

Funeral Home Local Administrator TxEVER Cheat Sheet



Add a New User:

- 1. Go to Global, Tools —> Security —> User Management
- 2. Click create user, Enter user's information and password (or click generate password, click create user
- 3. Add user's location
- 4. Add user's contact preferences
- 5. Create user's security pin (click "Generate Pin")
- 6. Add user's security processes
 - For Funeral Director -assign the "Death Funeral Home Clerk" and "Death Funeral Home Director" folders
 - For data entry only (no pin) -assign the "Death Funeral Home Clerk" folder
- 7. Update user in library maintenance table (for funeral directors only)
 - Go to User Management —> Select user from your location—> Click "Check Linked Library Details"
 - Add required information. Save

Reset Password:

- 1. Go to Global, Tools —> Security —> User Management
- 2. Search for user, select the name, enter a new password (or click generate password, save

Reset Pin:

- 1. Go to Global, Tools —> Security —> User Management
- 2. Search for user, select the name, click Add/Edit Processes
- 3. Click "Generate Pin." This resets the pin and emails the user

Unlock, Deactivate, or Reactivate User:

- 1. Go to Global, Tools —> Security —> User Management
- 2. Search for user, select the name
- 3. Click "Unlock User" to unlock a user
- 4. Click "Deactivate User" to deactivate a user. This button then changes to "Reactivate User" to allow reactivation.



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Website: https://txever.dshs.texas.gov/TxEverUI/Welcome.htm

Help Desk Email: help-txever@dshs.texas.gov

User Enrollment Form and Review Enrollments:

- 1. New user clicks "User Enrollment" on TxEVER home page
- 2. New user fills out form to create new user or add a location
- 3. Local Administrator goes to global, Tools —> Utilities —> Review Enrollments
- 4. Select type of enrollment request then click search
- 5. Click "Create New User" next to the person's name
- 6. Select a user ID and click submit
- 7. Go to Global, Tools —> Security —> User Management to select user's name and add locations and processes to the new user
- 8. Update the library maintenance table by going to User Management —> Select user from your location—> Click "Check Linked Library Details"

Diacritical Marks:

Press and hold "ALT" key, type 3 digit code, release the "ALT" key

ALT Code	Diacritical Mark	ALT Code	Diacritical Mark	ALT Code	Diacritical Mark
128	Ç	0194	Â	0204	Ì
142	Ä	0192	À	0211	Ó
144	É	0195	Ã	0210	Ò
153	Ö	0235	Ë	0213	Õ
154	Ü	0200	È	0218	Ú
165	Ñ	0205	Í	0217	Ù
0193	Á	0207	Ϊ	0221	Ý

Questions? Contact the TxEVER team at help-txever@dshs.texas.gov or 512-776-3010.

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