	ly or print reports remotely	y; Facility Name as on I	Facility Security Ag	reement
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	o Clinica	d Chemistry perform	ns tests such as Lead te	sting, Total Hemoglobin, F D, Rabies, Rubella, Serok			
•				wher information filled out			
•			f contact at the Facility is is usually the office i	that can authorize web us	er setup, web user termi	ination and maintain	a current
			경험 가슴 집안 내가 안가 많이 가지 않았다.	o longer needed by the we	husar The Facility Adv	ministrator is to che	ck off
	the check how sit	m and data the fame					
			and fax to (512) 458-7				
	rther assistance or			452. motelabsupport@dsbs.s	state.tx.us		
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	rther assistance or	additional clarifics	ition, please e-mail <u>p</u>	emotelabsupport@dshs.s			
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	rther assistance or	additional clarifics	ition, please e-mail <u>p</u>	emotelabsupport@dshs.s			



iii. Facility Security Agreement

	FACILITY SECURITY AGREEMENT
ators and provide an array of	For Laboratories, Hospitals, Providers, State/Local Health Facilities
Facility Name	
Facility 8-digit Submitter ID*1 or *3	
Facility 9-digit TPI*2	
Facility 10-digit NPI	
Facility Mailing Address	
Facility County Name	
Facility Administrator, Title	
Telephone Number, Ext	()
E-mail Address	
Tests currently submitted to:	🗌 Austin Laboratory 🔲 Women's Health Laboratory 🗌 South Texas Laboratory
Types of Test Result(s)	Newborn Screening Clinical Chemistry ^{*2} Microbiology ^{*3}
¹² Clinical Chemistry = Lead testing, ¹³ Microbiology = TP, HIW (STD, P)	rreening tests Total Hemoglobin, Hg Electrophoresis, Syphilis (RPR), Glucose, etc. bing Rubally, Carabary, Malagular, Daraita, Ela Mindorr, etc.
³³ Microbiology = TB, HIV / STD, Ra ³⁴ "Yes" is automatically defaulted for This agreement between the Depar expectations for security and confi all associated data). The Facility is legitimate need to access this syste and data relevant to the specified f All Facility personnel provided ac confidentiality laws including, but responsible for training all facility enforcing compliance with DSHS comply with the requirements of th DSHS IR. This Agreement fulfill: The Facility will not use or disclor law. The user name and password including other facility personnel. user's job duties change, and/or if	Total Hemoglobin, Hg Electrophoresis, Syphilis (RPR), Glucose, etc. abies, Rubella, Serology, Molecular, Parasite, Flu, Virology, etc. r Austin Laboratory Microbiology hard copy (mailed) DSHS final result report(s) rtment of State Health Services (DSHS) and "the Facility" recorded above sets forth identiality with respect to the DSHS Information Resources (IR), (network, software and is a laboratory, hospital, healthcare provider or state/local health facility that has a em as verified by the DSHS Laboratory Services Section. DSHS limits access to records facility's' patients and laboratory specimens. seess to DSHS IR must comply with DSHS Security Policies, as well as federal and state toto limited to, the Health Insurance Portability and Accountability Act. The Facility is personnel who will be provided access to the DSHS IR, and for monitoring and and facility computer usage policies. All Facility personnel must sign and agree to the DSHS Confidentiality & Non-disclosure Agreement before being provided access to s this requirement only for the Facility Administrator executing the agreement. se any information contained in the DSHS IR, except as authorized by state and federal it used to access the system will also be safeguarded and will not be shared with anyone, The Facility will notify DSHS immediately if a username/password is compromised, if a 'a user is terminated.
³³ Microbiology = TB, HIV / STD, Re ³⁴ "Yes" is automatically defaulted for This agreement between the Depa expectations for security and confi all associated data). The Facility i legitimate need to access this syste and data relevant to the specified f All Facility personnel provided ac confidentiality laws including, but responsible for training all facility enforcing compliance with DSHS comply with the requirements of th DSHS IR. This Agreement fulfill: The Facility will not use or disclor law. The user name and password including other facility personnel. user's job duties change, and/or if The facility will maintain compute reliable Internet service. The facil software, firewalls, security patch resources. DSHS will provide lim Failure to comply with the Securit DSHS IR. This agreement will be	Total Hemoglobin, Hg Electrophoresis, Syphilis (RPR), Glucose, etc. abies, Rubella, Serology, Molecular, Parasite, Flu, Virology, etc. r Austin Laboratory Microbiology hard copy (mailed) DSHS final result report(s) intment of State Health Services (DSHS) and "the Facility" recorded above sets forth identiality with respect to the DSHS Information Resources (IR), (network, software and is a laboratory, hospital, healthcare provider or state/local health facility that has a em as verified by the DSHS Laboratory Services Section. DSHS limits access to records facility's' patients and laboratory specimens. scess to DSHS IR must comply with DSHS Security Policies, as well as federal and state to thimited to, the Health Insurance Portability and Accountability Act. The Facility is personnel who will be provided access to the DSHS IR, and for monitoring and and facility computer usage policies. All Facility personnel must sign and agree to the DSHS Confidentiality & Non-disclosure Agreement before being provided access to s this requirement only for the Facility Administrator executing the agreement. se any information contained in the DSHS IR, except as authorized by state and federal used to access the system will also be safeguarded and will not be shared with anyone, The Facility will notify DSHS immediately if a username/password is compromised, if a